



# facsimile

**To:** ASX Company Announcements Platform **Fax:** (02) 9347 0005  
**From:** Ravi Bains **Fax:** (02) 8225 5114  
Citigroup Global Markets Australia Pty Limited  
**Date:** 26 April 2022 **Pages:** 7 (including cover sheet)  
**Subject:** Submission of Form 604 re: BHP Group Limited [BHP.AX]

---

If you do not receive all pages, please telephone on 61 2 8225 4845

This fax is confidential and may be privileged. If you are not the intended recipient, please notify the sender immediately by telephone.

---

CITIGROUP GLOBAL MARKETS AUSTRALIA PTY LIMITED  
ABN 64 003 114 832 AFSL 240992  
A participant of ASX Group  
Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

TELEPHONE: 61 2 8225 4815  
FACSIMILE: 61 2 8225 5114

# Notice of change of interests of substantial shareholder

Form 604  
Corporations Act  
Section 671B

To: BHP Group Limited ("BHP", Ordinary Fully Paid)

## 1. Details of substantial shareholder

Citigroup Global Markets Australia Pty Limited (ACN 003 114 832) and each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit [www.citigroup.com](http://www.citigroup.com)).

The previous notice was dated and given to the company on 10 February 2022.

Note: The relevant interest is largely derived from its role in acting as Depositary and as an Agent Lender (details below).

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities      | Previous notice |              | Present notice |              |
|--------------------------|-----------------|--------------|----------------|--------------|
|                          | Person's votes  | Voting power | Person's votes | Voting power |
| BHP, Ordinary Fully Paid | 375,257,594.17  | 7.4128%      | 318,921,856.17 | 6.2999%      |

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change   | Class and number of securities affected  |
|----------------|--|--|--|
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.  | - 22,792,774<br>BHP, Ordinary Fully Paid |
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement. | - 10,781,523<br>BHP, Ordinary Fully Paid |

|                  |                             |  |  |
|------------------|-----------------------------|--|--|
| 21 April 2022    | CGMA                        | Citigroup Global Markets Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions. | - 382,953<br>BHP, Ordinary Fully Paid    |
| 21 April 2022    | CGML                        | Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.               | - 19,026,200<br>BHP, Ordinary Fully Paid |
| 21 April 2022    | CGMI                        | Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.                   | - 3,972,016<br>BHP, Ordinary Fully Paid  |
| 21 April 2022    | Citibank, N.A.              | Citibank, N.A. holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.                                 | 838,736<br>BHP, Ordinary Fully Paid      |
| 21 April 2022    | CGMPL                       | Citigroup Global Markets (Proprietary) Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions. | - 200,144<br>BHP Ordinary Fully Paid     |
| 21 April 2022    | Citicorp Trust South Dakota | Citicorp Trust South Dakota holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.   | - 46<br>BHP Ordinary Fully Paid          |
| 21 April 2022    | Citicorp Trust N.A.         | Citicorp Trust, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.  | - 22<br>BHP Ordinary Fully Paid          |
| 10 February 2022 | Citibank, N.A.              | Citibank, N.A. Hong Kong Branch holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.                | - 14,632<br>BHP Ordinary Fully Paid      |

**CITIGROUP GLOBAL MARKETS AUSTRALIA PTY LIMITED**

ABN 64 003 114 832 AFSL 240992

A participant of ASX Group

Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

TELEPHONE: 61 2 8225 4815

FACSIMILE: 61 2 8225 5114

|               |                |   |                                     |
|---------------|----------------|---|-------------------------------------|
| 21 April 2022 | Citibank, N.A. | Citibank, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers. | - 4,164<br>BHP, Ordinary Fully Paid |
|---------------|----------------|---|-------------------------------------|

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Date of change | Person whose relevant interest changed | Nature of change   | Class and number of securities affected |
|----------------|--|--|---|
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. holds a relevant interest in these shares acting as Depositary as outlined in the agreement attached to the notice given on 19 January 2022.  | 308,937,587<br>BHP, Ordinary Fully Paid |
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.   | 3,497,250<br>BHP, Ordinary Fully Paid   |
| 21 April 2022  | CGMA                                   | Citigroup Global Markets Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions. | 2,849,367<br>BHP, Ordinary Fully Paid   |
| 21 April 2022  | CGML                                   | Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.               | 1,949,981<br>BHP, Ordinary Fully Paid   |
| 21 April 2022  | CGMI                                   | Citigroup Global Markets Inc holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.                   | 703,603.17<br>BHP, Ordinary Fully Paid  |
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.                                 | 958,056<br>BHP, Ordinary Fully Paid     |
| 21 April 2022  | Citibank, N.A.                         | Citibank, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.  | 12,844<br>BHP, Ordinary Fully Paid      |
| 21 April 2022  | Citicorp Trust South Dakota            | Citicorp Trust South Dakota holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.   | 11,312<br>BHP Ordinary Fully Paid       |

**CITIGROUP GLOBAL MARKETS AUSTRALIA PTY LIMITED**

ABN 64 003 114 832 AFSL 240992

A participant of ASX Group

Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

TELEPHONE: 61 2 8225 4815

FACSIMILE: 61 2 8225 5114

|               |                     |  |                                  |
|---------------|---------------------|--|----------------------------------|
| 21 April 2022 | Citicorp Trust N.A. | Citicorp Trust, N.A. holds a relevant interest in these shares acting in a Fiduciary capacity with investment and/or voting discretion over American Depositary receipts held on behalf of customers.  | 1,838<br>BHP Ordinary Fully Paid |
| 21 April 2022 | CGMPL               | Citigroup Global Markets (Proprietary) Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions. | 18<br>BHP Ordinary Fully Paid    |

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

No changes in association.

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address   |
|--|---|
| Citigroup Global Markets Limited               | Citigroup Centre<br>33 Canada Square<br>London, E14 5LB             |
| Citigroup Global Markets Inc                   | 388 Greenwich Street,<br>New York, New York, 10013, U.S.A.          |
| Citigroup Global Markets Australia Pty Limited | Level 22, Citigroup Centre<br>2 Park St<br>Sydney NSW 2000          |
| Citicorp Trust Delaware N.A.                   | 20 MONTCHANIN ROAD, SUITE<br>180 GREENVILLE DE 19807                |
| Citicorp Trust South Dakota                    | 1300 WEST 57TH STREET SUITE G100 SIOUX<br>FALLS SD 57108            |
| Citibank, N.A. Sydney Branch                   | Level 22, Citigroup Centre<br>2 Park St<br>Sydney NSW 2000          |
| Citibank, N.A.                                 | 388 Greenwich Street,<br>New York, New York, 10013, U.S.A.          |
| Citigroup Global Markets (Proprietary) Limited | 145 West Street, Sandown, Sandton,<br>Johannesburg, ZA-GP, 2196, ZA |
| Citibank, N.A. Hong Kong Branch                | Champion Tower<br>Three Garden Road, Central<br>Hong Kong           |

Dated this day 26 April 2022.



Ravi Bains  
Head of Markets Compliance Australia  
**Citigroup Global Markets Australia Pty Limited**