



ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

17 February 2022

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company**).

On 7 February 2022, the Company announced a fully underwritten institutional placement (**Placement**) of fully paid ordinary shares in the Company (**Placement New Shares**).

84,459,460 Placement New Shares were issued to certain institutional investors pursuant to the Placement today.

In addition to the above, the Company also confirms that it has today issued 1,046,500 fully paid ordinary shares in relation to the exercise of vested performance rights (**Rights Exercise New Shares**) in accordance with the terms of the Syrah Resources Limited Equity Incentive Plan.

The Company advises that:

- (a) the Placement New Shares and Rights Exercise New Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) sections 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this notice.

Yours faithfully

Melanie Leydin
Company Secretary

This announcement was authorised to be given to the ASX by Syrah Resources Limited.