



Announcement Summary

Entity name

OPTISCAN IMAGING LIMITED

Date of this announcement

Wednesday March 09, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OILAB	3,000,000	09/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPTISCAN IMAGING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81077771987

1.3 ASX issuer code

OIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

+Security description

+Security type

ISIN code
Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?
 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Prof Camile Farah"/>	<input type="text" value="Prof Camile Farah"/>	<input type="text" value="3,000,000"/>

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469161-3A584231?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OIL : ORDINARY FULLY PAID	619,185,602

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OILAN : OPTION EXPIRING 09-JUN-2023 EX \$0.15	29,182,573
OILAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,500,000
OILAP : OPTION EXPIRING 19-APR-2023 EX \$0.275	2,000,000
New class - code to be confirmed : OILAB	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/1/2022