ASX Announcement

Medibio Limited – 18 February 2022



Section 708A Cleansing Notice

The Directors of Medibio Limited (ASX: **MEB**, "**Medibio**" or the "**Company**") advises that it has today issued 190,049,250 fully paid ordinary shares (Shares) at an issue price of \$0.005 per share and 225,024,625 quoted MEBOC options (Options) as free attaching options to the capital raising announced on 15 December 2021.

The Company confirms that:

- (a) the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act:
- (c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

Mathew Watkins Company Secretary Medibio Limited

For further information, please contact Mr Watkins on +61 3 9692 722

Level 4, 100 Albert Road, South Melbourne, Vic 3205 Email: info@medibio.com.au | www.medibio.com.au | www.medibio.com.au | www.medibio.com | <a hre

ACN: 008 130 336