

## SENSORE TO PRESENT AT NWR VIRTUAL CONFERENCE

SensOre is pleased to announce that Chief Executive Officer Richard Taylor will deliver an investor presentation at the NWR Virtual Conference – Series 11 to be held today.

Presentation time: 2:20pm (AEST), Monday, 2 May 2022.

Investors and interested parties can register for the presentation via the following link:

[https://us02web.zoom.us/webinar/register/WN\\_k4cAwKQsQjKKAJ\\_pCCC4Tg](https://us02web.zoom.us/webinar/register/WN_k4cAwKQsQjKKAJ_pCCC4Tg)

Investors are invited to submit questions prior to the event to Evonne Grosso at [evonne@nwrcommunications.com.au](mailto:evonne@nwrcommunications.com.au).

More information can be found at <https://nwrconference.webflow.io/>.

This announcement was approved and authorised for release by the Chief Executive Officer of SensOre.

### ENQUIRIES

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### ABOUT SENSORE

SensOre Ltd. (**SensOre** or the **Company**) (ASX: S3N) aims to become the top performing minerals targeting company in the world through the deployment of artificial intelligence (AI) and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.



# Discovering more with AI-enhanced exploration

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NWR Technology Conference  
2 May 2022

# Disclaimer & forward-looking statements

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This presentation (**Presentation**) has been prepared by SensOre Ltd. ACN 637 198 531 (**SensOre** or the **Company**), is current at the date of this Presentation and contains information in a summary form and should be read in conjunction with SensOre's other periodic announcements available at [sensore.com](https://sensore.com). The information presented should not be used for any purpose other than gaining general knowledge of the Company. The presentation is not a recommendation to invest in SensOre and the information presented does not purport to include all information that a person may require in order to decide to invest in SensOre. To the maximum extent permitted by law, each SensOre Party (SensOre or any of its respective directors, officers, employees, affiliates, partners, consultants, agents, representatives or advisers (including, without limitation, advisers and their related bodies corporate, shareholders or affiliates, and any of their respective officers, directors, employees, affiliates, partners, representatives, consultants, agents or advisers)) expressly disclaims any and all liability (whether direct, indirect, consequential or contingent), including, without limitation, any liability arising out of fault or negligence on the part of any person, for any loss, expenses, damages or costs arising from the use of information contained in this Presentation including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions or matters, express or implied, contained in, arising out of or derived from, or for omissions from, this Presentation including, without limitation, any financial information, any estimates, projections, forecasts or forward-looking statements and any other derived financial information. Anyone proposing to rely on or use such information should independently verify and check the accuracy, completeness, reliability and suitability of the information and should obtain independent and specific advice from appropriate professionals or experts. Nothing in this Presentation should be construed as either an offer to sell or a solicitation to buy or sell SensOre's securities.

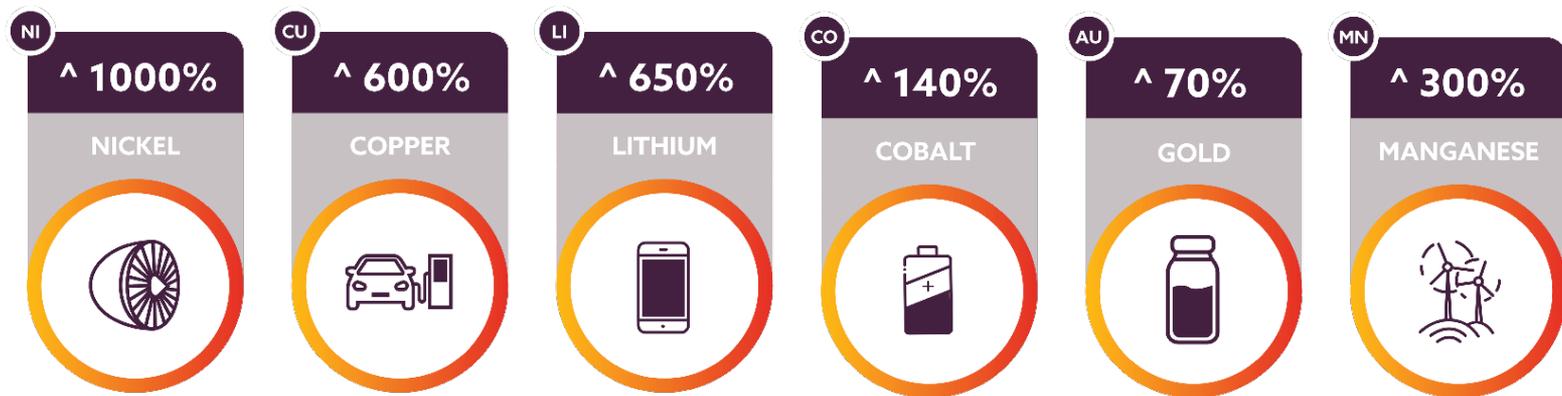
## Future performance and forward-looking statements

This Presentation contains or may contain certain 'forward-looking statements' and comments about future events, including in relation to SensOre's business, plans and strategies and expected trends in the industry in which SensOre currently operates. Forward-looking statements can generally be identified by the use of words such as 'expect', 'anticipate', 'estimate', 'intend', 'believe', 'guidance', 'should', 'could', 'may', 'will', 'predict', 'plan' and other similar expressions. Indications of, and guidance or outlook regarding, future performance are also forward-looking statements. Forward-looking statements involve inherent risks, assumptions and uncertainties, both general and specific, and there is a risk that such predictions, forecasts, projections and other forward-looking statements will not be achieved. Forward looking statements are based on SensOre's good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. A number of important factors could cause SensOre's actual results to differ materially from the plans, objectives, expectations, estimates, targets and intentions expressed in such forward-looking statements, and many of these factors are beyond SensOre's control. Forward-looking statements may prove to be incorrect, and circumstances may change, and the contents of this Presentation may become outdated as a result. SensOre does not give any assurance that the assumptions will prove to be correct. Readers should note that any past performance is given for illustrative purposes only and should not be relied on as (and is not) an indication of the Company's views on its future financial performance or condition. Past performance of the Company cannot be relied on as an indicator of (and provides no guidance as to) future performance including future share price performance. Except as required by law or regulation, SensOre undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

## Authorisation

This Presentation has been authorised for release by the Chief Executive Officer of SensOre.

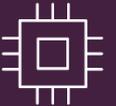
# Current exploration cannot keep up with tech metal demand



# The solution is using AI to find the fingerprints of new deposits in big data



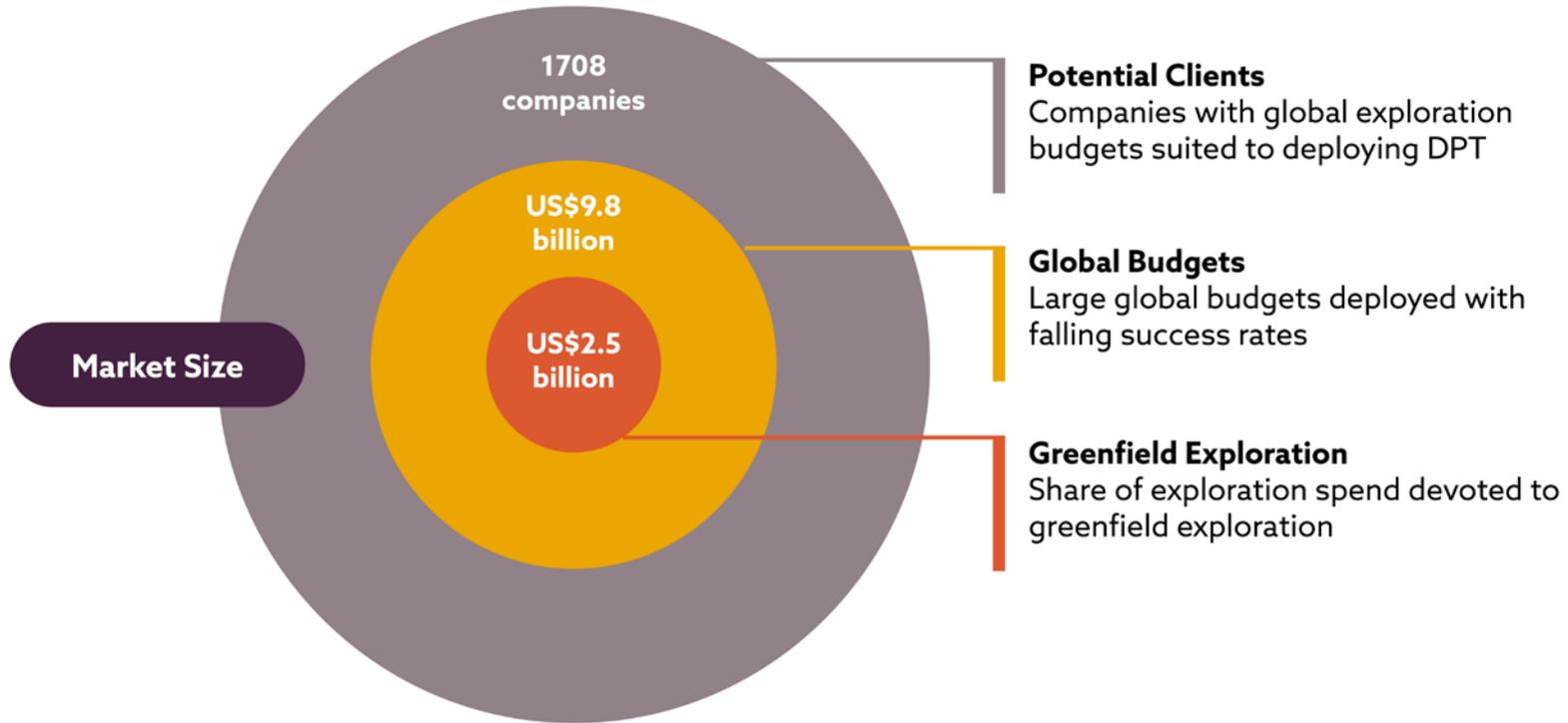
## Why now?

	Data harvesting technologies (+++)
	Computational capacity (CPU & GPU)
	Low cost data storage (multi TB RAID)
	Acceleration - proliferation of Machine Learning algorithm availability
	Uptake & adoption by global business

### Reached a 'Tipping Point'

'the point at which a series of incremental changes or incidents becomes significant enough to cause a larger, more important change'

# Mineral exploration market



# SensOre product suite

## PREDICT



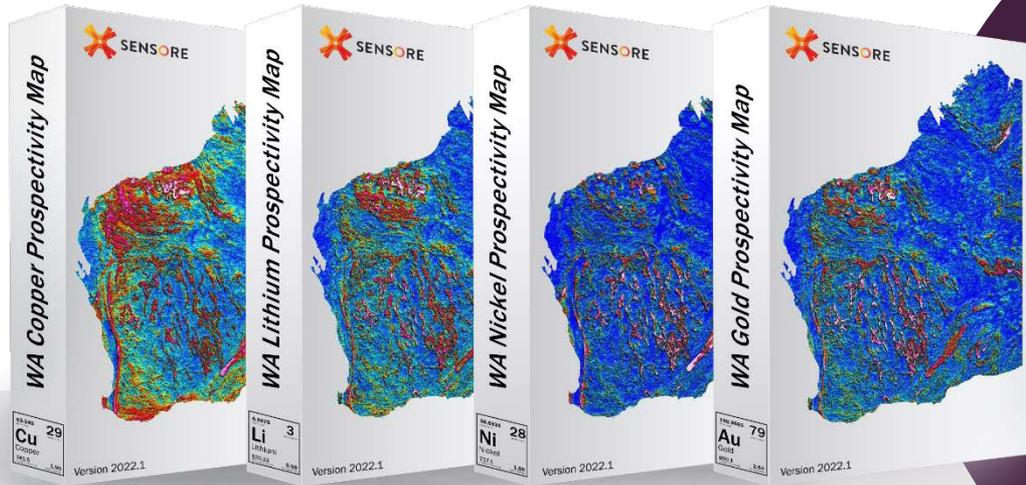
## KNOW



## LEARN



# New release of expanded prospectivity mapping products



Western Australia-wide  
prospectivity products  
completed

Gold, Nickel, Copper, Lithium  
commodities released

Incorporating:

- New 2021 geophysics
- New 2020 release geology

# Creating the trillion dollar map of Australia's tech metal potential

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# AI enabled SaaS platform for precision exploration services



# Partners & clients

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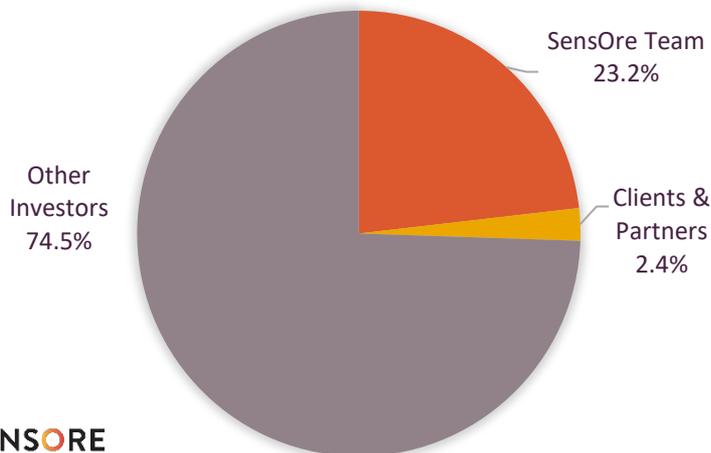


# Capital structure

## Corporate Snapshot

Shares on issue	64,780,323
Market capitalisation <sup>1</sup>	\$55.06 million
Cash and cash equivalents <sup>2</sup>	~\$6.8 million
Debt	Nil

## Shareholding structure



## Top 10 Registered Holders

Top 10 Registered Holders	No. of Shares	% Held
Sasak Minerals Pty Ltd	10,118,000	15.62
Wanganui Pty Ltd	6,249,905	9.65
Oppenheimer S/F Pty Ltd	5,645,754	8.72
Stone Axe Pty Ltd	4,112,667	6.35
Parcan Pty Ltd	2,667,558	4.12
Silver Whiting Pty Ltd	2,391,734	3.69
CJ & M Gregory	2,253,200	3.48
Lograr Investments Pty Ltd	2,053,200	3.17
Jozem Pty Ltd	2,025,316	3.13
El Gaia Holdings Pty Ltd	2,000,000	3.09
<b>Top 20 as at 29 April 2022</b>	<b>48,639,624</b>	<b>75.08</b>

1. Based on 29 April 2022 closing price of \$0.85.  
 2. As at 31 March 2022.

# Advancing exploration success with our team of innovators



**Robert Peck AM**

Non-Executive Chairman  
*Founder Peckvonhartel Architects*



**Richard Taylor**

CEO  
*Senior mining executive*



**Alf Eggo**

CTO  
*Former Rio Tinto Research*



**Anthony O'Sullivan**

Non-Executive Director  
*Geologist & CDO The Metals Company*



**Robbie Rowe**

COO  
*Former VP Exploration Barrick*



**Tom Whiting**

Adviser – Geophysics  
*Former Chief Geophysicist BHP*



**Nic Limb**

Non-Executive Director  
*Chairman ASX miners & explorers*



**Greg Bell**

CFO  
*CFO of ASX mining companies*



**Chris Gregory**

Adviser – Exploration  
*Former CRA/Rio Tinto Exploration*



**Adrian Manger**

Non-Executive Director  
*Chairman Pampa Metals*



**Dr Michaela Evans**

GM Corporate Affairs & CoSec  
*Senior mining executive*



**Mike Oppenheimer**

Adviser – Strategy  
*Former President BHP Coal*

# SensOre business model

## Multiple pathways to value realisation



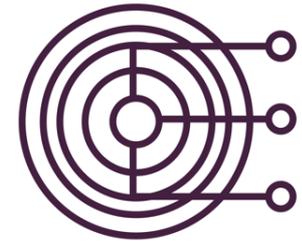
### Technology

- Technology at core of business
- Ongoing technology development
- Fast tracking commercialisation via cloud-based SaaS platform
- Presents future revenue potential



### Services Revenue

- Growing client services revenue
- Material opportunity for growth given size of potential client base
- Technology companies typically priced on revenue and reflected in high earnings multiples



### Exploration Pipeline

- Leveraged to exploration of wholly-owned and JV assets
- Proprietary technology delivers pipeline of opportunities
- Success at any project could deliver material value upside



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