

#### **Announcement Summary**

### **Entity name**

DUBBER CORPORATION LIMITED

#### Date of this announcement

Tuesday March 29, 2022

# The +securities the subject of this notification are:

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DUBAAG	OPTION EXPIRING 31-DEC-2025 EX NIL	96,061	29/03/2022
DUBAAF	OPTION EXPIRING 30-JUN-2025 EX NIL	400,000	29/03/2022
New class - code to be confirmed	ZEPOS expiring 31 March 2025	1,055,066	29/03/2022
New class - code to be confirmed	ZEPOS expiring 30 June 2024	185,000	29/03/2022
New class - code to be confirmed	Unlisted Options exercisable at \$2.013 expiring 30 November 2024	125,000	29/03/2022
New class - code to be confirmed	Unlisted Options exercisable at \$2.013 expiring 31 March 2025	165,000	29/03/2022
New class - code to be confirmed	ZEPOS expiring 30 June 2026	100,000	29/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

DUBBER CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ABN

64089145424

### 1.3 ASX issuer code

DUB

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

29/3/2022



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

☑ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DUBAAF: OPTION EXPIRING 30-JUN-2025 EX NIL

Date the +securities the subject of this notification were issued

29/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steven Wilson	Steven Wilson	400,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/\underline{viewer.html}?pdfurl=https\%3A\%2F\%\underline{2Fwww.asx.com.au}\%2Fasxpdf\%2F20201027\%2Fpdf\%\underline{2F44p4y0wrvrqxmh.pdf}\&clen=1090745\&chunk=true$ 

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue		:1-
166115	CHAIN	III C

Number of +securities



Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DUBAAG: OPTION EXPIRING 31-DEC-2025 EX NIL

Date the +securities the subject of this notification were issued

29/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<u>viewer.html</u>?pdfurl=https%3A%2F%<u>2Fwww.asx.com.au</u>%2Fasxpdf%2F20201027%2Fpdf%<u>2F44p4y0wrvrqxmh.pdf</u>&clen=1090745&chunk=true

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed ZEPOS expiring 31 March 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 31/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description** 

DUB

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Name of KMP	Name of registered holder	Number of +securities	
Steven Wilson	Steven Wilson	185,000	

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



#### Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DUB

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

185,000

### New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options exercisable at \$2.013 expiring 30

November 2024

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

29/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities	
Andy Lark	Andy Lark	125,000	
Have you received confirm listing rule 6.1? ☑ No	ation from ASX that the terms of the +securi	ties are appropriate and equitable under	
	for a document lodged with ASX setting out t	the material terms of the +securities being	

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 2.01300000 30/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description** 

DUB

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities



	+	Security description
New class - code to be confirmed		Unlisted Options exercisable at \$2.013 expiring 31 Marc 2025
. Socurity type		SIN code
+Security type	Is	Sin code
Options		
Date the +securities the subje	ct of this notification were iss	ued
29/3/2022		
Will all the +securities issued	in this class rank equally in a	Il respects from their issue date?
Were any of the +securities is: ☑ No	sued to +key management pe	rsonnel (KMP) or an +associate?
Have you received confirmation listing rule 6.1?   ☑ No	on from ASX that the terms of	the +securities are appropriate and equitable under
Please provide a URL link for a issued.	a document lodged with ASX	setting out the material terms of the +securities bein
ns Details		
+Security currency	Exercise price	Expiry date
+Security currency AUD - Australian Dollar	Exercise price AUD 2.01300000	<b>Expiry date</b> 31/3/2025
AUD - Australian Dollar	AUD 2.01300000	
AUD - Australian Dollar  Details of the existing class of company option	AUD 2.01300000	31/3/2025
AUD - Australian Dollar  Details of the existing class of	AUD 2.01300000	31/3/2025
AUD - Australian Dollar  Details of the existing class of company option  Other	AUD 2.01300000	31/3/2025
AUD - Australian Dollar  Details of the existing class of company option  Other  Description  DUB	AUD 2.01300000	31/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

N	ıım	her	Ωt	+Seci	ırities

165,000

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed ZEPOS expiring 30 June 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Steven Wilson Steven Wilson 100,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

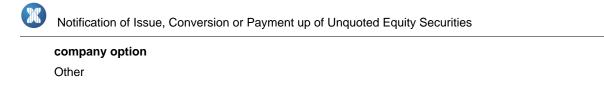
✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Options Details** 

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



Description

DUB

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

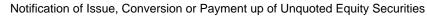
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DUB : ORDINARY FULLY PAID	304,323,099

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUBAO : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,729,066
DUBAAG : OPTION EXPIRING 31-DEC-2025 EX NIL	2,488,769
DUBAAD : OPTION EXPIRING 31-JUL-2024 EX NIL	140,676
DUBAAE : OPTION EXPIRING 31-JUL-2024 EX \$1.75	900,000
DUBAQ : OPTION EXPIRING 31-JAN-2024 EX \$1.80	434,136
DUBAP : OPTION EXPIRING 31-JAN-2024	173,602
DUBAR : OPTION EXPIRING 31-JAN-2024 EX \$1.68	75,000
DUBAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	4,935,083
DUBAAB : OPTION EXPIRING 31-MAY-2024 EX \$1.60	100,000
DUBAAC : OPTION EXPIRING 31-MAY-2024 EX NIL	100,000
DUBAAA : OPTION EXPIRING 30-NOV-2023 EX \$1.21	50,000
New class - code to be confirmed : ZEPOS expiring 31 March 2025	1,055,066
New class - code to be confirmed : ZEPOS expiring 30 June 2024	185,000



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New class - code to be confirmed : Unlisted Options exercisable at \$2.013 expiring 30 November 2024	125,000
New class - code to be confirmed : Unlisted Options exercisable at \$2.013 expiring 31 March 2025	165,000
New class - code to be confirmed : ZEPOS expiring 30 June 2026	100,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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