

Dear Shareholder,

Extraordinary General Meeting

Letter to Shareholders

TALi Digital Ltd (ASX: TD1) advises that an Extraordinary General Meeting (“EGM”) of Shareholders will be held on **Tuesday, 28 June 2022 at 11:00 a.m. (Melbourne time)** as a virtual meeting (“Meeting”).

In accordance with the *Corporations Act 2001* (Cth), the Company will not be despatching physical copies of the Notice of Meeting (“Notice”) to Shareholders. The Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link:

<https://talidigital.com/investors-centre>.

Details on how to attend and participate in the virtual meeting can be found below and in the Notice of Meeting.

Virtual Meeting

The Company is pleased to provide Shareholders with the opportunity to attend and participate in the Meeting through an online meeting platform powered by Automic. Shareholders that have an existing account with Automic will be able to watch, listen, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting. An account can be created via the following link <https://investor.automic.com.au/#/home> and then clicking on “register” and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

Shareholders attending the meeting virtually and wishing to vote on the day of the meeting can find further instructions on how to do so in the Notice of Meeting. Alternatively, shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online

Lodge the Proxy Form online at <https://investor.automic.com.au/#/loginsah> by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on ‘View Meetings’ – ‘Vote’. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.

By post

Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001.

By email

Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting being 11:00 a.m. (Melbourne time) on Sunday, 26 June 2022. Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

Sincerely,



Stephen Denaro
Company Secretary