

Section 708A Cleansing Statement

This notice is given by Silk Logistics Holdings Limited (ASX: SLH) (“SLH”, “Silk” or the “Company”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company confirms:

- (a) it has today issued 2,321,048 ordinary fully paid shares as part consideration for the acquisition of 101 Warehousing Pty Ltd with a deemed issue price of \$2.1542 per share;
- (b) the Shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
 - (i) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

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The release of this announcement has been authorised by the Board of Directors of Silk Logistics Holdings Limited.