CIPHERPOINT

24 March 2022

708A CLEANSING NOTICE

Cipherpoint Limited [ASX:CPT] (**the Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

(a) On 24 March 2022 the Company issued 3,333,333 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

(b) As at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Act as they apply to the Company; and

(ii) the provisions of section 674 of the Act.

(c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:

in 700/1(0)(e) of the fiet, being information.

(i) that has been excluded from a continuous disclosure notice in accordance with the

Listing Rules of the ASX; and

(ii) that investors and their professional advisors would reasonably require for the

purposes of making an informed assessment of:

• the assets and liabilities, financial position and performance, profits and losses

and prospects of the Company; or

the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the issue has been lodged with ASX.

For and on behalf of Cipherpoint Limited

Patrick Gowans

Joint Company Secretary