



ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Victoria 3000

8 April 2022

Dear Mr Litis

**Shares issued under Placement
Notice under section 708A(5)(e) of the Corporations Act 2001**

This notice is given by Bill Identity Limited (ACN 131 445 335) (**Issuer**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Issuer today issued 38,063,504 fully paid ordinary shares (**Shares**) at an issue price of A\$0.105 per Share to sophisticated and professional investors under the placement announced by the Issuer on 31 March 2022.

The Issuer advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lior Harel'.

Lior Harel
General Counsel & Company Secretary
Bill Identity Limited