

21 February 2022

Dean Litis
ASX Compliance Pty Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Dean

RESPONSE TO ASX PRICE QUERY

TYMLEZ Group Limited ('Company') refers to your letter dated 21 February 2022.

Using the numbering in your letter, we respond to your questions as follows:

1. No. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in the Company's securities.
2. Not applicable given response to question 1.
3. The Company does not have any other explanation of the recent trading in its securities.
4. The Company confirms that it is in compliance with Listing Rule 3.1. and that there is no information that should be given to ASX about its financial condition in accordance with that rule.
5. The Company confirms that the responses to the questions above have been authorised accordingly.

Authorised for release by:
Belinda Cleminson
Company Secretary
On behalf of the Board of Directors
TYMLEZ Group Limited

For any queries relating to this announcement, please contact investors@tymlez.com

ABOUT TYMLEZ

TYMLEZ is a sustainability focused enterprise-grade solutions provider that develops and deploys leading software applications which leverage blockchain technology. The Company is focused on supporting clean energy and sustainability initiatives, along with other opportunities to develop products that rely on secure, trackable and traceable data transfer.



21 February 2022

Reference: ODIN47308

Ms Belinda Cleminson
Company Secretary
Tymlez Group Limited
c/- Moray & Agnew Lawyers
Level 6, 505 Little Collins Street
Melbourne VIC 3000

By email

Dear Ms Cleminson

Tymlez Group Limited ('TYM'): Price - Query

ASX refers to the following:

- A. The change in the price of TYM's securities from a low of \$0.033 on 16 February 2022 to a high of \$0.051 at the time of writing today.
- B. The significant increase in the volume of TYM's securities traded the same period.

Request for information

In light of this, ASX asks TYM to respond separately to each of the following questions and requests for information:

1. Is TYM aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is TYM relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in TYM's securities would suggest to ASX that such information may have ceased to be confidential and therefore TYM may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that TYM may have for the recent trading in its securities?
4. Please confirm that TYM is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that TYM's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of TYM with delegated authority from the board to respond to ASX on disclosure matters.



When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:00 PM AEDT today, Monday, 21 February 2022**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, TYM's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require TYM to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in TYM's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in TYM's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to TYM's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that TYM's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.



Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Dean Litis