

Announcement Summary

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**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 04, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	5,115,627	04/02/2022
IMU	ORDINARY FULLY PAID	15,000,000	03/02/2022
IMU	ORDINARY FULLY PAID	3,916,666	02/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99009179551

### 1.3 ASX issuer code

IMU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/2/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IMUOC : OPTION EXPIRING 30-NOV-2022

**TO (Existing Class)**

**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,115,627

**The first date the options were exercised or other +convertible securities were converted**

4/2/2022

**The last date the options were exercised or other +convertible securities were converted**

4/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

4/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

5,115,627

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05400000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C

**TO (Existing Class)****ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,000,000

**The first date the options were exercised or other +convertible securities were converted**

3/2/2022

**The last date the options were exercised or other +convertible securities were converted**

3/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes



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**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jens Eckstein	Jens Eckstein	5,000,000

**Issue date**

3/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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**Issue details****Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C

**TO (Existing Class)****ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,000,000

**The first date the options were exercised or other +convertible securities were converted**

3/2/2022

**The last date the options were exercised or other +convertible securities were converted**

3/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jens Eckstein	Jens Eckstein	10,000,000

**Issue date**

3/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes

Issue details

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**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04200000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065

**TO (Existing Class)****ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,000,000

**The first date the options were exercised or other +convertible securities were converted**

2/2/2022

**The last date the options were exercised or other +convertible securities were converted**

2/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ Yes**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes



**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
Rita Laeufle	Rita Laeufle	5,000,000

**Issue date**

2/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

## Issue details

**Number of +securities to be quoted**

3,916,666

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options exercised under the Cashless Exercise Facility

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.065000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	5,829,738,126
IMUOD : OPTION EXPIRING 31-AUG-2024	158,332,490
IMUOC : OPTION EXPIRING 30-NOV-2022	115,297,945

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAN : OPTION EXPIRING 13-JUN-2022 EX \$0.04	6,250,000
IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C	15,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	5,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	10,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	30,000,000
IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065	0
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000



IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15

5,000,000