



Announcement Summary

Entity name

RESPIRI LIMITED

Date of this announcement

Friday February 25, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class 20 ESOP Options @ 20c	3,200,000	22/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESPIRI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009234173

1.3 ASX issuer code

RSH

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per Appendix 3B lodged 03-Feb-2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class 20 ESOP Options @ 20c

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20201112/pdf/44pt6jy031g05c.pdf>

refer resolution 6 in Notice of AGM.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

31/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RSH ordinary shares.

One share will be issued upon exercise of each option.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to senior managers as part of Employee Share Option Plan.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B dated 03-Feb-2022 which proposed the issue of 3.2m class 20 options and a further 3.0m class 21 options.
This issue covers off the 3.2m class 20 options. The 3.0m class 21 options are yet to be issued.

Issue details

Number of +securities

3,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part remuneration, to incentive senior managers of the company and to align their interests with those of shareholders.

Purpose of the issue

To pay for services rendered

Additional Details

ESOP pool of 22.6m options approved by shareholders at AGM held on 16 Dec 2020 valid for 3 years.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	722,840,790

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAA : OPTION EXPIRING 28-MAY-2023 EX 10C	4,500,000
RSHAH : OPTION EXPIRING 21-SEP-2022 EX \$0.10	4,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	81,500,000
RSHAD : OPTION EXPIRING 01-JUL-2022 EX 10C	7,000,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000
New class - code to be confirmed : Class 20 ESOP Options @ 20c	3,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/12/2020