18 February 2022

Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

<u>PSC INSURANCE GROUP LIMITED (PSI) – 18 FEBRUARY 2022 - EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS – CHAIRMAN'S WELCOME AND SLIDES</u>

Attached for immediate release is a copy of the Chairman's Welcome and slides for today's Extraordinary General Meeting commencing at 9.30 am. The Chairman's Welcome and slides relate only to the 2 Resolutions being put to Shareholders at today's meeting.

Yours faithfully,

Stephen Abbott

Company Secretary

Ph 03 8593 8333

PSC INSURANCE GROUP LTD - EGM - 18 FEBRUARY 2022

Chairman's Welcome

Good morning to all our shareholders in Australia, New Zealand and Asia and good evening to our UK and European Shareholders. Welcome to the Extraordinary General Meeting of PSC Insurance Group Ltd.

My name is Brian Austin and I am the Chairman of PSC Insurance Group.

On the line today are fellow members of the Board and some of our senior management team.

Today's meeting is for Shareholders to approve two separate but related Resolutions, the issue of 1.5 million Loan Funded Shares to each of our Board members, Tara Falk and James Kalbassi.

The Notice of Meeting has provided a comprehensive explanation of these two Resolutions and therefore we will be moving directly into voting on the Resolutions.

I advise participants at today's meeting, and notified in the Notice of Meeting, that I will be voting any "Open" proxy votes held by me as Chairman in favour of the Resolutions being voted today.

As the two Resolutions are of the same nature I am now asking for any questions on the Resolutions being put to voting today.

Do any Shareholders have any questions?

Thank you.









CHAIRMAN'S WELCOME

BRIAN AUSTIN | CHAIRMAN

SUMMARY OF AGENDA ITEMS





RESOLUTIONS TO BE VOTED UPON

Resolution 1 – Issue of 1,500,000 fully paid ordinary shares as Loan Funded Shares to Tara Falk

Resolution 2 – Issue of 1,500,000 fully paid ordinary shares as Loan Funded Shares to James Kalbassi



Resolution 1: Issue of 1,500,000 fully paid ordinary shares as Loan Funded Shares to Tara Falk



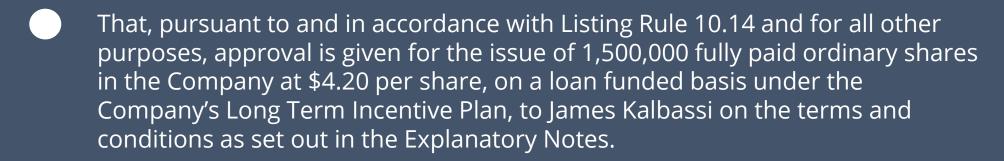
Note: This resolution is subject to voting exclusions as set out in the Notice of Meeting.

Summary of Proxy instructions held by the Chairman

	For	Open	Against	Abstain	Total
Votes	94,518,833	846,545	11,088,126	NIL	106,453,504
Percentage	88.79%	0.80%	10.41%	0.00%	100.00%
Percentage of non-excluded					
shares voted					54.73%



Resolution 2: Issue of 1,500,000 fully paid ordinary shares as Loan Funded Shares to James Kalbassi



Note: This resolution is subject to voting exclusions as set out in the Notice of Meeting.

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- Market release of the FY22 Half Year results 23 February 2022
- Shareholder and Investor Conference call at 9.00 am (AEDT) that day



CLOSE AND QUESTIONS

