Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 04, 2022

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	485,795	03/02/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/2/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

N/A

TO (Existing Class)
ASX +security code and description

IMU : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

234,075

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting of the Company held on 24 November 2020:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83
ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☒ Yes

Issue details

Number of +securities to be quoted

234,075

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in lieu of cash for $0.409 per share for services rendered per agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.409000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

N/A

TO (Existing Class)
ASX +security code and description

IMU : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

251,720

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting of the Company held on 24 November 2020:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☒ Yes

Issue details

Number of +securities to be quoted

251,720

Are the +securities being issued for a cash consideration?
☒ No

Please describe the consideration being provided for the +securities

Issued in lieu of cash for $0.413 per share for services rendered per agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.413000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	5,806,191,628
IMUOD : OPTION EXPIRING 31-AUG-2024	158,332,490
IMUOC : OPTION EXPIRING 30-NOV-2022	120,413,572

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX $0.09	10,000,000
IMUAN : OPTION EXPIRING 13-JUN-2022 EX $0.04	6,250,000
IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C	15,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX $0.45	311,075
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	10,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	20,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	30,000,000
IMUAT : OPTION EXPIRING 30-SEP-2023 EX $0.065	5,000,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX $0.19	45,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX $0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX $0.40	1,500,000

IMUAW : OPTION EXPIRING 26-FEB-2024 EX $0.15   5,000,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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