



ASX Market Announcements Office
Level 4, North Tower, Rialto
525 Collins Street
Melbourne Victoria 3000

6 April 2022

Dear Mr. Litis

**Shares to be issued under Share Purchase Plan (SPP)
Notice in accordance with ASIC Corporations (Share and Interest Purchase Plans)
Instrument 2019/547**

This notice is given by Bill Identity Limited (ACN 131 445 335) (**Issuer**) in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**).

The Issuer intends to issue up to approximately 9,523,809 fully paid ordinary shares (**Shares**) at an issue price of A\$0.105 per Share to eligible shareholders under the SPP offer announced by the Issuer on 31 March 2022, in respect of which offers will be dispatched today.

The Issuer advises that:

- (a) the Shares the subject of this notice will be issued under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lior Harel'.

Lior Harel
General Counsel & Company Secretary
Bill Identity Limited