

16 March 2022

SECTION 708A NOTICE

On 16 March 2022, Nagambie Resources Limited (“**Company**”) issued 6,755,338 new fully paid ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of A\$0.053. The share issue was made under a placement to sophisticated and professional investors in respect of funds raised in conjunction with the share purchase plan 2022 (“**SPP 2022**”).

An Appendix 2A relating to this issue, and the issue of shares under SPP 2022, was lodged with ASX on 16 March 2022.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Alfonso Grillo
Company Secretary