



February 2022 Monthly traffic update

-19.9%

Auckland Airport total passenger volumes decreased by 19.9% in February 2022 versus February 2021 and were down 78.8% compared to the pre-COVID equivalent in February 2019. Compared to February 2021, international passengers (excl. transits) were up 56.4%, transit passengers were up 94.6% and domestic passengers were down by 24.8%.

Key Points:

- On 28 February 2022 the New Zealand Government announced the removal of home isolation requirements for all fully vaccinated inbound international passengers from 2 March 2022, but at first with only New Zealanders and permanent residents permitted entry. Vaccinated Australian citizens and permanent residents can enter New Zealand from 23:59 on 12 April 2022 and vaccinated visitors from visa waiver countries from 23:59 1 May 2022.
- There were an additional 14,159 international passengers in February 2022 compared to February 2021. Half of these additional international passengers are attributable to quarantine free travel to and from the Cook Islands. The remainder of the increase is attributable to another strong month of outbound international travel which increased by 59.1% compared to year prior.
- Transit passenger growth reflected mainly China to Australia passenger flows. Australia opened its border to students and VFR (visiting friends and relatives) but with limited direct capacity between the China and Australia, passengers chose to travel indirectly via Auckland.
- Domestic demand was highest at the start of the month but gradually deteriorated when Omicron infections increased in the community. Overall domestic passenger numbers fell 24.8% versus February 2021.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	39,279	25,120	56.4%	328,576	205,121	60.2%	682,516	787,268	-13.3%
Transit movements	3,912	2,010	94.6%	12,138	37,672	-67.8%	17,530	82,526	-78.8%
Total international passengers *	43,191	27,130	59.2%	340,714	242,793	40.3%	700,046	869,794	-19.5%
Total domestic passengers	327,915	435,940	-24.8%	2,276,792	3,576,668	-36.3%	4,544,858	4,394,359	3.4%
Total passengers	371,106	463,070	-19.9%	2,617,506	3,819,461	-31.5%	5,244,904	5,264,153	-0.4%

Top 10 arrivals by country of last residence

New Zealand	8,442	3,061	175.8%	74,655	23,527	217.3%	132,160	143,021	-7.6%
Australia	1,401	2,196	-36.2%	25,531	22,081	15.6%	114,232	69,474	64.4%
United Kingdom	690	1,103	-37.4%	7,737	10,508	-26.4%	11,464	23,507	-51.2%
Cook Islands	403	533	-24.4%	2,557	1,397	83.0%	4,660	2,262	106.0%
India	340	307	10.7%	3,085	1,457	111.7%	4,144	5,829	-28.9%
United States of America	321	676	-52.5%	3,471	6,563	-47.1%	6,038	26,686	-77.4%
Canada	163	203	-19.7%	1,417	1,643	-13.8%	2,090	6,978	-70.0%
China, People's Republic of	146	336	-56.5%	2,330	2,592	-10.1%	4,375	4,563	-4.1%
Singapore	97	137	-29.2%	1,034	892	15.9%	1,703	2,247	-24.2%
Hong Kong (Special Administrative Region)	62	132	-53.0%	860	1,146	-25.0%	1,373	3,085	-55.5%

Aircraft Movements

International aircraft movements	1,251	1,122	11.5%	10,873	9,057	20.1%	16,918	15,456	9.5%
Domestic aircraft movements	6,154	7,205	-14.6%	38,286	52,466	-27.0%	69,402	67,937	2.2%
Total aircraft movements	7,405	8,327	-11.1%	49,159	61,523	-20.1%	86,320	83,393	3.5%

MCTOW (tonnes) *

International MCTOW	159,395	133,431	19.5%	1,320,726	1,105,435	19.5%	1,986,305	1,825,973	8.8%
Domestic MCTOW	119,115	133,627	-10.9%	767,381	1,029,864	-25.5%	1,375,384	1,324,695	3.8%
Total MCTOW	278,509	267,058	4.3%	2,088,107	2,135,298	-2.2%	3,361,690	3,150,669	6.7%

Cargo (tonnes)

International Export	7,461	7,051	5.8%	57,086	53,733	6.2%	85,316	76,734	11.2%
International Import	7,331	5,476	33.9%	63,740	53,235	19.7%	94,993	74,546	27.4%
Total Cargo	14,792	12,527	18.1%	120,826	106,968	13.0%	180,309	151,280	19.2%

QUEENSTOWN AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	35,808	6.8%
Total domestic passengers	76,543	86,778	-11.8%	691,491	889,167	-22.2%	1,113,740	1,035,727	7.5%
Total passengers	76,543	86,778	-11.8%	704,451	889,167	-20.8%	1,151,980	1,071,535	7.5%
International aircraft movements	0	0	0.0%	155	0	0.0%	507	316	60.4%
Domestic aircraft movements	791	722	9.6%	5,768	7,565	-23.8%	8,930	9,107	-1.9%
Total aircraft movements	791	722	9.6%	5,923	7,565	-21.7%	9,437	9,423	0.1%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

March 2022 Monthly traffic preview

-14.8%

Auckland Airport total passenger volumes decreased by 14.8% in March 2022 versus March 2021 and were down 77.2% compared to the pre-COVID equivalent in March 2019. Compared to March 2021, international passengers (excl. transits) were up 330.1%, transit passengers were up 157% and domestic passengers were down by 34.5%.

Key Points:

- International passenger demand rose in March 2022 due to the removal of isolation requirements for arriving New Zealanders and permanent residents. Whilst volume was only 12% of March 2019, international passengers were up 172% on the prior month.
- Passenger demand on short-haul international routes for March 2022 recovered to 15.1% of pre-COVID March 2019 levels with airline load factors increasing towards historic levels. Before COVID, 49% of passengers on short-haul international routes were New Zealand residents compared to 41% on long-haul international routes. Short-haul routes have therefore bounced back more strongly than long-haul routes which were only 8.8% of March 2019 levels. Most long-haul international passengers travelled to and from UK and Europe reflecting pent-up demand for visiting friends and relatives.
- Domestic demand for March 2022 was 34.9% of March 2019, with passenger volumes declining in month compared to February 2022 reflecting hesitation to travel during the Omicron outbreak. Domestic traffic improved in the final week in March, returning to approx. 40% of pre-COVID levels.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	110,056	25,590	330.1%	438,632	230,711	90.1%	766,982	299,403	156.2%
Transit movements	7,236	2,816	157.0%	19,374	40,488	-52.1%	21,950	45,718	-52.0%
Total international passengers *	117,292	28,406	312.9%	458,006	271,199	68.9%	788,932	345,121	128.6%
Total domestic passengers	309,645	472,538	-34.5%	2,586,437	4,049,206	-36.1%	4,381,965	4,335,388	1.1%
Total passengers	426,937	500,944	-14.8%	3,044,443	4,320,405	-29.5%	5,170,897	4,680,509	10.5%
Aircraft Movements									
International aircraft movements	1,551	1,226	26.5%	12,424	10,283	20.8%	17,243	13,226	30.4%
Domestic aircraft movements	6,290	7,288	-13.7%	44,576	59,754	-25.4%	68,404	66,597	2.7%
Total aircraft movements	7,841	8,514	-7.9%	57,000	70,037	-18.6%	85,647	79,823	7.3%
MCTOW (tonnes) *									
International MCTOW	192,857	148,580	29.8%	1,513,583	1,254,015	20.7%	2,030,583	1,622,709	25.1%
Domestic MCTOW	117,975	139,804	-15.6%	885,356	1,169,668	-24.3%	1,353,555	1,292,960	4.7%
Total MCTOW	310,832	288,384	7.8%	2,398,940	2,423,683	-1.0%	3,384,137	2,915,669	16.1%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	0	0.0%
Total domestic passengers	72,895	93,377	-21.9%	764,386	982,544	-22.2%	1,093,258	1,029,952	6.1%
Total passengers	72,895	93,377	-21.9%	777,346	982,544	-20.9%	1,131,498	1,029,952	9.9%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	0	0.0%
Domestic aircraft movements	833	733	13.6%	6,601	8,298	-20.5%	9,030	8,906	1.4%
Total aircraft movements	833	733	13.6%	6,756	8,298	-18.6%	9,537	8,906	7.1%

Notes:

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