



Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Date of this announcement

Thursday April 28, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANPAH	OPTION EXPIRING 20-DEC-2024 DEFERRED	33,331,789	28/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

ANP

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Apr-2022 09:28	New - Proposed issue of securities - ANP	<input type="text" value="A +bonus issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ANPAH : OPTION EXPIRING 20-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

28/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Free Unlisted Options with Acceleration Trigger Date (pursuant to a Prospectus lodged on 12 Apr 2022)

Issue details

Number of +securities

33,331,789

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANP : ORDINARY FULLY PAID	668,793,978

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C	10,000,000
ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C	35,000,000
ANPAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48	5,388,466
ANPAH : OPTION EXPIRING 20-DEC-2024 DEFERRED	33,331,789
ANPAG : OPTION EXPIRING 20-DEC-2024 EX \$0.48	41,666,631
ANPAC : OPTION EXPIRING 18-MAR-2025 EX \$0.185	2,000,000
ANPAD : OPTION EXPIRING 18-MAR-2025 EX \$0.27	8,000,000