



28 February 2022

Scheme Special Dividend Record Date – Update

Australian Pharmaceutical Industries (ASX:API) ("API") refers to the proposed acquisition by WFM Investments Pty Ltd, a wholly owned subsidiary of Wesfarmers Limited, of 100% of the shares in API by way of a scheme of arrangement ("Scheme") and the explanatory statement and notice of meeting dated 14 February 2022 in relation to the Scheme ("Scheme Booklet").

The record date for the Special Dividend (if API Directors determine to pay a Special Dividend as per their announced intention) as set out in the Scheme Booklet, has been changed to 7.00pm (Melbourne time) on Friday, 25 March 2022 (instead of 7.00pm on Sunday, 27 March 2022). Shareholders will not be adversely affected by this change.

No other dates in relation to the Scheme have changed. The Special Dividend payment date (if API Directors determine to pay a Special Dividend as per their announced intention) remains scheduled for 29 March 2022 and the meeting of API shareholders to consider and vote on the Scheme ("Scheme Meeting") remains scheduled for 2.00pm (Melbourne time) on Thursday, 17 March 2022.

API shareholders should note that all relevant dates relating to the Scheme are indicative only and API reserves the right to vary the times and dates. Any other changes to the timetable for the Scheme will be announced on the ASX and notified on API's website at www.api.net.au.

This announcement is authorised for release by the Board of Directors of API.

For further information:

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