

Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Tuesday April 19, 2022

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.35 and expiring 19 April 2025	2,575,000	19/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options exercisable at \$0.35 and expiring 19 April 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

19/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alan Munday	Alan Munday	500,000
Steven Stamboultgis	Mary Stamboultgis	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

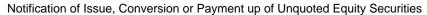
 $chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/\underline{viewer.html}?pdfurl=https\%3A\%2F\%\underline{2Fwww.asx.com.au}\%2Fasxpdf\%2F20210720\%2Fpdf\%\underline{2F44yg4q0fjs7db2.pdf}\&clen=798094\&chunk=true$

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	19/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





	_	_	
Desc	: .	.4:-	
Desc	:11)TIC	m

NOV

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/\underline{viewer.html}?pdfurl=https\%3A\%2F\%\underline{2Fwww.asx.com.au}\%2Fasxpdf\%2F20210720\%2Fpdf\%\underline{2F44yg4q0fjs7db2.pdf}\&clen=798094\&chunk=true$

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,575,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	335,297,521

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,300,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,300,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	600,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,929,168
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,200,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAK : OPTION EXPIRING 30-OCT-2022 EX 25C	2,577,500
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000



NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000	
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000	
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000	
NOVAW : OPTION EXPIRING 31-DEC-2023 EX \$0.66	500,000	
NOVAY : OPTION EXPIRING 30-JUN-2022 EX \$0.30	500,000	
NOVAX : OPTION EXPIRING 31-DEC-2022 EX \$0.60	100,000	
New class - code to be confirmed : Unlisted Options exercisable at \$0.35 and expiring 19 April 2025	2,575,000	



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13