

Briefing Book

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Non-IFRS financial information: We supplement our financial information reporting determined under International Financial Reporting Standards (“IFRS”) with certain non-IFRS financial measures, including cash operating costs. Details of these are set out in the Supplement.

Financial figures are in Australian dollars unless otherwise noted. Financial year is 1 July to 30 June. This presentation is not audited.

Mineral Resources and Ore Reserves reporting

Any information in this presentation that relates to St Barbara Mineral Resources or Ore Reserves estimates (other than Bardoc estimates) has been extracted from the ASX announcement released by St Barbara titled “Ore Reserves and Mineral Resources Statements 31 December 2021” dated 18 February 2022 which is available to view on www.stbarbara.com.au and www.asx.com.au.

Any information in this presentation that relates to Bardoc Gold Project Mineral Resource and Ore Reserve estimates has been extracted from the ASX announcement released by St Barbara titled “Q3 March FY22 Quarterly Report” dated 28 April 2022 which is available to view on www.stbarbara.com.au

St Barbara confirms that it is not aware of any new information or data that materially affects the information included in the announcements referred to above (Original Announcements) and that all material assumptions and technical parameters underpinning the Mineral Resources and Ore Reserves estimates in the Original Announcements continue to apply and have not materially changed. St Barbara confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the Original Announcements.

Full details of recent exploration results are in ASX release titled “Q3 March FY22 Quarterly Report” dated 28 April 2022 which is available to view on www.stbarbara.com.au.

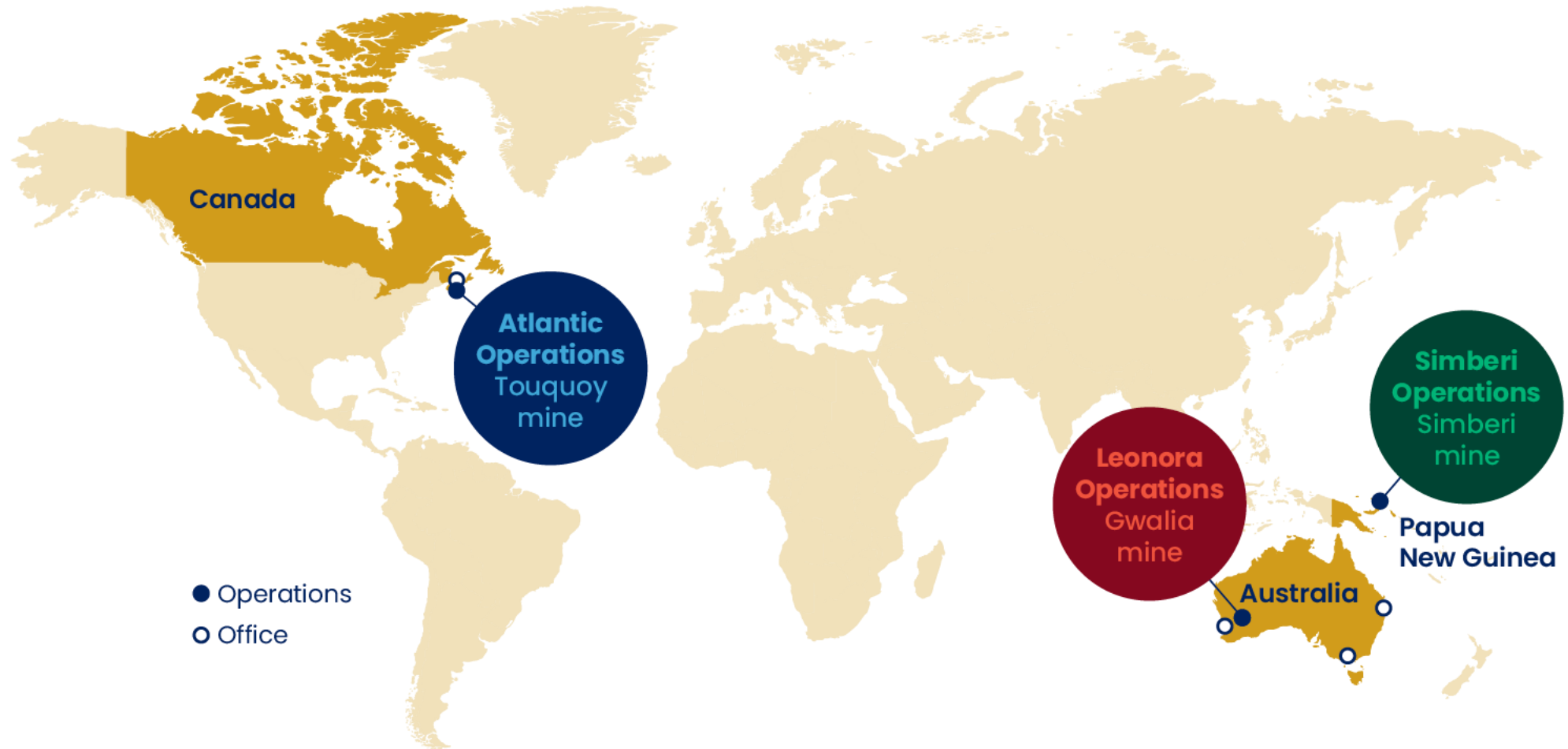
Australian Securities Exchange (ASX) Listing code “SBM”
American Depositary Receipts (ADR OTC code “STBMY”) through BNY Mellon,
www.adrbnymellon.com/dr_profile.jsp?cusip=852278100

Published 28 April 2022



A growing gold company with a global outlook

Three operations with pathway to greater than 10 years of operating life



Our sustainability framework underpins our business

Our values

Our values guide us in our decision-making every day.

We act with honesty and integrity

We treat people with respect

We value working together

We deliver to promise

We strive to do better

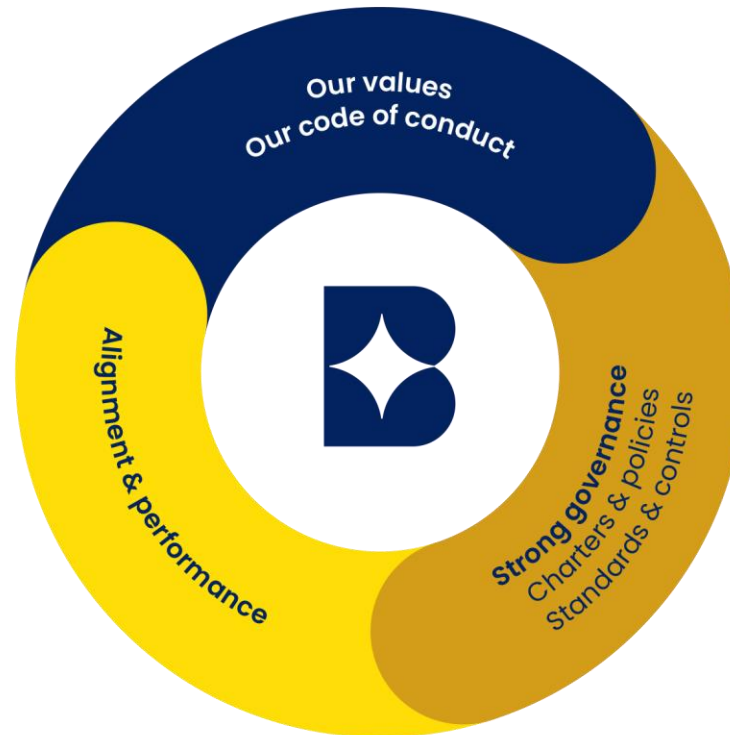
Our code of conduct

Sets out our purpose and vision, outlines how we work together, and sets expectations for our behaviour.

It explains the importance of our five values and commitments as we operate our business and care for and interact with each other, our suppliers, communities and third parties.

Alignment & performance

We optimise our alignment and performance to our governance settings, industry standards, and internal commitments, targets and goals. We regularly report our performance to our stakeholders.



Strong governance

A cascading set of charters, policies, standards, and controls ensures appropriate governance. Endorsed by the Board, these lay out our Group-wide requirements and expectations and explain what we must do in practice. This approach is supported at an operational level with local procedures specific to risks and our business in those areas.



We are taking action across our sustainability commitments



Safety Always

Target is **Zero Harm**

TRIFR¹ - 3.9 in FY21 and trending downwards since

Embedded CARE behaviours across all operations

A workplace **safe from injury, harassment, bias, discrimination and harm**

Gender Safety audits



Empowered People Diverse Teams

We are the only mining company to be a **WGEA**² **Employer of Choice** (2015-2022)

Included in **Bloomberg Gender Equality Index** (2021 & 2022) - 100% score for sexual harassment policies

Continue to **meet and exceed diversity objectives**



Stronger Communities

Delivering on action plan to **address risks of Modern Slavery**

Extend '**CARE**' to **community**: mental health, domestic violence, community wellbeing pillars incl. vaccine programs

Supporting **next generation of Indigenous leaders** through consultation and education



Respecting the Environment

Carbon neutral by 2050 and by 2025 at **Atlantic Operations**

Reporting on **Scope 3 emissions** and new data on **waste management**

Operations **do not compete with agricultural or domestic needs** for water



Growing Sustainably

Growing our business sustainably, where it makes sense, and with strong governance practices, means we can add value for everyone: our shareholders, our people and our communities

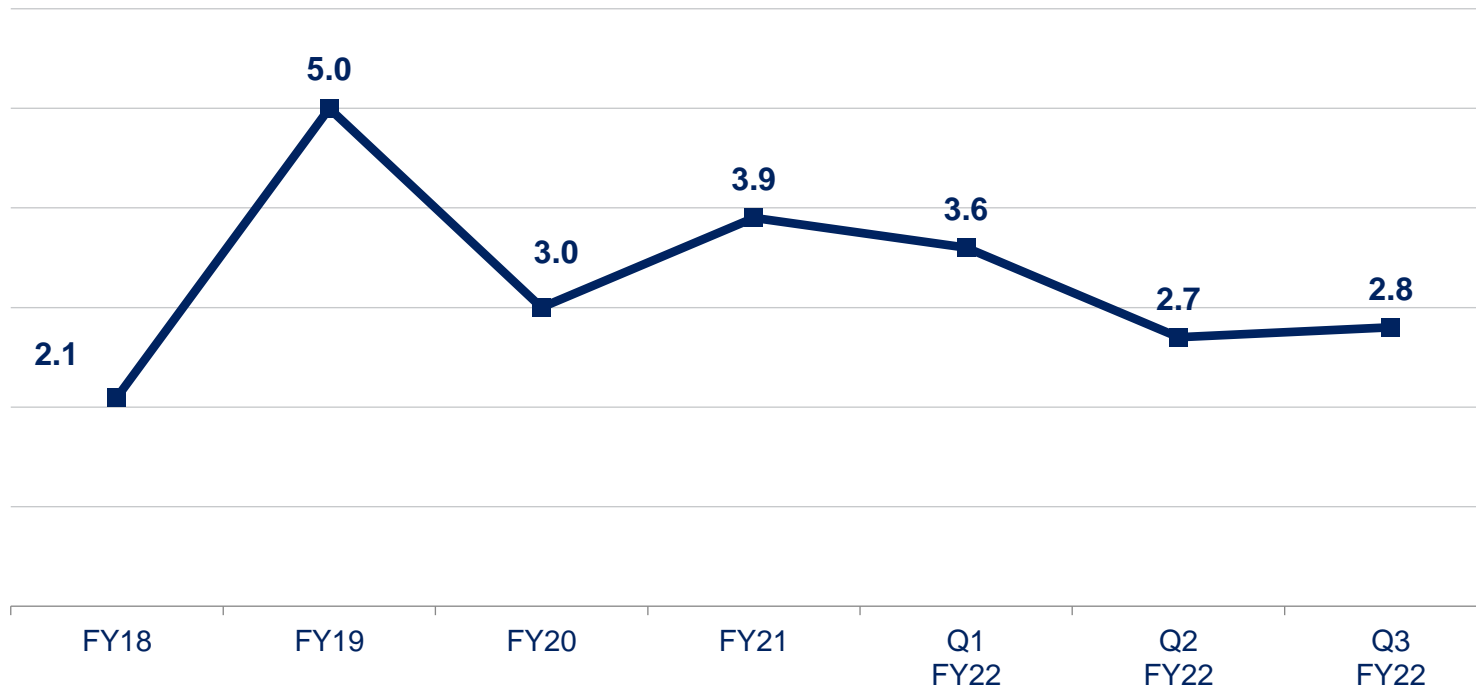
1. Total Recordable Injury Frequency Rate (12 month average, total recordable injuries per million hours worked)

2. Australian Workplace Gender Equality Agency (www.wgea.gov.au)



Safety always

TOTAL RECORDABLE INJURY FREQUENCY RATE (TRIFR)¹



Safety Always

Zero harm is always our target. Zero harm to all people as we responsibly operate our assets to their full potential. This focus on safety guides everything we do.

¹. Total Recordable Injury Frequency Rate (12 month avg.), total recordable injuries per million hours worked



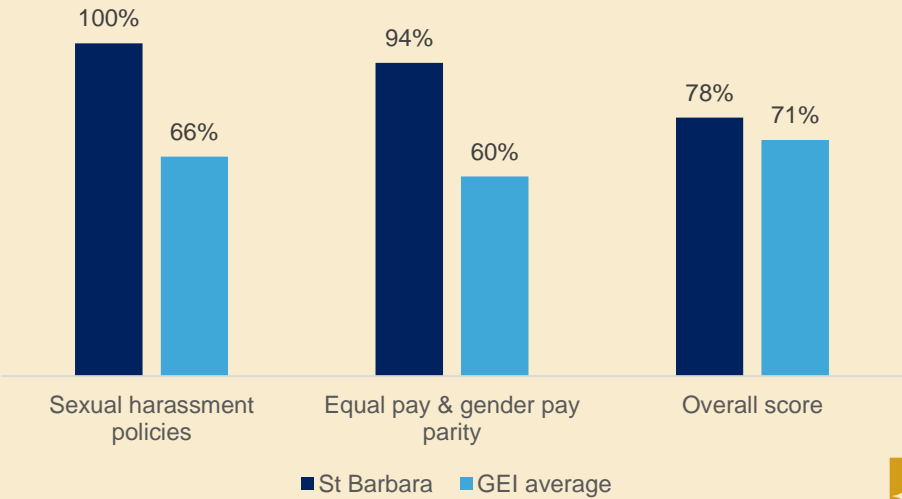
2022 Bloomberg Gender Equality Index (GEI) Inclusion



"Inclusion in the GEI matters to us because it brings transparency to gender-related practices and policies at publicly listed companies thereby increasing the breadth of environmental, social and governance data available to investors. We are proud that this is our second year to be included"

Craig Jetson

ST BARBARA'S GEI RESULT HIGHLIGHTS



St Barbara's three uplifts progressing as planned

Three stages of uplift for St Barbara



FY20 - 21



Uplift 1: Deliver Building Brilliance in operations and extend mine life

Reduce cost while increasing throughput and recovery through Building Brilliance program

Extend mine life of Simberi Oxides and Touquoy through near-mine exploration and mine plan optimisation



FY21 - 22



Uplift 2: Execute brownfield expansion projects

Deliver Simberi Sulphide and Atlantic expansion projects on-time and within budget

Develop surrounding Leonora province to fill mill with St Barbara mined ore



FY22 +



Uplift 3: Grow through acquisitions and exploration

Acquire assets with a scalable production outlook and capture portfolio synergies

Invest in prospective joint ventures and exploration opportunities that have the potential to develop into future operations



To deliver these uplifts we have defined the priorities and capabilities required



Our capability focus

Execution discipline

Driving disciplined delivery on commitments across the business, and disciplined control and management of capital

Short interval control

Closed loop continuous improvement feedback between planning and execution

People leadership

Ensuring high performing leaders at all levels to drive results for St Barbara

Asset productivity

Improving our efficiency in utilising and maintaining our equipment

Technology and innovation

Leveraging digital analytics to drive next horizon of improvements

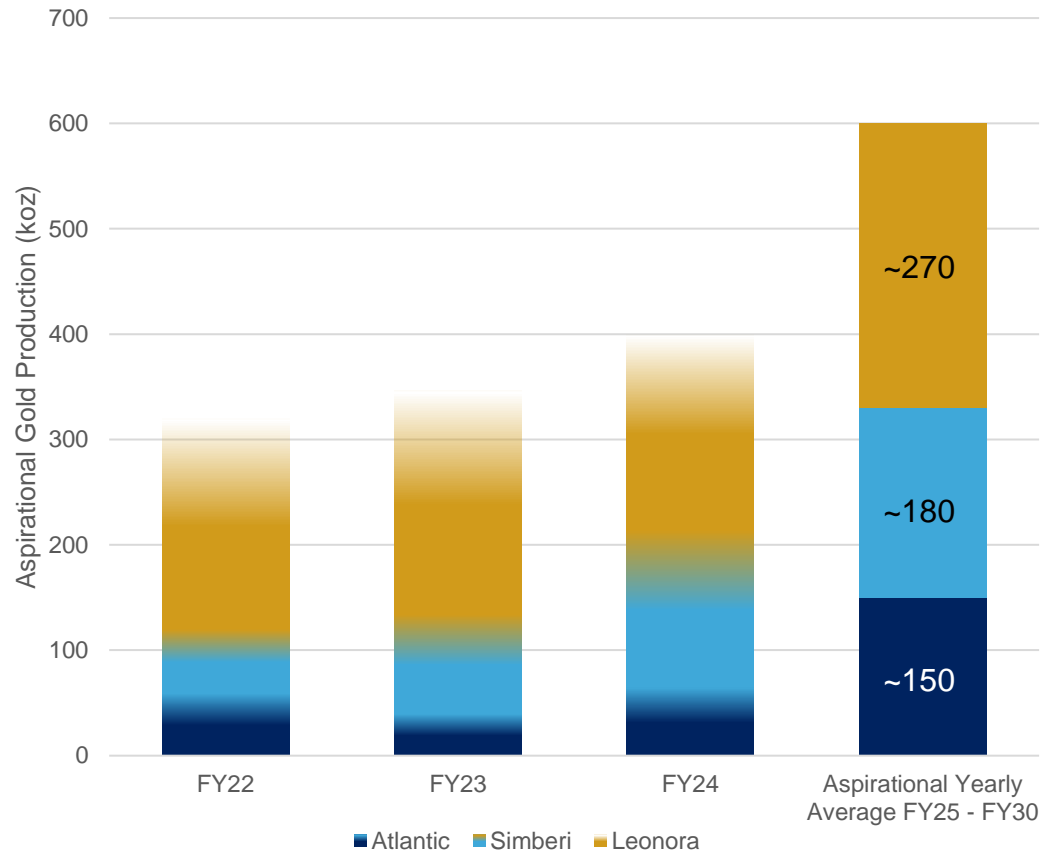
Continuous improvement capability

Embed our management operating system to drive performance

Our vision is to be a brilliant, global mining company that grows sustainably and creates enduring, positive impacts.



Aspirational production of ~600kozpa



1. **Leonora:** aspirational production of ~270kozpa once the proposed 2.1Mtpa processing facility is installed comprising 180kozpa from Gwalia Underground and 90kozpa from near mine and/or acquired properties
2. **Simberi:** aspirational production of ~180kozpa upon completion of the Sulphide Project
3. **Atlantic:** aspirational production of ~ 150kozpa once production comes online from Beaver Dam, then Fifteen Mile Stream and later Cochrane Hill

Aspiration for each asset to operate for at least ten years.



Key achievements Q3 FY22

- Group gold production steady at 61,819 oz
- All-in Sustaining Cost¹ of A\$2,290/oz
- Acquisition of Bardoc Gold completed
 - Increasing Group Ore Reserves by 7% to 6.2Moz and Group Mineral Resource by 22% to 16.5Moz
 - Accelerated development of the Zoroastrian deposit to bring first ore from mine in Q1 FY24
- Simberi recommenced production
- Continued positive drill results in Old South Gwalia

1. All-in Sustaining Costs (AISC) are a non-IFRS measure. Please refer to the slide in the supplement for more detail

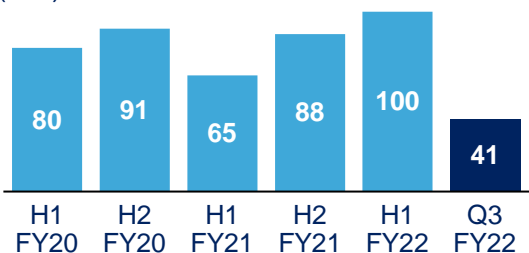


Leonora Operations

AISC
(A\$/oz)



PRODUCTION
(koz)



Ore Reserve	2.5Moz
Reserve Grade	4.8g/t
Mineral Resource	10.3Moz
Resource Life¹	86 years
# Personnel²	446

FY22 Guidance

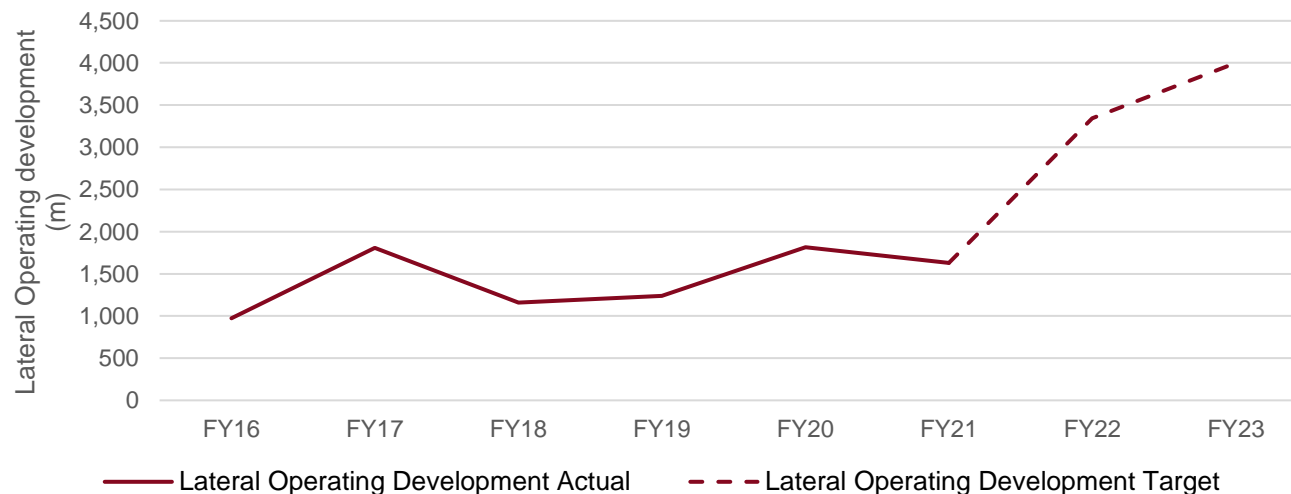
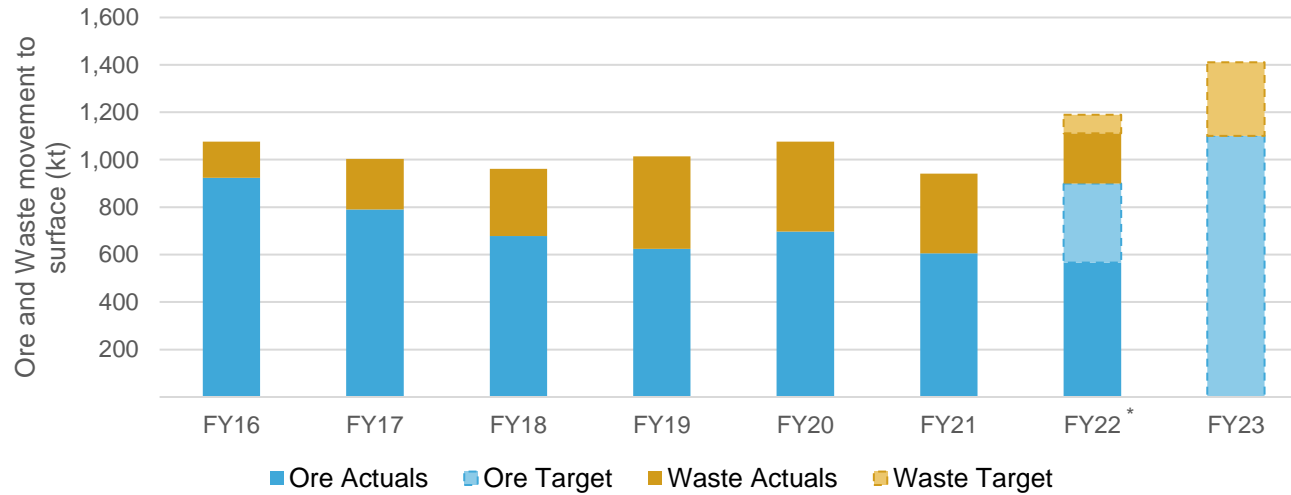
- Production of between 180 to 200koz
- AISC of A\$1,605 to A\$1,720/oz
- Sustaining capex of A\$55 to A\$65M
- Growth capex of A\$10 to A\$15M

Q3 FY22 Cost Breakdown	A\$ / oz	A\$ / t mined	A\$ / t milled
Mining	930	145.9	
Processing	238		38.0
Site Services	127		
Corporate & Administration	130		
Sustaining Capital	48		
Ore Purchase	55		
Other	388		
All-In Sustaining Cost	1,916		

1. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (1.4Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.
2. 164 employees and 282 contractors as stated in St Barbara's FY21 Annual Report



Turning around operational performance at Gwalia



- FY16 to FY18 – Declining performance
 - Fewer tonnes moved to surface
 - Limited development metres
 - Waste material stored underground
- FY19 to FY20 – Turnaround
 - Moving historical waste material to surface
 - Increase in development metres
- FY21 – Impacted by Fall of Ground Event
 - Cleared remaining waste stored underground
- FY22 – Increase ore delivery to surface to 900kt
 - Haul fleet focused on ore delivery
 - Additional jumbos added to fleet to further increase development metres
- FY23 – Increase ore delivery to surface to 1.1Mt

* FY22 actuals as at 31 March 2022



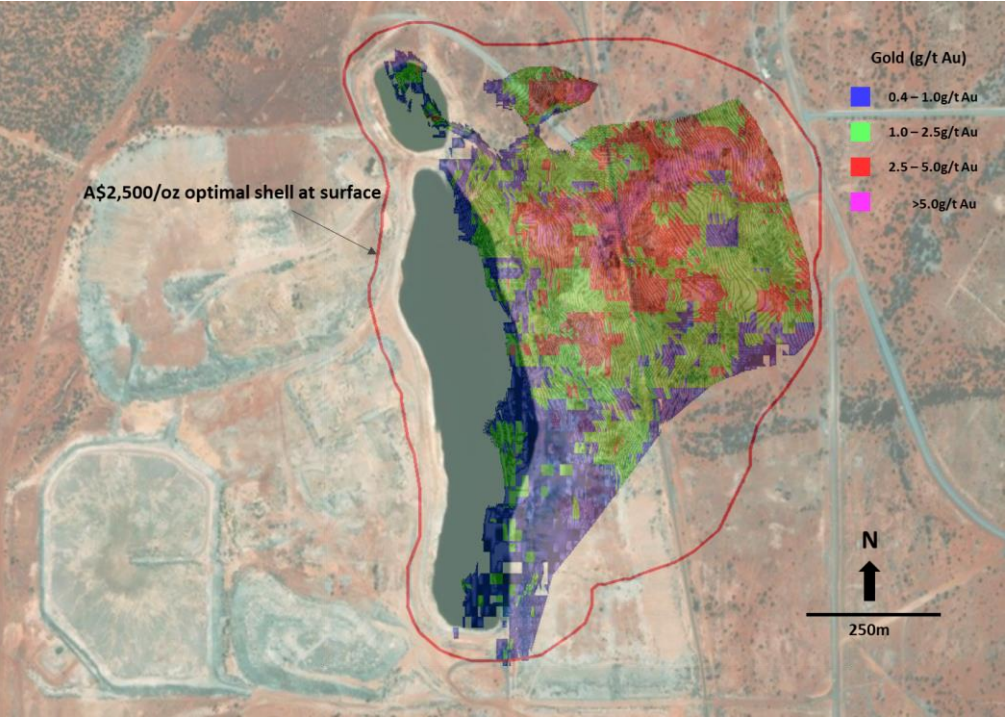
Accelerating Leonora Province Plan

1. Tower Hill – 600koz increase in mineral resources
2. Expanding processing plant from 1.4 to 2.1mtpa
3. Installing refractory processing capability
4. Bardoc Gold acquired
 - Two mines ready for development
 - Supported by rail and road infrastructure
5. Near-Leonora exploration
 - Potential new shallow mining front – Old Gwalia South

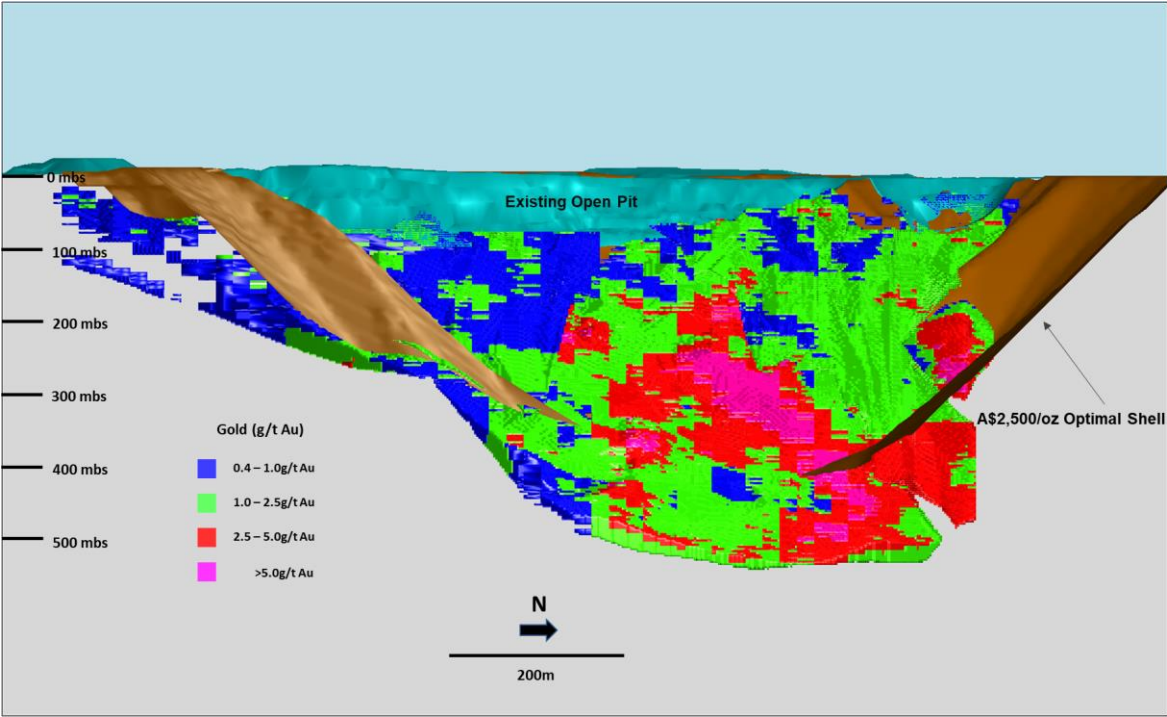


Tower Hill grows Mineral Resource by 600koz

Plan view of Tower Hill deposit



Long section view of Tower Hill deposit

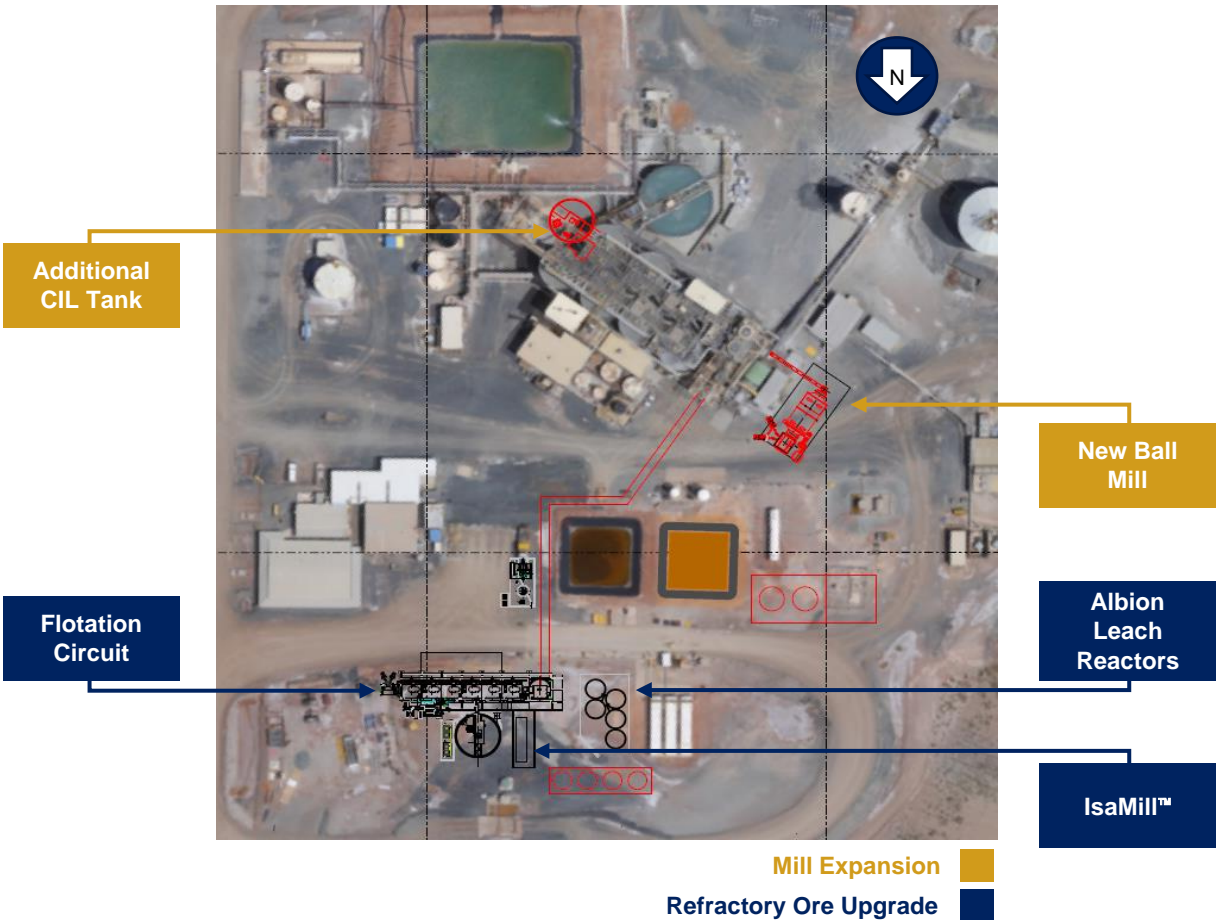


Change in Indicated and Inferred Mineral Resource	Million Tonnes	Grade (g/t)	Million Ounces
Previous Tower Hill Underground (as at 30 June 2021)	5.1	3.8	0.6
Current Tower Hill Open Pit	20.7	1.8	1.2
Variance	15.6	1.2	0.6

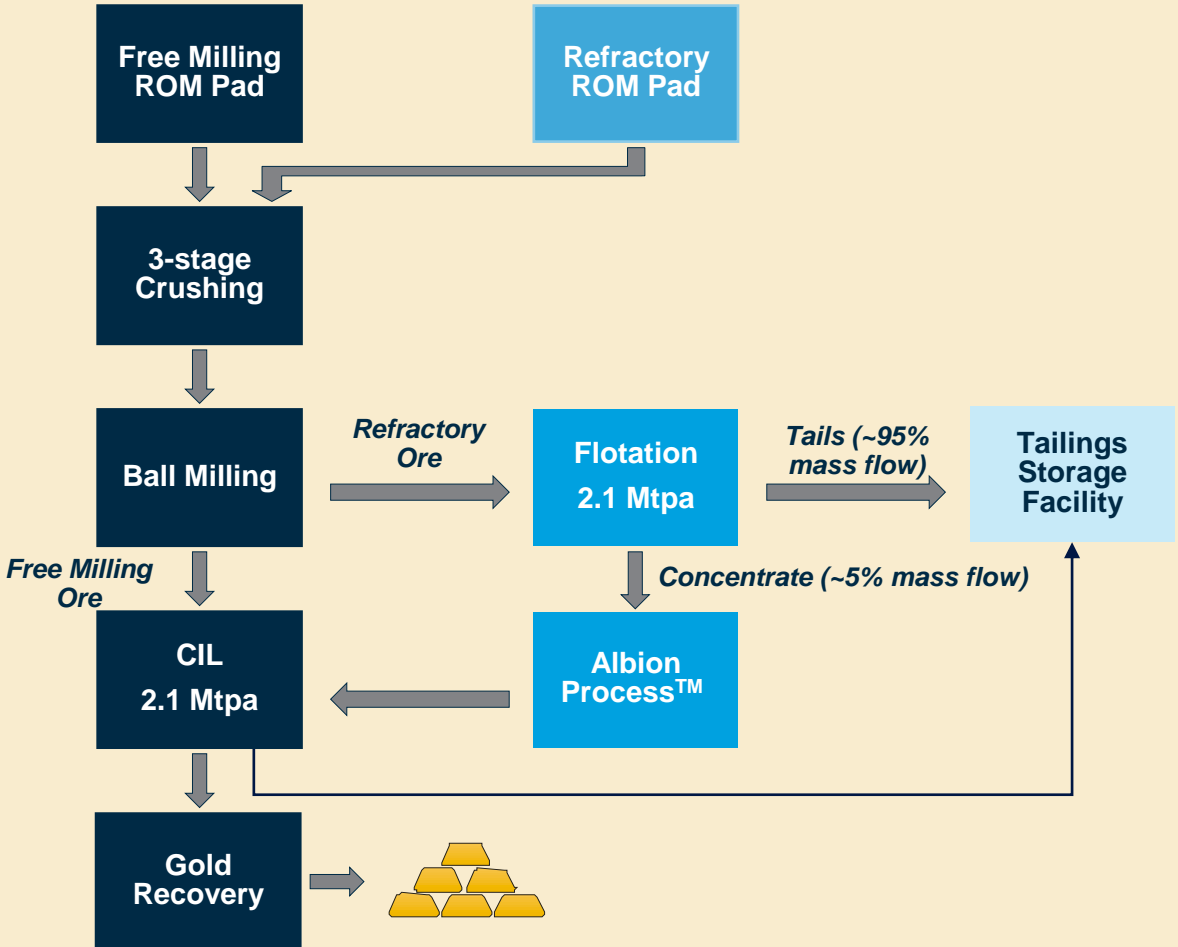


Creating a unique processing hub

Increasing processing capacity to 2.1Mtpa and adding refractory capability



Leonora processing plant layout



Process flow diagram

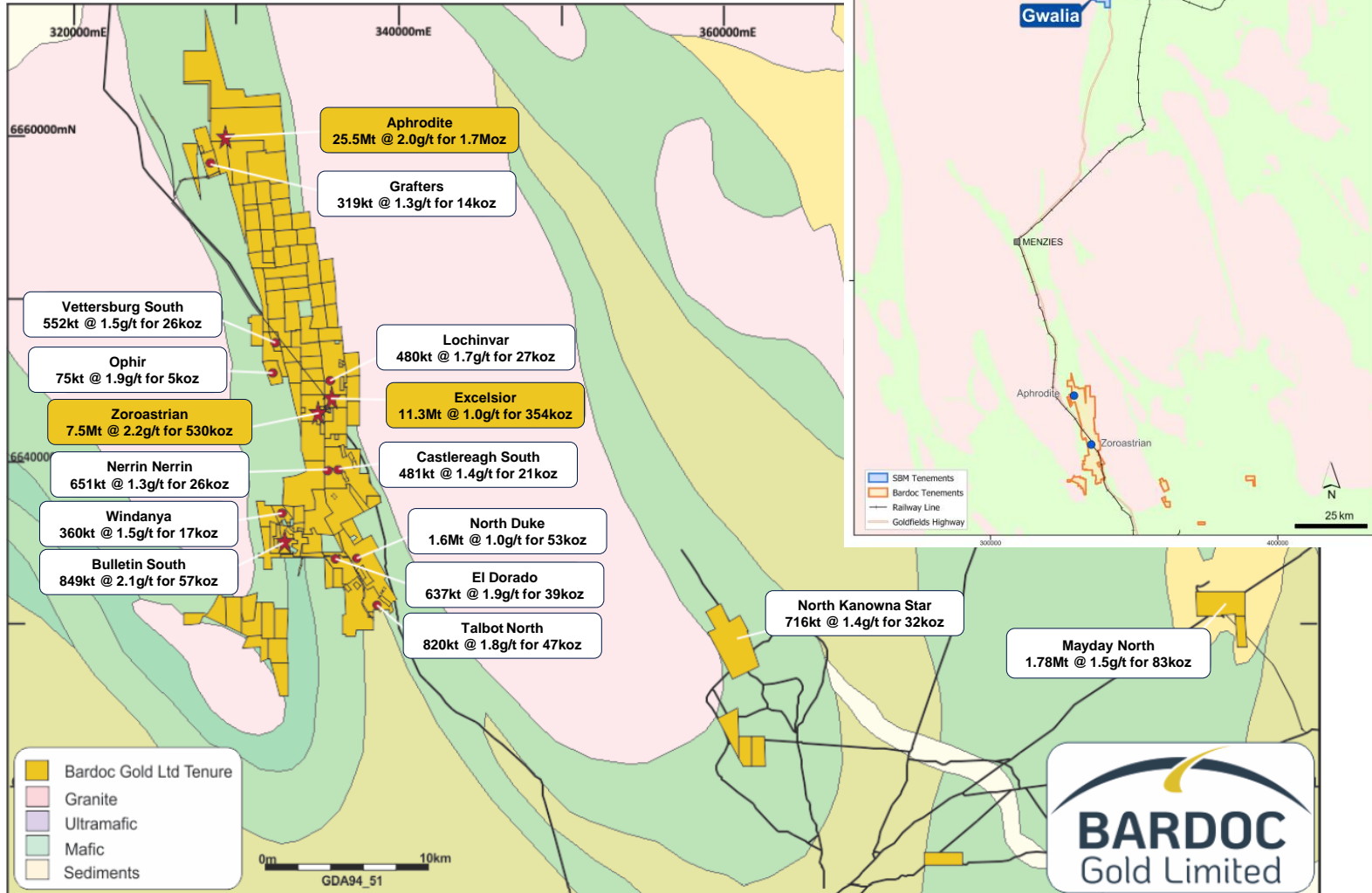


Acquisition of Bardoc Gold complete

About Bardoc Gold

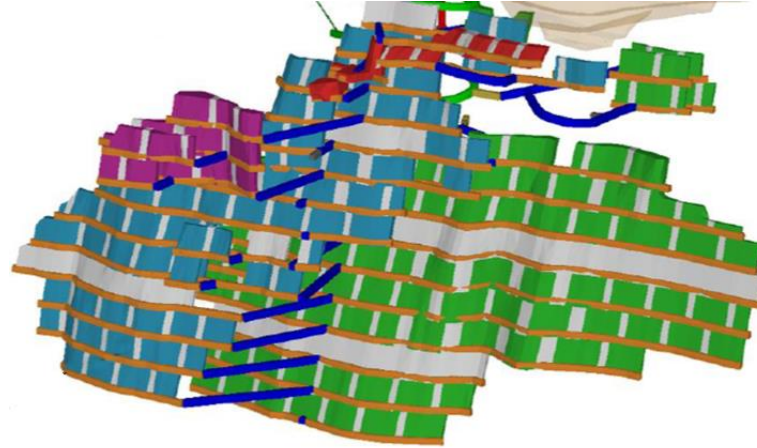
- 3.0Moz Mineral Resources & 0.4Moz Ore Reserves
- Large contiguous tenement package located ~180km south of Leonora by rail
- Aphrodite and Zoroastrian higher grade deposits ready for development
- Synergies to be achieved by delivering Bardoc ore to the Leonora process plant via adjacent rail line

Bardoc tenement overview

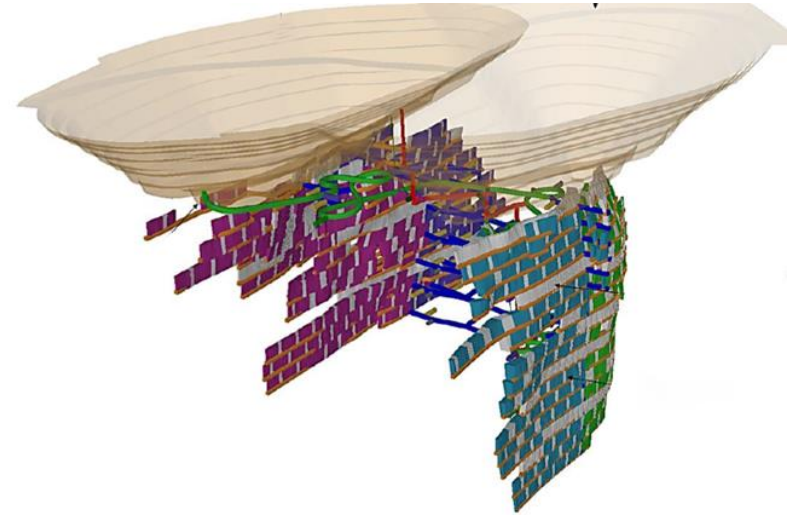


Two new underground mines ready to be developed

Zoroastrian underground mine



Aphrodite underground mine



Total Mineral Resources	1.6Mt @ 4.0 g/t Au	6.7Mt @ 3.6 g/t Au
Capital cost to develop ¹	Estimated A\$15M	Estimated A\$30M
Ore type	Free-mill	Refractory
Mining method	Longhole open stoping	Longhole open stoping
Targeted construction commencement	Q3 FY23	Q1 FY24
Targeted first production	Q1 FY24	H1 FY25
Permitting	Mining Proposal and Closure Plan Approved	Mining Proposal and Closure Plan Submitted

¹. Preliminary estimate only, to be the subject of detailed analysis as part of proposed Leonora Province Plan Pre-Feasibility study



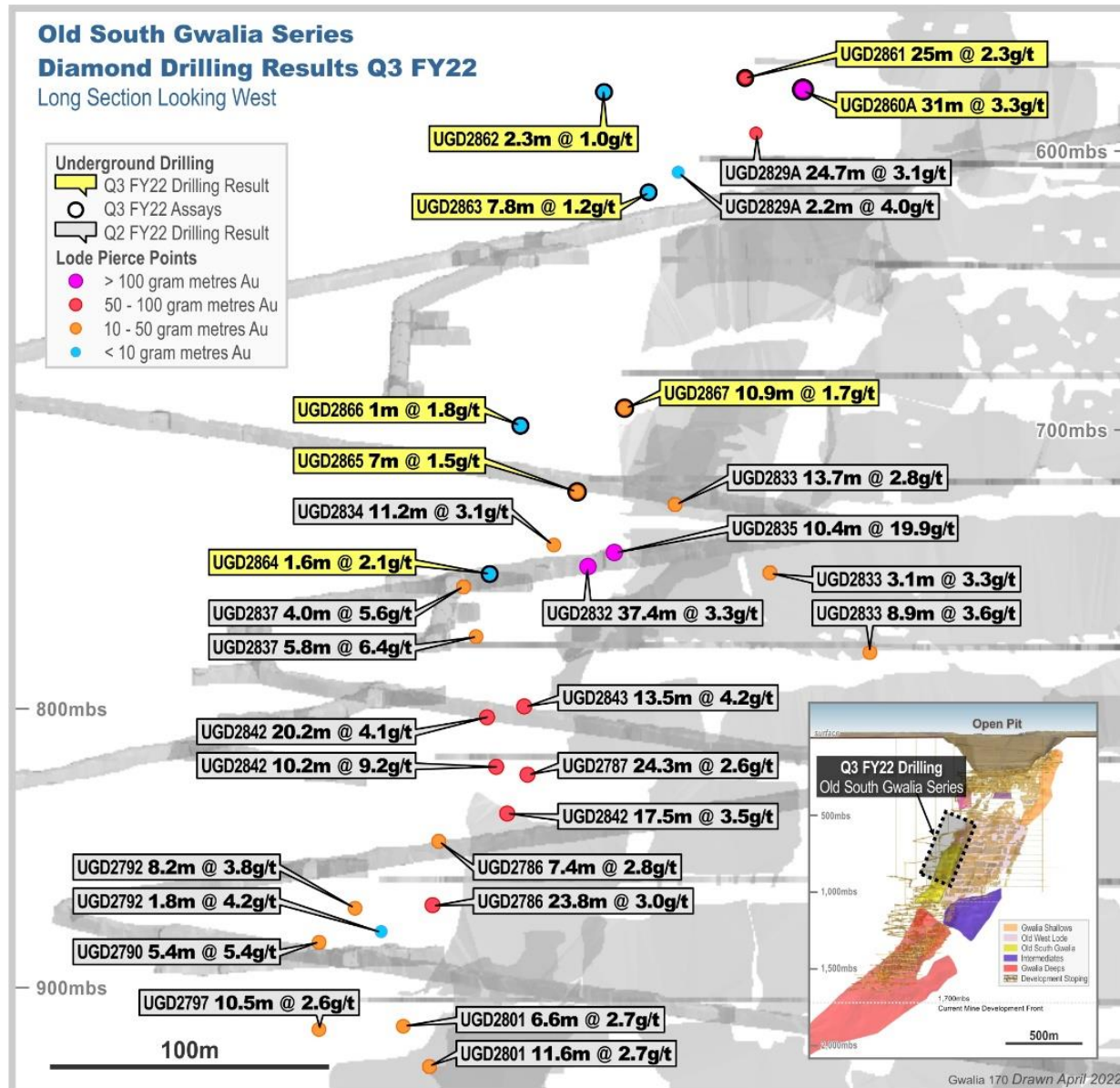
Filling the Leonora processing plant

Mine	Ore mining rate being evaluated	Mineral Resources		
	Mtpa	Tonnes (Mt)	Grade (g/t Au)	Moz Au
Gwalia Underground	1.1	25.2	5.8	4.7
Zoroastrian Underground	0.3 - 0.5 ¹	1.6	4.0	0.2
Aphrodite Underground ²	0.9 - 1.0 ¹	6.7	3.6	0.8
Harbour Lights ²	1.1 – 2.1	12.9	1.5	0.6
Tower Hill Open Pit	1.1 – 2.9	20.7	1.8	1.2

1. Indicative rates, to be the subject of detailed analysis as part of the proposed Leonora Province Plan Pre-Feasibility Study
 2. Refractory ore

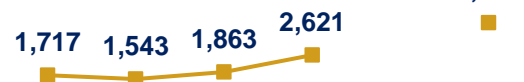


Potential new shallower mining front at Gwalia

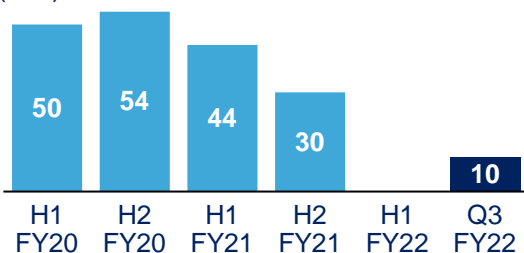


Simberi Operations

AISC
(A\$/oz)



PRODUCTION
(koz)



FY22 Guidance

- Production of between 25 to 30koz
- AISC of A\$3,200 to A\$3,600/oz¹
- Sustaining capex of A\$5 to A\$10M
- Growth capex of A\$35 to A\$40M

Ore Reserve 2.1Moz

Reserve Grade 1.8g/t

Mineral Resource 4.2Moz

Resource Life² 26 years

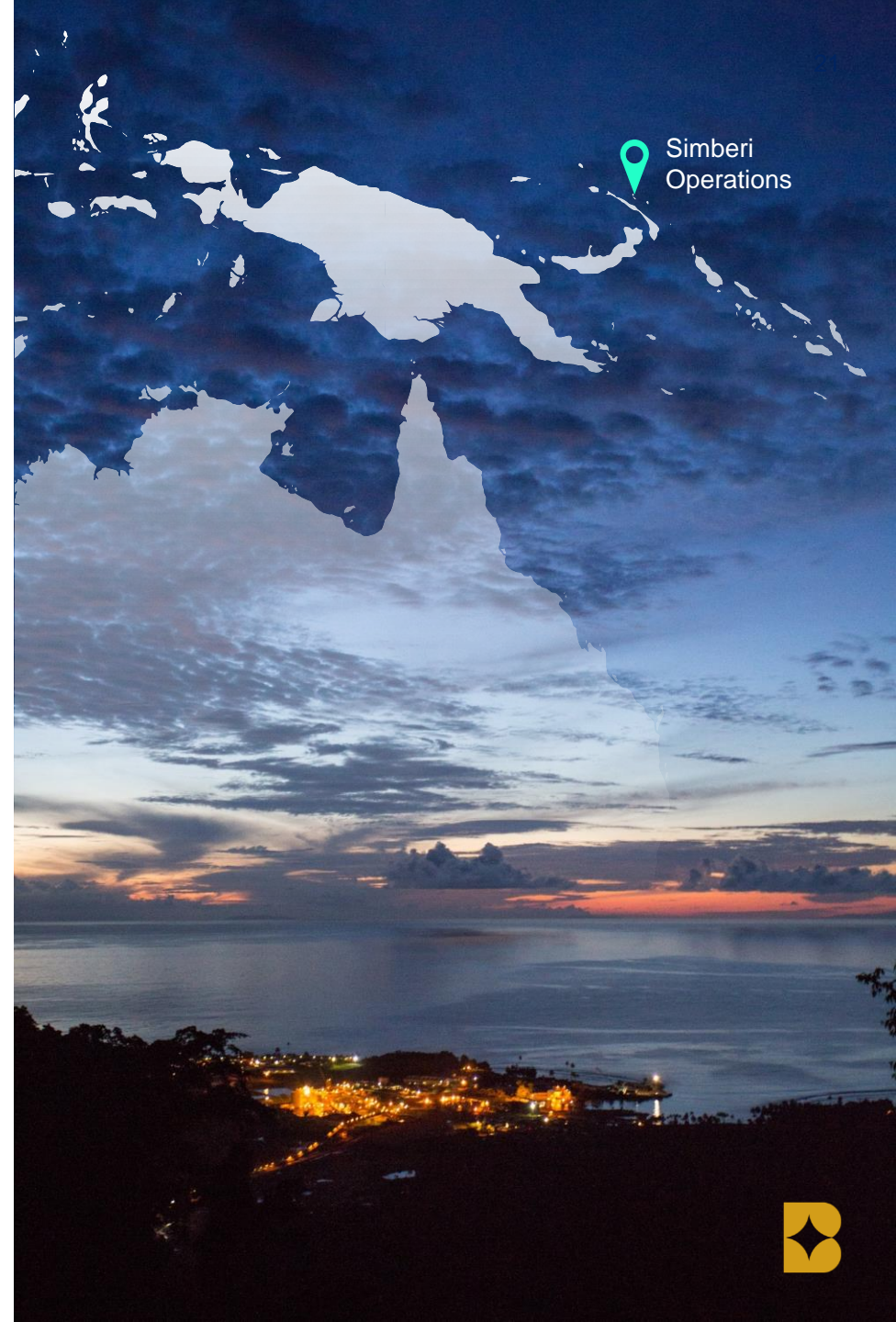
Employees³ 753

Q3 FY22 Cost Breakdown	A\$ / oz	A\$ / t mined	A\$ / t milled
Mining	1,270	6.4	
Processing	1,096		23.5
Site Services	1,130		
Corporate & Administration	61		
Sustaining Capital	120		
Other	387		
All-In Sustaining Cost	4,064		

1. US\$2,400 to US\$2,700 per ounce at AUD/USD of 0.75

2. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (3.5Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.

3. As stated in St Barbara's FY21 Annual Report

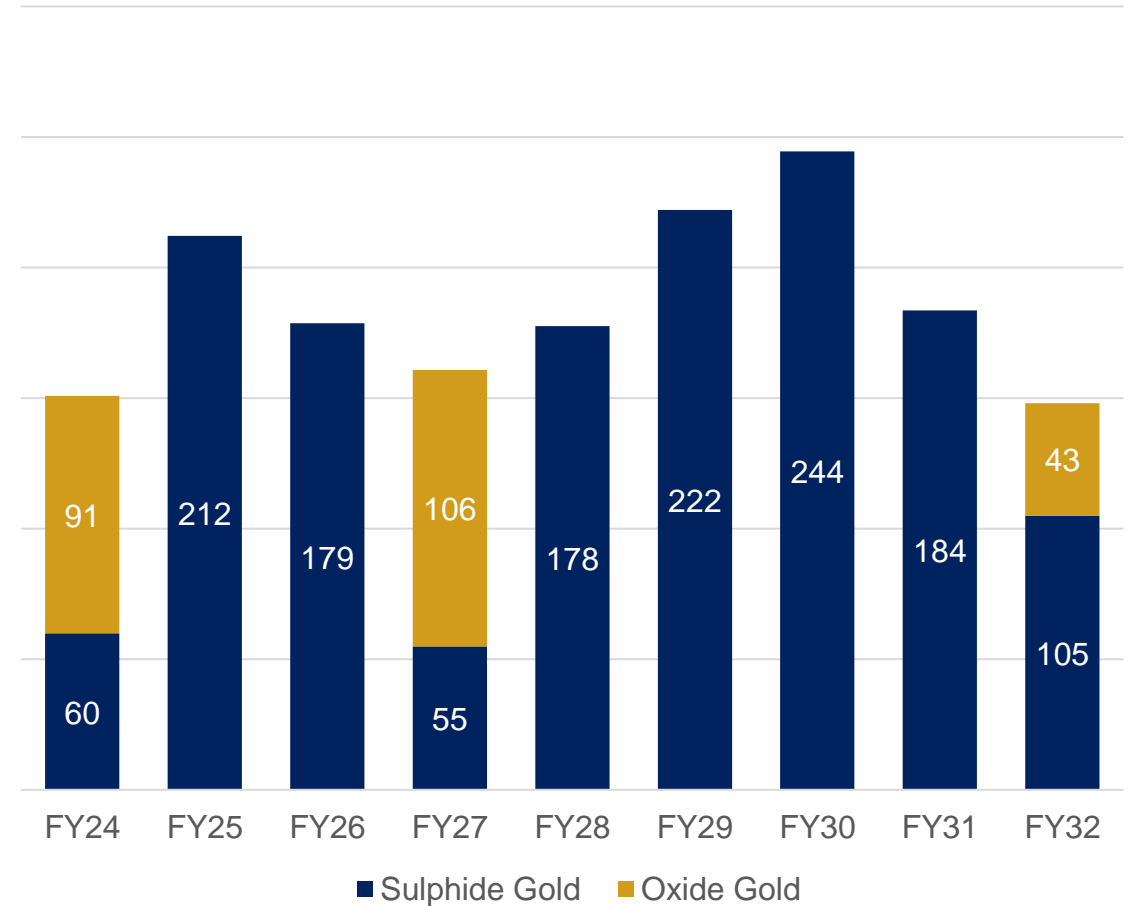


Sulphide project

Feasibility Study highlights below:

- Initial capital expenditure of US\$170 M
- Payback period of ~3 years
- Life of mine averages
 - Gold production of ~160 koz per annum
 - AISC of US\$896 per ounce
- NPV of US\$220 M (post-tax) at a real discount rate of 8% per annum
- IRR of ~40% (post-tax)
- Mine life of ~11 years
- First ore ~FY24

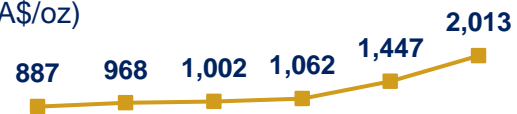
Forecast Gold Production (koz)



Atlantic Operations

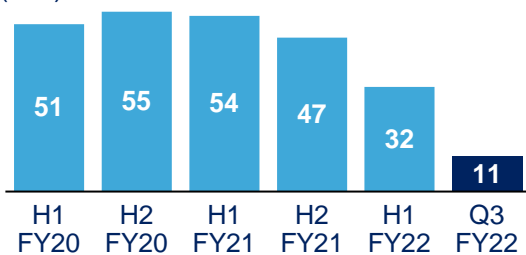
AISC

(A\$/oz)



PRODUCTION

(koz)



FY22 Guidance

- Production of between 55 to 65koz
- AISC of A\$1,650 to A\$1,850/oz¹
- Sustaining capex of A\$5 to A\$10M
- Growth capex of A\$15 to A\$20M

Ore Reserve 1.6Moz

Reserve Grade 1.0g/t

Mineral Resource 2.0Moz

Resource Life² 29 years

Employees³ 333

Q3 FY22 Cost Breakdown	A\$ / oz	A\$ / t mined	A\$ / t milled
Mining	869	7.4	
Processing	729		14.6
Site Services	412		
Corporate & Administration	134		
Sustaining Capital	37		
Other	(168)		
All-In Sustaining Cost	2,013		

1. C\$1,500 to C\$1,685 per ounce at AUD/CAD of 0.91

2. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (2.0Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.

3. As stated in St Barbara's FY21 Annual Report



Atlantic Projects overview – Beaver Dam & Fifteen Mile Stream



Beaver Dam

- On track to submit round 3 information request for EIS by Q1 FY23

Fifteen Mile Stream

- Modelling and sampling underway for first round information request for EIS



Profitable despite Simberi being offline

H1 FY22 Financial Results

Underlying EBITDA¹
(A\$ M)

103

Underlying NPAT¹
(A\$ M)

15

Cash flow from
operating activities
(A\$ M)

19

EBITDA Margin¹
(%)

31

EPS
(Underlying, A\$ cents)

2

Gearing ratio
(Debt/Equity)²

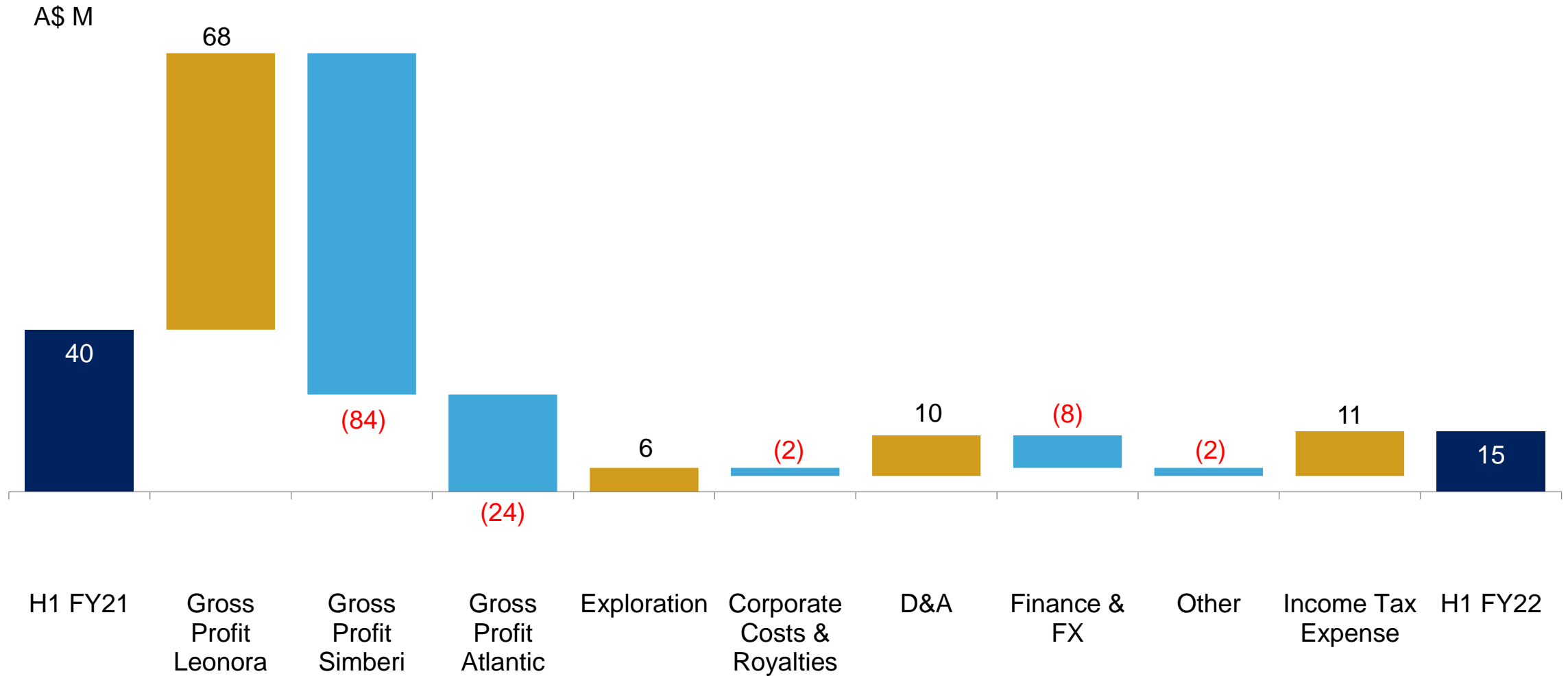
13%

1. Non-IFRS financial measures, the details of these are set out in slide 35. Excludes significant items.

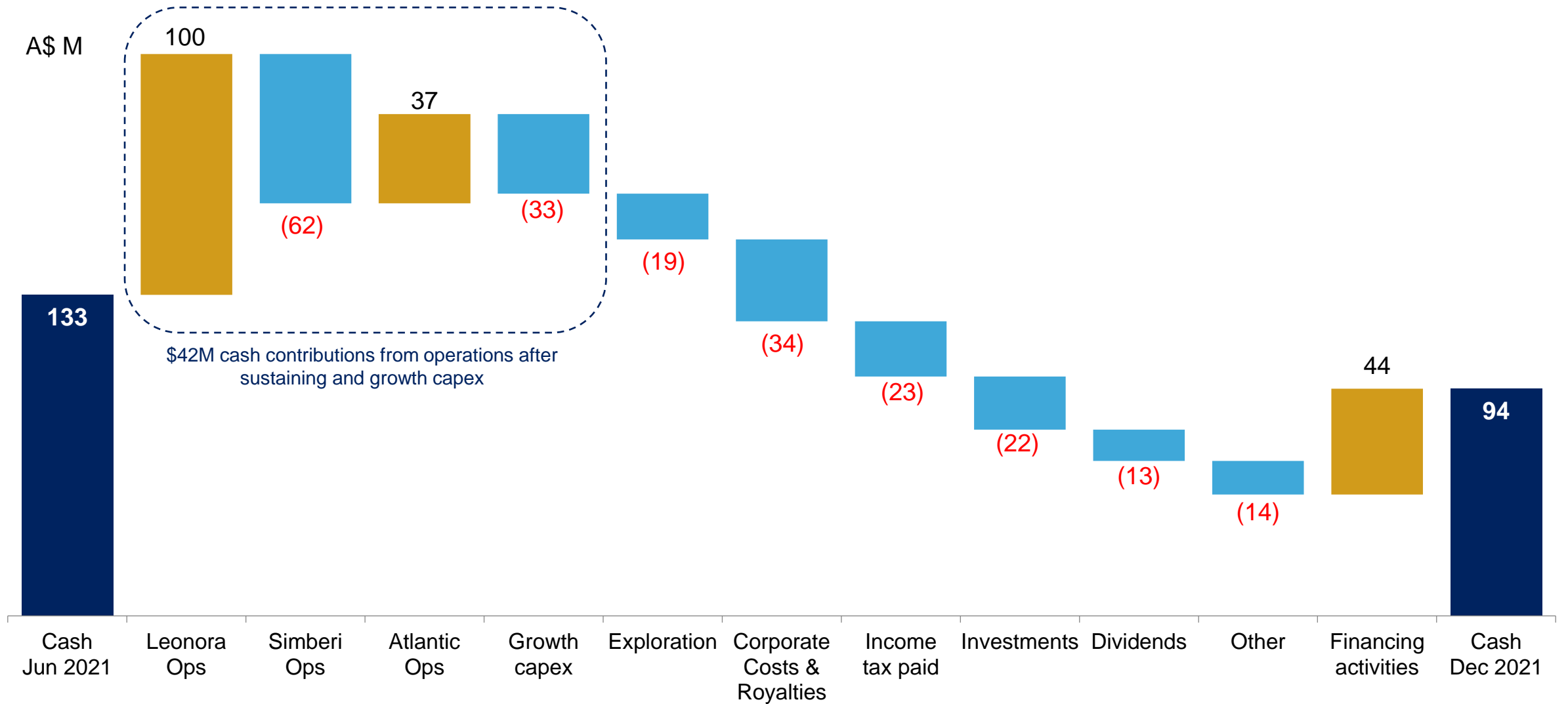
2. Debt is defined as finances and syndicated facilities



Strong underlying profit improvement at Leonora offset by Simberi

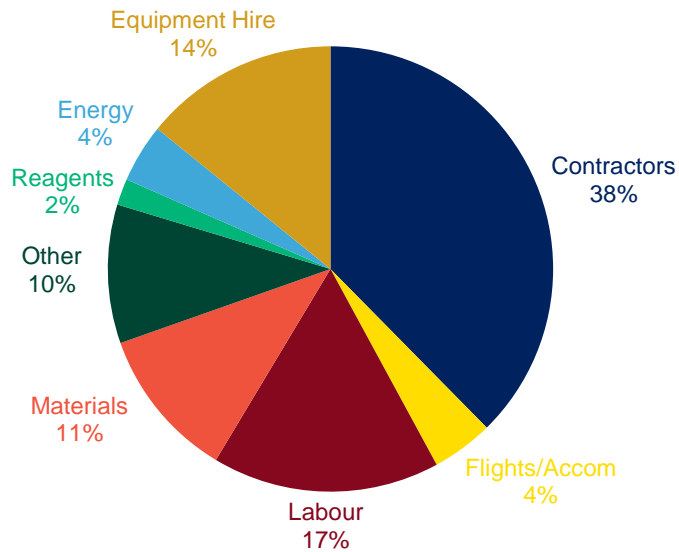


Strong cashflow generated from two operations

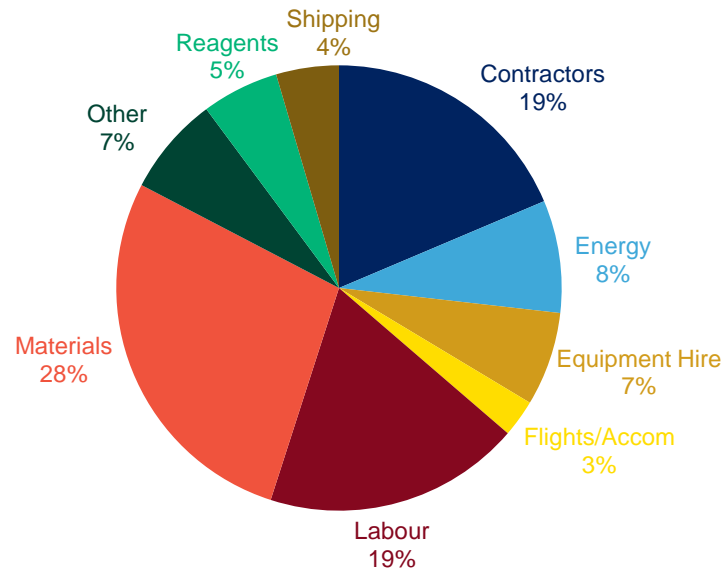


Indicative operating cost breakdown by site

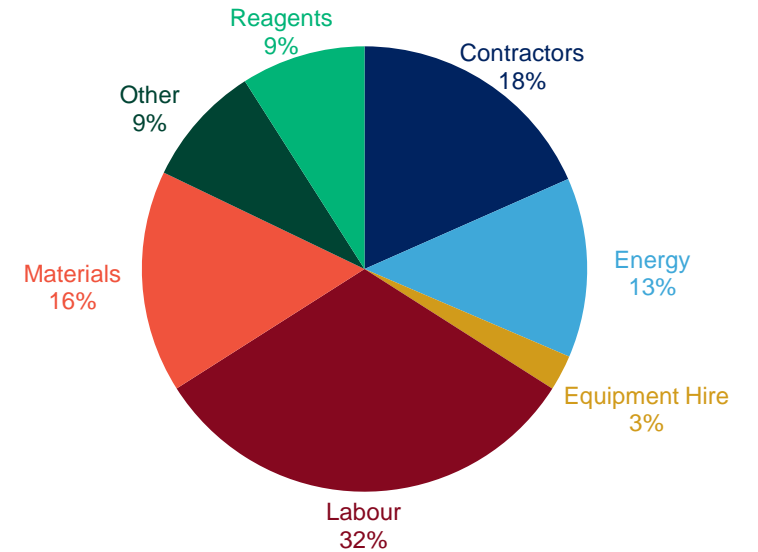
Leonora



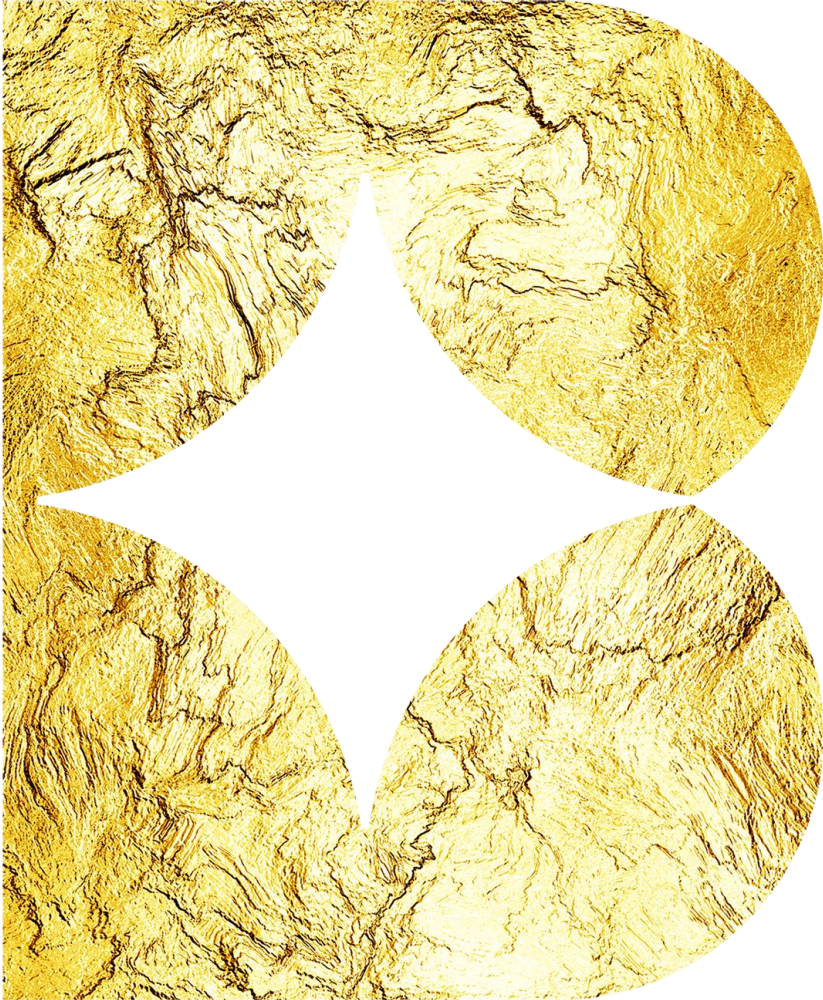
Simberi



Atlantic



Delivering the Leonora Province Plan



Acquisition of Bardoc Gold complete

Group Ore Reserves up 7% to 6.2Moz

Group Mineral Resources up 22% to 16.5Moz

Zoroastrian first production targeted Q1 FY24

Continued strong drilling results from Old South Gwalia



Consolidated production, costs and guidance summary

Production Summary Consolidated		Q3 Mar FY21	Q4 Jun FY21	Year FY21	Q1 Sep FY22	Q2 Dec FY22	Q3 Mar FY22	Guidance FY22
<i>St Barbara's financial year is 1 July to 30 June</i>		<i>Qtr to 31 Mar 2021</i>	<i>Qtr to 30 Jun 2021</i>	<i>Year to 30 June 2021</i>	<i>Qtr to 30 Sep 2021</i>	<i>Qtr to 31 Dec 2021</i>	<i>Qtr to 31 March 2022</i>	<i>Year to 30 June 2022</i>
Production								
Atlantic	oz	20,606	26,718	101,243	15,243	16,887	11,006	55 to 65koz
Leonora	oz	42,716	45,157	152,696	51,757	48,637	40,559	180 to 200koz
Simberi	oz	18,981	10,824	73,723	-	-	10,254	25 to 30koz
Consolidated	oz	82,303	82,698	327,662	67,000	65,524	61,819	275 to 290koz
Mined Grade								
Atlantic	g/t	0.71	0.91	0.88	0.63	0.76	0.52	n/a
Leonora	g/t	8.0	6.5	7.6	8.6	6.8	6.1	n/a
Simberi	g/t	1.33	1.47	1.35	1.41	1.29	1.21	n/a
Total Cash Operating Costs								
Atlantic	A\$/oz	903	769	761	1,188	1,234	1,799	n/a
Leonora	A\$/oz	1,047	1,274	1,185	1,033	1,164	1,341	n/a
Simberi	A\$/oz	2,032	2,835	1,912	-	-	3,829	n/a
Consolidated	A\$/oz	1,237	1,314	1,218	1,071	1,184	1,861	n/a
All-In Sustaining Cost								
Atlantic	A\$/oz	1,128	1,011	1,027	1,504	1,396	2,013	1,650 to 1,850 ¹
Leonora	A\$/oz	1,555	1,663	1,744	1,488	1,653	1,916	1,605 to 1,720
Simberi	A\$/oz	2,426	2,964	2,162	-	-	4,064	3,200 to 3,600 ²
Consolidated	A\$/oz	1,649	1,623	1,616	1,492	1,587	2,290	1,750 to 1,870

1. C\$1,500 to C\$1,685 per ounce at AUD/CAD of 0.91

2. US\$2,400 to US\$2,700 per ounce at AUD/USD of 0.75



Hedging summary as at 31 March 2022

Financial Year	Volume Ounces	Price \$/oz	Type	Delivery	Delivery schedule
Apr 22 to Dec 22	37,336	C\$2,050	European call options	Apr 2022 to Dec 2022	Monthly
Apr 22 to Jun 22	30,000	A\$2,465	Forwards	Apr 2022 to Jun 2022	Monthly



Ore Reserves Summary at 31 December 2021

Region	Project	Proved			Probable			Total		
		Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)
Australia	Gwalia, (WA)	1,543	7.3	361	11,318	4.8	1,761	12,862	5.1	2,121
	Aphrodite, (WA)				2,782	3.6	322	2,782	3.6	322
	Zoroastrian, (WA)				795	3.8	97	795	3.8	97
PNG	Simberi Oxide, (PNG)	2,718	1.2	108	6,244	1.1	222	8,962	1.1	330
	Simberi Sulphide, (PNG)	2,530	1.8	143	24,808	2.0	1,582	27,338	2.0	1,726
	Simberi Stockpiles, (PNG)	-	-	-	403	1.9	25	403	1.9	25
Canada	Atlantic Mining, (NS)	21,680	1.1	782	20,501	1.1	711	42,182	1.1	1,493
	Atlantic Mining Stockpiles, (NS)	6,040	0.5	90	-	-	-	6,040	0.5	90
Total All Projects		34,511	1.3	1,484	66,852	2.2	4,720	101,365	1.9	6,203

Notes

- Ore Reserves are based on a gold price of: Gwalia, Aphrodite and Zoroastrian (A\$2,000/oz), Simberi (US\$1,500/oz) and Atlantic Mining (C\$1,948/oz for Touquoy & Beaver Dam and C\$1,688/oz for Fifteen Mile Stream and Cochrane Hill)
- Cut-off Grades Gwalia (4.0 g/t Au), Aphrodite (1.9g/t), Zoroastrian (2.0g/t), Simberi Oxide (0.4 g/t Au), Atlantic Mining (0.3 g/t Au – 0.4 g/t Au)
- Mineral Resources are reported inclusive of Ore Reserves
- Data is rounded to thousands of tonnes and thousands of ounces. Discrepancies in totals may occur due to rounding

Gwalia, PNG and Canada reported as at 31 December 2021 refer ASX:SBM 'Ore Reserves and Mineral Resources Statements 31 December 2021' 18 February 2022. Aphrodite and Zoroastrian reported as at 31 December 2021 refer ASX:SBM 'Q3 March FY22 Quarterly Report' 28 April 2022.



Mineral Resources Summary at 31 December 2021

Region	Project	Measured			Indicated			Inferred			Total		
		Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)
Leonora, WA	Gwalia Deeps	3,776	5.8	704	18,946	5.7	3,492	2,485	6.8	540	25,206	5.8	4,736
	Gwalia Open Pit	2,221	2.3	164	6,218	2.9	600	-	-	-	8,439	2.8	764
	Harbour Lights	-	-	-	12,268	1.4	569	616	1.7	33	12,884	1.5	602
	Tower Hill	-	-	-	20,682	1.8	1,177	-	-	-	20,682	1.8	1,177
Bardoc, WA	Aphrodite Open Pit	-	-	-	13,458	1.5	666	5,321	1.3	229	18,780	1.5	895
	Aphrodite Underground	-	-	-	4,156	3.7	497	2,571	3.3	271	6,726	3.6	768
	Zoroastrian Open Pit	-	-	-	3,702	1.9	228	1,730	1.6	87	5,432	1.8	315
	Zoroastrian Underground	-	-	-	800	4.7	120	812	3.4	90	1,612	4.0	209
	Excelsior	-	-	-	9,645	1.0	313	1,685	0.8	41	11,330	1.0	354
	Bardoc Satellite Open Pits	152	2.2	11	4,314	1.6	217	4,950	1.6	251	9,417	1.6	480
PNG	Simberi Oxide	3,600	1.2	138	9,800	1.1	335	5,200	1.1	177	18,600	1.1	650
	Simberi Sulphide	4,000	1.6	191	47,500	1.5	2,452	19,900	1.6	932	71,400	1.6	3,575
Canada	Atlantic Operations	23,393	1.1	834	28,815	1.0	936	6,428	1.1	221	58,636	1.1	1,990
Total All Projects		37,142	1.7	2,042	180,304	2.0	11,602	51,697	1.7	2,872	269,144	1.9	16,515

Notes

1. Leonora, PNG and Canada reported as at 31 December 2021 refer ASX:SBM 'Ore Reserves and Mineral Resources Statements 31 December 2021' 18 February 2022
2. Aphrodite & Excelsior – refer ASX:BDC 'Bardoc DFS Delivers 1Moz Ore Reserve to underpin new long-life, high-margin WA Gold Project' 29 March 2021
3. Zoroastrian Open Pit – refer ASX:EXG 'KNGP Mineral Resource Update' 22 May 2018 & ASX:SPI '2.6Moz Consolidate JORC Resource for Bardoc Gold sets strong foundation for new Australian Gold Producer' 13 November 2018
4. Zoroastrian Underground – refer ASX:BDC 'Updated Mineral Resource for Bardoc Gold Project increases confidence in the 1Moz Production Target*' 30 September 2020
5. 'Bardoc Satellite Open Pits' includes:
 - a) Mayday North & El Dorado Open Cut – refer ASX:BDC 'Updated Mineral Resource for Bardoc Gold Project increases confidence in the 1Moz Production Target*' 30 September 2020
 - b) Talbot North, Duke North, South Castlereagh – refer ASX:BDC 'Bardoc Gold Resource Hits +3Moz underpinning mining studies and next phase of growth' 30 September 2019
 - c) Bulletin South & Mulwarrie – refer ASX:SPI '2.6Moz Consolidated JORC Resource for Bardoc Gold Project sets strong foundation for new Australian gold development ' 13 November 2018
 - d) Lochinvar – refer ASX:EXG 'Kalgoorlie North Gold Project PFS Maiden Gold Ore Reserve 409,000ozs Au' 19 February 2014



Competent persons statement

Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Dr Roger Mustard, who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Mustard is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Mustard consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results for Gwalia is based on information compiled by Ms. Cindy-Lee Cox, who is a Member of the Australasian Institute of Mining and Metallurgy. Ms. Cox is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ms. Cox consents to the inclusion in the report of the matters based on her information in the form and context in which it appears.

Mineral Resources and Ore Reserve Estimates

The information in this presentation that relates to Mineral Resources or Ore Reserves (other than Bardoc estimates) is extracted from the report titled 'Ore Reserves and Mineral Resources Statements 31 December 2021' released to the Australian Securities Exchange (ASX) on 18 February 2022 (Original Report) and available to view at www.stbarbara.com.au and for which Competent Persons' consents were obtained. Each Competent Person's consent remains in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Original Report (other than Bardoc) and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the Original Report continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Original Report.

Full details are contained in Original Report available at www.stbarbara.com.au.

The information in this presentation that relates to Ore Reserves at Bardoc is based on information compiled by Mr. Andrew Francis who is a Member of the Australasian Institute of Mining and Metallurgy. Mr. Francis is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Francis consents to the inclusion in the statement of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Mineral Resources at Bardoc is based on information compiled by Mr. Bradley Toms who is a Member of the Australian Institute of Geoscientists. Mr. Toms is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Toms consents to the inclusion in the statement of the matters based on his information in the form and context in which it appears.



Non-IFRS Measures

We supplement our financial information reporting determined under International Financial Reporting Standards (IFRS) with certain non-IFRS financial measures, including cash operating costs. We believe that these measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance.

All-In Sustaining Cost (AISC)	All-In Sustaining Cost is based on Cash Operating Costs, and adds items relevant to sustaining production. It includes some, but not all, of the components identified in World Gold Council's Guidance Note on Non-GAAP Metrics - All-In Sustaining Costs and All-In Costs (June 2013). Refer most recent quarterly report available at stbarbara.com.au for example.
Cash contribution	Cash flow from operations before finance costs, refer reconciliation of cash movement in the most recent quarterly report available at stbarbara.com.au
Cash operating costs	Calculated according to common mining industry practice using The Gold Institute (USA) Production Cost Standard (1999 revision). Refer most recent quarterly report available at stbarbara.com.au for example
EBIT	Earnings before interest revenue, finance costs and income tax expense
EBITDA	EBIT before depreciation and amortisation
EBITDA margin	$\text{EBITDA} \div \text{Revenue}$
Underlying EBITDA / NPAT	EBITDA or NPAT after excluding identified significant items. Refer Interim Financial Report for half year ended 31 December 2021 Financial Report (p3) for details.
Earnings Per Share (EPS)	Profit attributable to equity holders (excluding any costs of servicing equity other than ordinary shares) / weighted average number of ordinary shares outstanding during the reporting period



Investor Relations enquiries

Chris Maitland

Head of Investor Relations

T: +61 3 8660 1914

M: +61 477 120 070

E: info@stbarbara.com.au

Scheduled ASX Announcements

27 July 2022

Q4 June 2022 Quarterly Report





St Barbara