Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

DomaCom Limited (ASX Code: DCL)

ABN	**Quarter ended ("current quarter")**
69 604 384 885	31 March 2022

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (9 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	843	1,242
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(41)	(137)
	(c) advertising and marketing	(107)	(219)
	(d) leased assets	(35)	(105)
	(e) staff costs	(414)	(1,378)
	(f) administration and corporate costs	(249)	(873)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	1
1.5	Interest and other costs of finance paid	(130)	(388)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(133)**	**(1,857)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
	(f) other non-current assets (payments for capitalised development costs)	(112)	(343)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	(8)	22
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(120)**	**(321)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	300	3,409
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(161)	(795)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**139**	**2,614**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	903	353
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(133)	(1,857)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(120)	(321)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	139	2,614
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**789**	**789**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	749	863
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (1 Month term deposit $40,000)	40	40
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**789**	**903**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(119)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	(8)

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	3,600	3,600
7.4	**Total financing facilities**	3,600	3,600

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

$2,950,000 was raised through the issue of Secured Convertible Notes on 7th December 2018 to Thundering Herd Fund No.1 and Thundering Herd Pty Ltd with an annual coupon of 15% payable quarterly in arrears. On 18th May 2020 the maturity date was extended by 1 year to 7th December 2021. On 22nd July 2021 the maturity date was further extended to 1 July 2022. Subsequently, with an effective date of 22nd December 2021, the maturity date was further extended to 1st February 2023. The extension was subject to conditions precedent that DomaCom is currently addressing.

$650,000 was raised through the issue of Unsecured Convertible Notes on 25th January 2018 to various note holders with an annual coupon of 10% payable quarterly in arrears. On 18th May 2020 the maturity date was extended by 1 year to 25th January 2022. The Unsecured Convertible Notes are subject to a subordination agreement and will therefore not be repaid prior to the Secured Convertible Notes.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(133)
8.2	Cash and cash equivalents at quarter end (item 4.6)	789
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	789
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	5.93

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: No.

The net operating cash flows for the quarter ended 31 March 2022 included an inflow of $500k representing the initial settlement payment from the GME legal action. This receipt will reduce to $100k a month until the full $2.5m is paid to DomaCom, unless certain acceleration events lead to the remaining amount being paid earlier. (See ASX Announcement 25 March 2022).

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: DomaCom has commenced the process of raising up to $4.8m through a placement to sophisticated and professional investors at a price of $0.066. On completion of the capital raise, DomaCom will seek reinstatement of shares to quotation by the ASX. DomaCom has recently demonstrated the ability to raise capital; $3.7m was raised in the 6 months to 31 December 2021.

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes – the Company expects to continue its operations and meet its business objectives based on the following:

- The key driver of revenue growth is Funds Under Management (FUM) that has grown by 49% in 12 months to 31 March 2022 and is now $119 million. A primary factor has been increased adviser syndication for National Disability Insurance Scheme ("NDIS") transactions executed through DomaCom's fractional investment platform.
- New products continue to be developed to drive future FUM growth. For example:
  - The Equity Mortgage product is being developed to be Shariah compliant and targeting the Australian Islamic community and other communities that are prohibited from borrowing money. DomaCom is in the final stages of seeking an ATO private ruling confirming that the finance income derived from the Equity Mortgage product is not interest.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....29 April 2022...

Authorised by: Philip Chard, Chief Financial Officer and Company Secretary...........................
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the

[*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.