



January 2022 Monthly traffic update

-1.2%

Auckland Airport total passenger volumes decreased by 1.2% in January 2022 versus January 2021 and were down 73% compared to the pre-COVID equivalent in January 2019. Compared to January 2021, international passengers (excl. transits) were up 43.6%, transit passengers were down 34.7% and domestic passengers were down by 3.3%.

Key Points:

- Quarantine free travel to Cook Islands commenced 14 January 2022 and is proving popular with outbound passenger demand at 92% versus January 2019.
- Excluding Cook Islands demand, international passengers versus January 2021 (excl. transits) increased 20.5% driven by the outbound direction increasing by 33.8%, compared to 5.7% on the inbound direction.
- Holiday demand (1 January to 23 January 2022) on the domestic network was in line with prior year, decreasing 0.2%. The remainder of the month experienced year on year weakness with passenger numbers reducing by 11.3%. Demand to Christchurch, Dunedin, Nelson and Wellington declined by 12% versus January 2021. Passengers on the remaining domestic routes increased by 7% with 4,503 additional passengers travelling to and from Queenstown this year compared to last year.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	37,379	26,026	43.6%	289,297	180,001	60.7%	668,357	1,561,302	-57.2%
Transit movements	1,720	2,634	-34.7%	8,226	35,662	-76.9%	15,628	136,334	-88.5%
Total international passengers*	39,099	28,660	36.4%	297,523	215,663	38.0%	683,985	1,697,636	-59.7%
Total domestic passengers	487,735	504,349	-3.3%	1,948,877	3,140,728	-37.9%	4,652,883	4,701,836	-1.0%
Total passengers	526,834	533,009	-1.2%	2,246,400	3,356,391	-33.1%	5,336,868	6,399,472	-16.6%
Top 10 arrivals by country of last residence									
New Zealand	8,273	3,618	128.7%	66,213	20,466	223.5%	126,779	291,205	-56.5%
Australia	1,466	2,447	-40.1%	24,130	19,885	21.3%	115,027	145,096	-20.7%
United Kingdom	1,049	1,452	-27.8%	7,047	9,405	-25.1%	11,877	50,871	-76.7%
United States of America	476	840	-43.3%	3,150	5,887	-46.5%	6,393	66,737	-90.4%
Cook Islands	407	336	21.1%	2,154	864	149.3%	4,790	2,914	64.4%
India	320	221	44.8%	2,745	1,150	138.7%	4,111	13,862	-70.3%
Canada	212	202	5.0%	1,254	1,440	-12.9%	2,130	18,309	-88.4%
China, People's Republic of	205	302	-32.1%	2,184	2,256	-3.2%	4,565	8,520	-46.4%
Hong Kong (Special Administrative Region)	102	228	-55.3%	798	1,014	-21.3%	1,443	6,919	-79.1%
Singapore	97	121	-19.8%	937	755	24.1%	1,743	4,241	-58.9%
Aircraft Movements									
International aircraft movements	1,273	1,175	8.3%	9,622	7,935	21.3%	16,789	18,809	-10.7%
Domestic aircraft movements	8,286	7,286	13.7%	32,132	45,261	-29.0%	70,453	70,256	0.3%
Total aircraft movements	9,559	8,461	13.0%	41,754	53,196	-21.5%	87,242	89,065	-2.0%
MCTOW (tonnes)*									
International MCTOW	164,579	146,201	12.6%	1,161,331	972,004	19.5%	1,960,341	2,163,199	-9.4%
Domestic MCTOW	160,987	135,516	18.8%	648,267	896,237	-27.7%	1,389,897	1,380,799	0.7%
Total MCTOW	325,566	281,718	15.6%	1,809,598	1,868,241	-3.1%	3,350,238	3,543,998	-5.5%
Cargo (tonnes)									
International Export	8,065	7,363	9.5%	49,655	46,682	6.4%	84,936	78,228	8.6%
International Import	5,869	5,809	1.0%	56,420	47,759	18.1%	93,149	75,661	23.1%
Total Cargo	13,934	13,172	5.8%	106,075	94,441	12.3%	178,085	153,889	15.7%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	90,190	-57.6%
Total domestic passengers	132,943	123,553	7.6%	614,948	802,389	-23.4%	1,123,975	1,088,630	3.2%
Total passengers	132,943	123,553	7.6%	627,908	802,389	-21.7%	1,162,215	1,178,820	-1.4%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	748	-32.2%
Domestic aircraft movements	1,105	924	19.6%	4,977	6,843	-27.3%	8,861	9,497	-6.7%
Total aircraft movements	1,105	924	19.6%	5,132	6,843	-25.0%	9,368	10,245	-8.6%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

February 2022 Monthly traffic preview

-19.9%

Auckland Airport total passenger volumes decreased by 19.9% in February 2022 versus February 2021 and were down 78.8% compared to the pre-COVID equivalent in February 2019. Compared to February 2021, international passengers (excl. transits) were up 56.4%, transit passengers were up 94.6% and domestic passengers were down by 24.8%.

Key Points:

- On 28 February 2022 the New Zealand Government announced the removal of home isolation requirements for all fully vaccinated inbound international passengers from 2 March 2022, but at first with only New Zealanders and permanent residents permitted entry. The Government has since signalled the possibility of allowing tourists from other countries into New Zealand earlier than current plan of July 2022 (visitors from visa waiver countries) and October 2022 (visitors requiring a visa).
- There were an additional 14,159 international passengers in February 2022 compared to February 2021. Half of these additional international passengers are attributable to travel to and from the Cook Islands, taking advantage of the quarantine free arrangement. The remainder of the increase is attributable to another strong month of outbound international travel which increased by 59.1% compared to year prior.
- Transit passenger growth reflected mainly China to Australia passenger flows. Australia opened its border to students and VFR (visiting friends and relatives) but with limited direct capacity between the China and Australia, passengers chose to travel indirectly via Auckland.
- Domestic demand was highest at the start of the month but gradually deteriorated when Omicron infections ramped up in the community. Overall domestic passenger numbers fell 24.8% versus February 2021.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	39,279	25,120	56.4%	328,576	205,121	60.2%	682,516	787,268	-13.3%
Transit movements	3,912	2,010	94.6%	12,138	37,672	-67.8%	17,530	82,526	-78.8%
Total international passengers *	43,191	27,130	59.2%	340,714	242,793	40.3%	700,046	869,794	-19.5%
Total domestic passengers	327,915	435,940	-24.8%	2,276,792	3,576,668	-36.3%	4,544,858	4,394,359	3.4%
Total passengers	371,106	463,070	-19.9%	2,617,506	3,819,461	-31.5%	5,244,904	5,264,153	-0.4%
Aircraft Movements									
International aircraft movements	1,251	1,122	11.5%	10,873	9,057	20.1%	16,918	15,456	9.5%
Domestic aircraft movements	6,154	7,205	-14.6%	38,286	52,466	-27.0%	69,402	67,937	2.2%
Total aircraft movements	7,405	8,327	-11.1%	49,159	61,523	-20.1%	86,320	83,393	3.5%
MCTOW (tonnes) *									
International MCTOW	159,395	133,431	19.5%	1,320,726	1,105,435	19.5%	1,986,305	1,825,973	8.8%
Domestic MCTOW	119,115	133,627	-10.9%	767,381	1,029,864	-25.5%	1,375,384	1,324,695	3.8%
Total MCTOW	278,509	267,058	4.3%	2,088,107	2,135,298	-2.2%	3,361,690	3,150,669	6.7%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	35,808	6.8%
Total domestic passengers	76,543	86,778	-11.8%	691,491	889,167	-22.2%	1,113,740	1,035,727	7.5%
Total passengers	76,543	86,778	-11.8%	704,451	889,167	-20.8%	1,151,980	1,071,535	7.5%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	316	60.4%
Domestic aircraft movements	791	722	9.6%	5,768	7,565	-23.8%	8,930	9,107	-1.9%
Total aircraft movements	791	722	9.6%	5,923	7,565	-21.7%	9,437	9,423	0.1%

Notes:

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