



ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

11 March 2022

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company** or **Syrah**).

On 10 March 2022, Syrah issued 365,682 fully paid ordinary shares (**Shares**) at a deemed issue price of \$1.426 per Share, in respect of Short-term Incentives issued under the Syrah Resources Limited Equity Incentive Plan Rules.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) sections 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this notice.

Yours faithfully

Melanie Leydin
Company Secretary

This announcement was authorised to be given to the ASX by the Board of Syrah Resources Limited.