



December 2021 Monthly traffic update

-40.0%

Auckland Airport total passenger volumes decreased by 40% in December 2021 versus December 2020 and were down 82.4% compared to December 2018. Compared with December 2020, international passengers (excl. transits) were up 34.7%, transit passengers were down 35.7% and domestic passengers were down by 44%.

Key Points:

- Entry to New Zealand remained restricted in the month with vast majority of arriving passengers going into compulsory MIQ. International passenger numbers in December improved on the prior month due to an increase in both outbound and inbound traffic, with the later a result of RSE workers arriving from Pacific Island nations.
- The first 2 weeks of December domestic passenger demand was in-line with prior month of November 2021, down by 92% versus December 2021. Following the removal of Auckland's regional border restrictions, domestic traffic strengthened for the remainder of December 2021, down by 7% compared to December 2020 and down 37% versus December 2018.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	39,203	29,106	34.7%	251,918	153,975	63.6%	657,004	2,603,837	-74.8%
Transit movements	2,292	3,566	-35.7%	6,506	33,028	-80.3%	16,542	220,266	-92.5%
Total international passengers*	41,495	32,672	27.0%	258,424	187,003	38.2%	673,546	2,824,103	-76.2%
Total domestic passengers	307,432	548,812	-44.0%	1,461,142	2,636,379	-44.6%	4,669,497	4,925,549	-5.2%
Total passengers	348,927	581,484	-40.0%	1,719,566	2,823,382	-39.1%	5,343,043	7,749,652	-31.1%
Top 10 arrivals by country of last residence									
New Zealand	4,185	2,659	57.4%	57,940	16,848	243.9%	122,124	551,499	-77.9%
Australia	2,944	3,318	-11.3%	22,664	17,438	30.0%	116,008	225,056	-48.5%
United Kingdom	1,028	1,825	-43.7%	5,998	7,953	-24.6%	12,280	76,846	-84.0%
United States of America	614	950	-35.4%	2,674	5,047	-47.0%	6,757	99,315	-93.2%
India	537	265	102.6%	2,425	929	161.0%	4,012	18,116	-77.9%
China, People's Republic of	365	350	4.3%	1,979	1,954	1.3%	4,662	46,765	-90.0%
Cook Islands	343	124	176.6%	1,747	528	230.9%	4,719	3,641	29.6%
Singapore	200	161	24.2%	840	634	32.5%	1,767	6,259	-71.8%
Canada	168	194	-13.4%	1,042	1,238	-15.8%	2,120	27,257	-92.2%
Hong Kong (Special Administrative Region)	107	168	-36.3%	696	786	-11.5%	1,569	10,756	-85.4%
Aircraft Movements									
International aircraft movements	1,461	1,311	11.4%	8,349	6,760	23.5%	16,691	23,104	-27.8%
Domestic aircraft movements	6,065	7,708	-21.3%	23,846	37,975	-37.2%	69,453	72,176	-3.8%
Total aircraft movements	7,526	9,019	-16.6%	32,195	44,735	-28.0%	86,144	95,280	-9.6%
MCTOW (tonnes)*									
International MCTOW	182,960	157,482	16.2%	996,752	825,803	20.7%	1,941,964	2,578,020	-24.7%
Domestic MCTOW	114,403	151,559	-24.5%	487,280	760,720	-35.9%	1,364,426	1,422,270	-4.1%
Total MCTOW	297,363	309,041	-3.8%	1,484,033	1,586,523	-6.5%	3,306,390	4,000,289	-17.3%
Cargo (tonnes)									
International Export	7,613	9,351	-18.6%	41,193	39,319	4.8%	83,837	78,728	6.5%
International Import	7,799	7,721	1.0%	49,990	41,950	19.2%	92,528	76,358	21.2%
Total Cargo	15,412	17,072	-9.7%	91,183	81,269	12.2%	176,365	155,086	13.7%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	166,108	-77.0%
Total domestic passengers	87,849	116,362	-24.5%	482,005	678,836	-29.0%	1,114,585	1,125,393	-1.0%
Total passengers	87,849	116,362	-24.5%	494,965	678,836	-27.1%	1,152,825	1,291,501	-10.7%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	1,328	-61.8%
Domestic aircraft movements	799	1,045	-23.5%	3,872	5,919	-34.6%	8,680	9,761	-11.1%
Total aircraft movements	799	1,045	-23.5%	4,027	5,919	-32.0%	9,187	11,089	-17.2%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

January 2022 Monthly traffic update preview

-1.2%

Auckland Airport total passenger volumes decreased by 1.2% in January 2022 versus January 2021 and were down 73% compared to the pre-COVID equivalent in January 2019. Compared to January 2021, international passengers (excl. transits) were up 43.6%, transit passengers were down 34.7% and domestic passengers were down by 3.3%.

Key Points:

- Quarantine free travel to Cook Islands commenced 14 January 2022 and is proving popular with outbound passenger demand at 92% versus January 2019.
- Excluding Cook Islands demand, international passengers (excl. transits) increased 20.5% and once again the relative strength to prior year is being driven by the outbound direction increasing by 33.8% compared to 5.7% on the inbound direction.
- Holiday demand (1 January to 23 January) on the domestic network was in line with prior year, decreasing 0.2%. The remainder of the month experienced year on year weakness with passenger numbers reducing by 11.3%. Demand to Christchurch, Dunedin, Nelson and Wellington was weaker in the month declining 12%. Passengers on the remaining domestic routes increased by 7% with 4,503 additional passengers travelling to and from Queenstown this year compared to last year.
- The New Zealand Government announced it's 5 step plan to re-open New Zealand borders, beginning 27 February 2022. Whilst this is a welcome step, home isolation is still a requirement which will materially dampen demand.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	37,379	26,026	43.6%	289,297	180,001	60.7%	668,357	1,561,302	-57.2%
Transit movements	1,720	2,634	-34.7%	8,226	35,662	-76.9%	15,628	136,334	-88.5%
Total international passengers*	39,099	28,660	36.4%	297,523	215,663	38.0%	683,985	1,697,636	-59.7%
Total domestic passengers	487,735	504,349	-3.3%	1,948,877	3,140,728	-37.9%	4,652,883	4,701,836	-1.0%
Total passengers	526,834	533,009	-1.2%	2,246,400	3,356,391	-33.1%	5,336,868	6,399,472	-16.6%
Aircraft Movements									
International aircraft movements	1,273	1,175	8.3%	9,622	7,935	21.3%	16,789	18,809	-10.7%
Domestic aircraft movements	8,286	7,286	13.7%	32,132	45,261	-29.0%	70,453	70,256	0.3%
Total aircraft movements	9,559	8,461	13.0%	41,754	53,196	-21.5%	87,242	89,065	-2.0%
MCTOW (tonnes)*									
International MCTOW	164,579	146,201	12.6%	1,161,331	972,004	19.5%	1,960,341	2,163,199	-9.4%
Domestic MCTOW	160,987	135,516	18.8%	648,267	896,237	-27.7%	1,389,897	1,380,799	0.7%
Total MCTOW	325,566	281,718	15.6%	1,809,598	1,868,241	-3.1%	3,350,238	3,543,998	-5.5%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	90,190	-57.6%
Total domestic passengers	132,943	123,553	7.6%	614,948	802,389	-23.4%	1,123,975	1,088,630	3.2%
Total passengers	132,943	123,553	7.6%	627,908	802,389	-21.7%	1,162,215	1,178,820	-1.4%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	748	-32.2%
Domestic aircraft movements	1,105	924	19.6%	4,977	6,843	-27.3%	8,861	9,497	-6.7%
Total aircraft movements	1,105	924	19.6%	5,132	6,843	-25.0%	9,368	10,245	-8.6%

Notes:

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