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To: ASX Company Announcements Platform **Fax:** (02) 9347 0005
From: Ravi Bains **Fax:** (02) 8225 5114
Citigroup Global Markets Australia Pty Limited
Date: 2 February 2022 **Pages:** 5 (including cover sheet)
Subject: Submission of Form 604 re: BHP Group Limited [BHP.AX]

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CITIGROUP GLOBAL MARKETS AUSTRALIA PTY LIMITED
ABN 64 003 114 832 AFSL 240992
A participant of ASX Group
Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

TELEPHONE: 61 2 8225 4815
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Notice of change of interests of substantial shareholder

Form 604
Corporations Act
Section 671B

To: BHP Group Limited ("BHP", Ordinary Fully Paid)

1. Details of substantial shareholder

Citigroup Global Markets Australia Pty Limited (ACN 003 114 832) and each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).

The previous notice was dated and given to the company on 1 February 2022.

Note: The relevant interest is largely derived from its role in acting as Depositary and as an Agent Lender (details below), and the change of interest is largely due to additional shares issued by the company on 31 January 2022.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
BHP, Ordinary Fully Paid	344,504,359.17	11.6771%	516,374,336.17	10.2003%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Class and number of securities affected
31 January 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.	132,332,083 BHP, Ordinary Fully Paid
31 January 2022	Citibank, N.A.	Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.	- 12,161,609 BHP, Ordinary Fully Paid

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31 January 2022	CGMA	Citigroup Global Markets Limited Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	18,244,323 BHP, Ordinary Fully Paid
31 January 2022	CGML	Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	32,458,754 BHP, Ordinary Fully Paid
31 January 2022	CGMI	Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	993,216 BHP, Ordinary Fully Paid
31 January 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	1,606 BHP, Ordinary Fully Paid
31 January 2022	Citicorp Trust South Dakota	Citicorp Trust South Dakota holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	1,080 BHP Ordinary Fully Paid
31 January 2022	Citicorp Trust N.A.	Citicorp Trust, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	524.00 BHP Ordinary Fully Paid

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Class and number of securities affected
31 January 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.	344,208,659 BHP, Ordinary Fully Paid

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31 January 2022	Citibank, N.A.	Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.	66,535,639 BHP, Ordinary Fully Paid
31 January 2022	CGMA	Citigroup Global Markets Limited Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	39,801,733 BHP, Ordinary Fully Paid
31 January 2022	CGML	Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	62,306,084 BHP, Ordinary Fully Paid
31 January 2022	CGMI	Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	3,402,611.17 BHP, Ordinary Fully Paid
No Change	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	89,450 BHP, Ordinary Fully Paid
31 January 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	16,942 BHP, Ordinary Fully Paid
31 January 2022	Citicorp Trust South Dakota	Citicorp Trust South Dakota holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	11,358 BHP Ordinary Fully Paid
31 January 2022	Citicorp Trust N.A.	Citicorp Trust, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	1,860 BHP Ordinary Fully Paid

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5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

No changes in association.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Citigroup Global Markets Limited	Citigroup Centre 33 Canada Square London, E14 5LB
Citigroup Global Markets Inc	388 Greenwich Street, New York, New York, 10013, U.S.A.
Citigroup Global Markets Australia Pty Limited	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000
Citicorp Trust Delaware N.A.	20 MONTCHANIN ROAD, SUITE 180 GREENVILLE DE 19807
Citicorp Trust South Dakota	1300 WEST 57TH STREET SUITE G100 SIOUX FALLS SD 57108
Citibank, N.A. Sydney Branch	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000
Citibank, N.A.	388 Greenwich Street, New York, New York, 10013, U.S.A.

Dated this day 2 February 2022.



Ravi Bains
Head of Markets Compliance Australia
Citigroup Global Markets Australia Pty Limited