

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Adslot Ltd
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Benjamin Dixon
Date of last notice	18 March 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder)	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Agreement to sub-underwrite up to \$17,568 worth of ordinary shares from any shortfall under the non-renounceable entitlement offer (Offer) announced to the market on 11 April 2022.
Nature of interest	Issue of fully paid ordinary shares pursuant to commitment under sub-underwriting agreement.
Name of registered holder (if issued securities)	Benjamin Dixon or a person or entity related to him.
Date of change	11 April 2022
No. and class of securities to which interest related prior to change	Not applicable.
Interest acquired	Potential issue of up to 1,033,412 ordinary shares (not including any entitlement under the Offer itself), subject to completion of the Offer and the amount of any shortfall.
Interest disposed	Not applicable.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	No sub-underwriting fee is to be paid to Mr Dixon or any person or entity related to him. Any ordinary shares acquired as sub-underwriter will be at a price of \$0.017 per share, which is the same as the offer price under the Offer.
Interest after change	Direct (a) Up to 5,810,771 fully paid ordinary shares (assuming full sub-underwriting commitment is taken up as well as own entitlement under the Offer and that all of the ordinary shares taken up are subscribed for by Mr Dixon in his own name); (a) 18,000,000 employee options; Indirect (Ambleside Ventures Pty Ltd as trustee for Ambleside Investments Trust) (b) 35,038,282 fully paid ordinary shares (assuming full entitlement under the Offer is taken up).

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.