



# facsimile

**To:** ASX Company Announcements Platform **Fax:** (02) 9347 0005  
**From:** Ravi Bains **Fax:** (02) 8225 5114  
Citigroup Global Markets Australia Pty Limited  
**Date:** 10 February 2022 **Pages:** 6 (including cover sheet)  
**Subject:** Submission of Form 604 re: BHP Group Limited [BHP.AX]

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# Notice of change of interests of substantial shareholder

Form 604  
Corporations Act  
Section 671B

To: BHP Group Limited ("BHP", Ordinary Fully Paid)

## 1. Details of substantial shareholder

Citigroup Global Markets Australia Pty Limited (ACN 003 114 832) and each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit [www.citigroup.com](http://www.citigroup.com)).

The previous notice was dated and given to the company on 8 February 2022.

Note: The relevant interest is largely derived from its role in acting as Depositary and as an Agent Lender (details below).

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
BHP, Ordinary Fully Paid	453,199,892.17	8.9524%	375,257,594.17	7.4128%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Class and number of securities affected
8 February 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.	- 12,022,030 BHP, Ordinary Fully Paid
8 February 2022	Citibank, N.A.	Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.	- 23,867,677 BHP, Ordinary Fully Paid

8 February 2022	CGMA	Citigroup Global Markets Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	1,562,988 BHP, Ordinary Fully Paid
8 February 2022	CGML	Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	- 44,083,645 BHP, Ordinary Fully Paid
8 February 2022	CGMI	Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	1,347,074 BHP, Ordinary Fully Paid
8 February 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	- 879,108 BHP, Ordinary Fully Paid
8 February 2022	CGMPL	Citigroup Global Markets (Proprietary) Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	100 BHP Ordinary Fully Paid

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Class and number of securities affected
8 February 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.	331,730,361 BHP, Ordinary Fully Paid
8 February 2022	Citibank, N.A.	Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.	14,278,773 BHP, Ordinary Fully Paid
8 February 2022	CGMA	Citigroup Global Markets Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	3,232,320 BHP, Ordinary Fully Paid
8 February 2022	CGML	Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	20,976,181 BHP, Ordinary Fully Paid
8 February 2022	CGMI	Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	4,675,619.17 BHP, Ordinary Fully Paid
8 February 2022	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	119,320 BHP, Ordinary Fully Paid
No Change	Citibank, N.A.	Citibank, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	17,008 BHP, Ordinary Fully Paid
No Change	Citicorp Trust South Dakota	Citicorp Trust South Dakota holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	11,358 BHP Ordinary Fully Paid

No Change	Citicorp Trust N.A.	Citicorp Trust, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.	1,860 BHP Ordinary Fully Paid
8 February 2022	CGMPL	Citigroup Global Markets (Proprietary) Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	200,162 BHP Ordinary Fully Paid
No Change	Citibank, N.A.	Citibank, N.A. Hong Kong Branch holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	14,632 BHP Ordinary Fully Paid

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

No changes in association.

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Citigroup Global Markets Limited	Citigroup Centre 33 Canada Square London, E14 5LB
Citigroup Global Markets Inc	388 Greenwich Street, New York, New York, 10013, U.S.A.
Citigroup Global Markets Australia Pty Limited	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000
Citicorp Trust Delaware N.A.	20 MONTCHANIN ROAD, SUITE 180 GREENVILLE DE 19807
Citicorp Trust South Dakota	1300 WEST 57TH STREET SUITE G100 SIOUX FALLS SD 57108
Citibank, N.A. Sydney Branch	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000
Citibank, N.A.	388 Greenwich Street, New York, New York, 10013, U.S.A.
Citigroup Global Markets (Proprietary) Limited	145 West Street, Sandown, Sandton, Johannesburg, ZA-GP, 2196, ZA
Citibank, N.A. Hong Kong Branch	Champion Tower Three Garden Road, Central Hong Kong

Dated this day 10 February 2022.



Ravi Bains  
Head of Markets Compliance Australia  
**Citigroup Global Markets Australia Pty Limited**