

SelfWealth - Section 249D Notice

Melbourne, Australia – 1st April 2022: SelfWealth Ltd (ASX:SWF) (“**SelfWealth**” or “**Company**”) advises that in accordance with ASX Listing Rule 3.17A, the Company has received a request from Mr. Andrew Bruce Ward, Graham Newman Pty Ltd, Nicholas Michael Kephala and Virginia Louise Wallace ATF the Berkshire Super Fund, FTM Super Services Pty Ltd, FTM Nominees Pty Ltd, Anthony Philip Woolley, Janet Dawn Kencian, T.W. Investments Pty Ltd, WK Super Pty Ltd and Yang Liu being shareholders holding at least 5% of the shares in the Company, for the Company to call a meeting of shareholders pursuant to s249D of the Corporations Act (Cth) 2001 (**s249D Notice**).

The s249D Notice was received by the Company on the 31st of March 2022 and requests the convening of a general meeting of the Company. It proposes resolutions for the removal of two directors of the Company, being Mr. Robert Edgley and Mr. John O’Shaughnessy, and to seek the appointment of Mr. Neil Schafer and Mr. Brett Spork as directors of the Company.

The Company will consider the s249D Notice and comply with its obligations under the Corporations Act 2001. If it considers the s249D Notice to be valid, the Company will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act 2001.

Further details of any general meeting, if required, will be circulated in due course.

Shareholders will be provided with updates as required.

This ASX announcement has been authorised by the Board of Directors.

Investor Inquiries

Cath Whitaker, CEO & Managing Director

shareholders@selfwealth.com.au

Media Inquiries

Jarrold Purchase, General Manager of Marketing

jarrod.purchase@selfwealth.com.au