

**Virgin Money UK PLC
(Company)**

LEI: 213800ZK9VGCYYR6O495

14 February 2022

Dividend Currency Exchange Rates – 2021 Final Dividend

On 24 November 2021, Virgin Money UK PLC announced a final ordinary dividend (the Final Dividend) in respect of the year ended 30 September 2021 of 1p per ordinary share in the Company (2020:nil). The payment of the Final Dividend is subject to approval by the Company's shareholders at the Annual General Meeting on 17 February 2022.

As referred to in the 24 November 2021 announcement, the Final Dividend will be paid to Australian resident CDI holders in Australian dollars (AUD) and to New Zealand resident CDI holders in New Zealand dollars (NZD). All shareholders and other CDI holders will be paid their Final Dividend in pound sterling (GBP) and currency conversions will be determined by reference to the Australian dollar and New Zealand dollar exchange rates applicable to pound sterling at 11.00 (GMT) on 14 February 2022, being one business day after the Record Date.

This announcement confirms that the exchange rates applicable for the Final Dividend for AUD and NZD currency conversions are as follows:

GBP / AUD: 1.9040

GBP / NZD: 2.0467

If approved by shareholders, the Final Dividend will be paid to shareholders and CDI holders on 11 March 2022.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

For further information, please contact:

Enquiries

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