

21 February 2022

CHANGE OF AUDITOR

White Rock Minerals Limited (ASX: WRM; OTCQX:WRMCF), ('White Rock' or 'the Company') advises that in accordance with Listing Rule 3.16.3, Hall Chadwick has been appointed as auditor of the Company. This appointment follows the resignation of KPMG and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The Company recently undertook an audit tender process. The tender process considered an Audit Firm that:

- Could make a positive contribution to the efficiency and effectiveness of the Company's business operations;
- Delivers a commercial approach;
- Delivers a quality service;
- Delivers in a timely manner; and
- Offers value for money.

The Board believes that the appointment of Hall Chadwick meets the above criteria and is in the best interests of the Company and its shareholders.

In accordance with s327C of the Corporations Act 2001, Hall Chadwick will hold office until the next Annual General Meeting at which shareholders will formally approve the new auditor.

The Board of Directors would like to thank KPMG for their past assistance and services provided to the Company.

This announcement has been authorised for release by the board.

Contacts

For more information, please contact:

Mr Matthew Gill
Managing Director & CEO
info@whiterockminerals.com.au

Mr Alex Cowie
Media & Investor Relations
alexc@nwrcommunications.com.au

About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- **Woods Point** – New asset: Victorian gold project. Bringing new strategy and capital to a large-660km² exploration land package and high-grade mine (past production >800,000oz @ 26g/t).
- **Red Mountain / Last Chance** – Key Asset: Globally significant zinc–silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- **Mt Carrington** – Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.

