

14 February 2022

ASX ANNOUNCEMENT

Release of securities subject to voluntary escrow

Latitude Group Holdings Limited (ASX:LFS) (**Latitude** or the **Company**) advises as outlined in the Prospectus dated 30 March 2021, that a certain number of ordinary shares in the Company held by KVD Singapore Pte. Ltd. (**KVDS**) which were voluntarily escrowed by KVDS on the initial public offering (**IPO**) of Latitude, will become eligible for release from escrow (as the escrow conditions applying to those shares will be satisfied). The timing for the release is on 4.15pm on 22 February 2022, being the trading day following the day on which Latitude will release its annual financial results for the year ended 31 December 2021.

In accordance with Listing Rule 3.10A, Latitude confirms that:

- the number of ordinary shares that will be released from escrow (**release shares**) is 431,267,136;
- the release shares will be released from escrow on or before the opening of trading on 23 February 2022; and
- Upon release from voluntary escrow the release shares will be able to be freely traded.

Latitude confirms that voluntary escrow arrangements will continue to apply to 231,267,137 of the Company's ordinary shares held by KVDS. Details of these ongoing escrow arrangements can be found in Latitude's prospectus dated 30 March 2021.

Authorised for release to the ASX by Paul Burke, Company Secretary.

For further information:

Media

Mark Gardy
+61 412 376 817

Investor Relations

Matthew Wilson
+61 401 454 621