



Announcement Summary

Entity name

VITA LIFE SCIENCES LIMITED..

Announcement Type

New announcement

Date of this announcement

Wednesday April 20, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VLS	ORDINARY FULLY PAID	485,000	20/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VITA LIFE SCIENCES LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35003190421

1.3 ASX issuer code

VLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

VLSAC : PERFORMANCE SHARES

TO (Existing Class)**ASX +security code and description**

VLS : ORDINARY FULLY PAID

Please state the number of options
that were exercised or other
+convertible securities that were
converted

485,000

The first date the options were
exercised or other +convertible
securities were converted

20/4/2022

The last date the options were
exercised or other +convertible
securities were converted

30/6/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Melissa Pereira	Melissa Pereira	75,000
June Lau	June Lau	40,000
K S Beh	K S Beh	40,000
Chin L Khoo	Chin L Khoo	80,000



Henry Townsing

Henry Townsing

250,000

Issue date

20/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details**Number of +securities to be quoted**

485,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued previously as per ASX announcement dated 30 June 2021 (under VLSAC code), now exercised as performance hurdles were achieved (under VLS code).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VLS : ORDINARY FULLY PAID	53,137,612

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VLSAC : PERFORMANCE SHARES	2,775,000