

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **TYMLEZ GROUP LIMITED**

ACN/ARSN **622 817 421**

1. Details of substantial holder (1)

Name **Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>, Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> and Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>**

ACN/ARSN (if applicable) **613 383 305, 616 350 951**

There was a change in the interests of the substantial holder on **06/04/2022**

The previous notice was given to the company on **30/06/2021**

The previous notice was dated **30/06/2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------------|--------------------|------------------|--------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid Shares (ORD) | 132,276,564 | 15.43% | 135,655,951 | 13.74% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 05/04/2022 | Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C> | On market share sale | \$0.04 per share | 1,700,000 ORD | 1,700,000 |
| 04/04/2022 | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | On market share sale | \$0.04 per share | 2,555,126 ORD | 2,555,126 |
| 31/03/2022 | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | On market share sale | \$0.04 per share | 3,090,959 ORD | 3,090,959 |
| 30/03/2022 | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | On market share sale | \$0.04 per share | 8,232,315 ORD | 8,232,315 |
| 12/07/2021 | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | Placement allotment | \$0.01 per share | 10,000,000 ORD | 10,000,000 |
| 12/07/2021 | Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> | Placement allotment | \$0.01 per share | 8,957,787 ORD | 8,957,787 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|--|--------------------------------|----------------|
| Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth). | Nil | Nil |
| Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C> | Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C> | Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C> | Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth). | 110,800,000 ORD | 110,800,000 |
| Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> | Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> | Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> | Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth). | 24,855,951 ORD | 24,855,951 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are:

| Name | Address |
|--|-----------------------------------|
| Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C> | 39 Wharf St, Tweed Heads NSW 2485 |
| Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> | 39 Wharf St, Tweed Heads NSW 2485 |
| Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C> | 39 Wharf St, Tweed Heads NSW 2485 |

Signature

print name Peter Whitcombe Capacity Director of holding entities
sign here  Date 06/04/2022

I DO NOT HAVE AN INTENTION TO SELL ANY FURTHER SHARES IN Tymlez Group Ltd in the foreseeable future.

Peter Whitcombe

 06/04/2022