

Announcement Summary

Entity name

HYDRIX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 14, 2022

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYDOA	OPTION EXPIRING 31-MAR-2024	28,280,000	14/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

84060369048

1.3 ASX issuer code

HYD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Apr-2022 09:57	New - Proposed issue of securities - HYD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

⊘ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HYDOA: OPTION EXPIRING 31-MAR-2024

Issue date

14/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	41	10.05 %
100,001 and over	41	89.95 %



Issue details

Number of +securities to be quoted

28,280,000

Are the +securities being issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

The options are being issued as free attaching options, on the basis of one attaching option for every one share subscribed for under the Company's recent placement (announced on 28 February 2022).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.180000

Any other information the entity wishes to provide about the +securities to be quoted

Further information relating to the options is set out in the Company's Prospectus, lodged with ASX on 7 April 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	191,636,060
HYDO : OPTION EXPIRING 31-JUL-2022	18,908,132
HYDOA : OPTION EXPIRING 31-MAR-2024	28,280,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYDAL : OPTION EXPIRING 30-JUN-2025 EX 29C	466,626
HYDAJ: WARRANTS	1
HYDAK : PERFORMANCE RIGHTS	5,500,000
HYDAN : OPTION EXPIRING 07-MAR-2025 EX \$0.30	1,000,000
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	899,275
HYDAM : OPTION EXPIRING 30-JUN-2025 EX 7.5C	1,001,627