

Need assistance?



Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:
www.investorcentre.com/contact



OceanaGold Corporation Annual General Meeting

The OceanaGold Corporation Annual General Meeting will be held on Thursday, 9 June 2022 at 9:00am (Toronto time). You are encouraged to participate in the meeting using the following options:



MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit www.investorvote.com.au and use the below information:



Control Number: 131009

SRN/HIN:

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

For your proxy appointment to be effective it must be received by 5:00pm (AEST) on Monday, 6 June 2022.



ATTENDING THE MEETING VIRTUALLY

As a beneficial owner, you are invited to attend the annual meeting as a guest, however because you are not a stockholder of record, you cannot vote the shares underlying your CDIs and/or ask questions in person at the virtual annual meeting at <https://meetnow.global/MFCHDVP>

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

Mark this box with an 'X' if you have made any changes to your address details (see reverse)



All correspondence to:
 Computershare Investor Services Pty Limited
 GPO Box 242 Melbourne
 Victoria 3001 Australia
 Enquiries (within Australia) 1300 850 505
 (outside Australia) 61 3 9415 4000
 Facsimile 61 3 9473 2555
 www.computershare.com



IND

Annual General and Special Meeting to be held on Thursday, 9 June 2022 at 9.00am (Toronto time) online via live audio webcast at <https://meetnow.global/MFCHDVP>.

Voting instructions to CHES Depositary Nominees Pty Ltd

I/We being a holder of CHES Depositary Interests of the above Company hereby direct CHES Depositary Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General and Special Meeting in respect of the resolutions outlined below, as follows:

CHES Depositary Nominees Pty Ltd will vote as directed. Please mark with an to indicate your directions.

Your Voting Instruction Form must be received by 5.00pm on Monday, 6 June 2022 (Australian Eastern Standard Time).

VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES.

<p>2. Election of Directors</p> <table border="0"> <thead> <tr> <th></th> <th style="background-color: #cccccc;">For</th> <th style="background-color: #cccccc;">Withhold</th> </tr> </thead> <tbody> <tr><td>01. Paul Benson</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>02. Ian M Reid</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>03. Craig J Nelsen</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>04. Catherine A Gignac</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>05. Sandra M Dodds</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>06. Michael J McMullen</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> <tr><td>07. Gerard M Bond</td><td style="background-color: #cccccc;"><input type="checkbox"/></td><td style="background-color: #cccccc;"><input type="checkbox"/></td></tr> </tbody> </table>		For	Withhold	01. Paul Benson	<input type="checkbox"/>	<input type="checkbox"/>	02. Ian M Reid	<input type="checkbox"/>	<input type="checkbox"/>	03. Craig J Nelsen	<input type="checkbox"/>	<input type="checkbox"/>	04. Catherine A Gignac	<input type="checkbox"/>	<input type="checkbox"/>	05. Sandra M Dodds	<input type="checkbox"/>	<input type="checkbox"/>	06. Michael J McMullen	<input type="checkbox"/>	<input type="checkbox"/>	07. Gerard M Bond	<input type="checkbox"/>	<input type="checkbox"/>	<p>3. Appointment of Auditor</p> <p>Appointment of PricewaterhouseCoopers as the Company's auditors to hold office until the next annual meeting of shareholders and to authorise the Board of Directors to determine their compensation.</p> <p>4. Non-Binding Advisory Vote on Executive Compensation</p> <p>Approval of a non-binding advisory resolution accepting the approach to executive compensation disclosed in the Company's Management Information Circular.</p>	<table border="0"> <thead> <tr> <th style="background-color: #cccccc;">For</th> <th style="background-color: #cccccc;">Withhold</th> </tr> </thead> <tbody> <tr> <td style="background-color: #cccccc;"><input type="checkbox"/></td> <td style="background-color: #cccccc;"><input type="checkbox"/></td> </tr> </tbody> </table> <table border="0"> <thead> <tr> <th style="background-color: #cccccc;">For</th> <th style="background-color: #cccccc;">Against</th> </tr> </thead> <tbody> <tr> <td style="background-color: #cccccc;"><input type="checkbox"/></td> <td style="background-color: #cccccc;"><input type="checkbox"/></td> </tr> </tbody> </table>	For	Withhold	<input type="checkbox"/>	<input type="checkbox"/>	For	Against	<input type="checkbox"/>	<input type="checkbox"/>
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If you do not mark either the 'FOR' or 'WITHHOLD' box, or the "FOR" or "AGAINST" box, your vote will be voted 'For' the Resolution.

By execution of this CDI Voting Instruction Form the undersigned hereby authorises CHES Depositary Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such other business as may properly come before the meeting.

PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

<p>Individual or Securityholder 1</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Sole Director and Sole Company Secretary</p>	<p>Securityholder 2</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Director</p>	<p>Securityholder 3</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Director/Company Secretary</p>
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In addition to signing this form in the above box(es) please provide the information below in case we need to contact you.

Contact Name	Contact Daytime Telephone	Date / /
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Instruction for Completion of CDI Voting Instruction Form

Your Address

This is your address as it appears on the company's Securities register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker (in which case your reference number overleaf will commence with an 'x') should advise your broker of any changes. Please note, you cannot change ownership of your securities using this form.

Your vote is important

Each CHES Depositary Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI that you own as at end of trading day on Wednesday, 27 April 2022 (Australian Eastern Standard Time) (record date) entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. The CDI Voting Instruction Form gives your voting instructions to CHES Depositary Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return your completed CDI Voting Instruction Form so that it is received at the address shown on the Form no later than 5.00pm on Monday, 6 June 2022 (Australian Eastern Standard Time). That will give CHES Depositary Nominees Pty Ltd enough time to tabulate all CHES Depositary Interest votes and to vote the underlying shares.

Election of Directors and Appointment of Auditors

In accordance with applicable Canadian corporate and securities laws, a form of proxy (and consequently, a voting instruction form) sent to securityholders of a reporting issuer must provide an option for the securityholder to specify that the securities subject to the form must be voted or withheld from voting in respect of the appointment of an auditor or the election of directors. Accordingly, this CDI Voting Instruction Form provides voting "For" or "Withhold" (which is the equivalent to "Abstain") with respect to the appointment of an auditor and the election of directors.

Signature(s) of CHES Depositary Interest Holders

Each holder must sign this form. If your CDIs are held in joint names, all holders must sign in the boxes. If you are signing as an Attorney, then the Power of Attorney must have been noted by the Company's Australian Registry or a certified copy of it must accompany this form.

Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie. Sole Director and Sole Company Secretary, two Directors or Director and Company Secretary.

If you require further information on how to complete the CDI Voting Instruction Form, telephone the Registry on (within Australia) 1300 850 505 or (outside Australia) +61 3 9415 4000.

Lodgement of Notice

CDI Voting Instruction Forms may be lodged:



Online:

www.investorvote.com.au



By Mail:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia



By Fax:

(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

Your secure Investor Vote access information is:

Control Number: 131009

SRN/HIN:



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

**For assistance please contact Computershare Investor Services Pty Limited
on 1300 850 505**



SHAREHOLDER COMMUNICATION OPTIONS

Use a black pen.
 Where a choice is required,
 mark the box with an 'X'

Option 1

Please send me the Quarterly Interim Financial Statements and related MD&A for 2022 electronically

In consideration of our environment and to reduce administrative costs associated with mailing and posting we strongly encourage our shareholders to consent to the electronic delivery of financial information by selecting Option 1 above or access financial information online at <https://www.oceanagold.com/investor-centre/financial-results/>.

APPENDIX A - Consent to Electronic Delivery of Documents





By signing below, I confirm that I have consented to the terms and conditions of the Consent to Electronic Delivery of Documents provided overleaf and to the collection and use of personal information for the purposes outlined overleaf and to the disclosure to the Company and to its agents, including its registrar and transfer agent, for the purpose of administering the delivery of the documents described above.

Signature of Shareholder

Date - Day Month Year

If you have indicated that you wish to receive the interim or annual documents listed above and would like the documents to be delivered electronically to you, please complete Appendix A attached hereto.

Option 2

Please send me the Quarterly Interim Financial Statements and related MD&A for 2022 as a hard copy

By signing below, I confirm that I am a shareholder of the Company and that I consent to the collection and use of personal information for the purposes outlined overleaf and to the disclosure to the Company and to its agents, including its registrar and transfer agent, for the purposes of administering the delivery of the documents described above:

Signature of Shareholder

Date - Day Month Year



How to complete this Form

OCEANAGOLD CORPORATION (the "Company")

TO: Shareholders of the Company

In accordance with applicable securities laws, shareholders of the Company may request to receive the Company's interim and annual financial statements and related management's discussion and analysis ("MD&A"). If you wish to receive such documents, please complete this form by checking the appropriate boxes overleaf and return the form to the Company's transfer agent as set out below, as applicable:

Australia Shareholders:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Vic 3001
Australia
Fax: 61 3 9473 2500

All Other Shareholders:

Computershare Investor Services Inc.
100 University Avenue
Toronto ON M5J 2Y1
Fax: 416-263-9524
Email: service@computershare.com

APPENDIX A

Consent to Electronic Delivery of Documents

TO: OceanaGold Corporation (the "Company")

I have read and understand this "Consent to Electronic Delivery of Documents" and hereby consent to the electronic delivery of the Company's interim and annual financial statements and related MD&A that the Company elects to deliver to me electronically, all in accordance with my instructions below:

1. I acknowledge that the interim and annual financial statements and related MD&A will be attached to an email sent to my email address that is set out herein.
2. I understand that as the interim and annual financial statements and related MD&A will be sent by email and will be in PDF format that I will need access to a personal computer with appropriate software, including email software, and communication access to the Internet to receive the documents, Adobe Acrobat Reader software to view the PDF – formatted documents and a printer to print the documents.
3. I acknowledge that I may receive from the Company a paper copy of any documents delivered electronically at no cost if I contact the Company by telephone, regular mail or email as set out in number 6 below.
4. I understand that I will be provided with a paper copy of any documents delivered electronically if electronic delivery fails.
5. I acknowledge that my personal information will be stored electronically and the electronic file will be password protected.
6. I understand that my consent may be revoked or changed, including any change in the email address to which documents are delivered, at any time by notifying Computershare of such revised or revoked consent as set out below, as applicable:

Australia Shareholders:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Vic 3001
Australia
Fax: 61 3 9473 2500

All Other Shareholders:

Computershare Investor Services Inc.
100 University Avenue
Toronto ON M5J 2Y1
Fax: 416-263-9524
Email: service@computershare.com

7. I understand that I am not required to consent to electronic delivery.