



Update Summary

Entity name

VIRGIN MONEY UK PLC

Security on which the Distribution will be paid

VUK - CDI 1:1 FOREIGN EXEMPT LSE

Announcement Type

Update to previous announcement

Date of this announcement

15/2/2022

Reason for the Update

AUD equivalent to total dividend/distribution amount per security (Q2A.9a) now known (amendment to rectify data reported incorrectly at Q2A.9a in previous update).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VIRGIN MONEY UK PLC

1.2 Registered Number Type

ARBN

Registration Number

609948281

1.3 ASX issuer code

VUK

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

AUD equivalent to total dividend/distribution amount per security (Q2A.9a) now known (amendment to rectify data reported incorrectly at Q2A.9a in previous update).

1.4b Date of previous announcement(s) to this update

15/2/2022

1.5 Date of this announcement

15/2/2022

1.6 ASX +Security Code

VUK

ASX +Security Description

CDI 1:1 FOREIGN EXEMPT LSE

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

**2A.4 +Record Date**

11/2/2022

2A.5 Ex Date

10/2/2022

2A.6 Payment Date

11/3/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	17/2/2022	☒ Actual	

Comments

The 2022 AGM Notice of Meeting has been issued. The date of the 2022 AGM is 17 February 2022.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

GBP - Pound Sterling

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

GBP 0.01000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD 0.01904000

Estimated or Actual?☒ Actual**2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate)
Primary Currency rate**

GBP 0.52521008

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**
☒ We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**☒ No**2A.13 Withholding tax rate applicable to the dividend/distribution (%)**

%

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

GBP

3A.1b Ordinary Dividend/distribution amount per security

GBP 0.01000000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

GBP 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

GBP 0.01000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

The payment of the dividend is subject to approval by Virgin Money PLC's shareholders at Virgin Money UK PLC's 2022 AGM to be held on 17 February 2022. Shareholders and CDI holders who wish to amend their existing payment instructions must notify Computershare by the Record Date. Details of how to do this can be found on the Company's website <http://www.virginmoneyukplc.com/investor-relations/shareholder-information/manage-your-shareholding>

5.2 Additional information for inclusion in the Announcement Summary