



ASX ANNOUNCEMENT | SIERRA NEVADA GOLD INC (ASX:SNX)

Substantial holder information

Sierra Nevada Gold Inc. (ARBN 653 575 618) (ASX:SNX) (**SNX**) provides the following information for release to the market in connection with the commencement of official quotation of SNX's CHESS Depositary Interests (**CDIs**) over shares of common stock (**Shares**).

As a company incorporated in Nevada and listed solely on ASX, neither Chapter 6C of the *Corporations Act 2001* (Cth) (**Corporations Act**) or the corresponding provisions of the U.S. Securities Exchange Act of 1934 dealing with notification of substantial holdings apply to shareholders in SNX. As a condition of listing, SNX has provided an undertaking to ASX that it will inform the market immediately on becoming aware of any of the following, in each case to the best of the knowledge of SNX:

- (a) a person becoming a substantial holder in SNX within the meaning of section 671B of the Corporations Act, together with the name of the substantial holder, the date of the person becoming a substantial holder and the number of fully paid equity securities in which the substantial holder and any associates have a relevant interest within the meaning of section 608 of the Corporations Act;
- (b) a movement of at least 1% in the number of fully paid equity securities in which the substantial holder has a relevant interest, within the meaning of section 608 of the Corporations Act, together with the name of the substantial holder, the date of the change and the number of securities in which the substantial holder and any associates have a relevant interest; and
- (c) a person ceasing to be a substantial holder together with the name of the substantial holder and the date on which the person ceased to be a substantial holder.

The table below sets out the information known to SNX at the date of this document concerning substantial holdings in SNX's CDIs at listing. Terms which are defined in Chapter 6C of the Corporations Act are used with their defined meanings.

Name of substantial holder within the meaning of section 671B of the Corporations Act	Number of CDIs in which the substantial holder holds a relevant interest	% of total CDIs/shares on issue
Athena Ax LLC.	5,134,022	9.158%
Cairnglen Investments Pty Ltd	4,839,105	8.632%
Kensington Trust Singapore Ltd as trustee for IS&P Singapore Retirement Fund Sub Fund 288	4,829,105	8.614%
Edward Meadows Pty Ltd as trustee for Moore Investment Trust	3,213,027	5.731%
Goldco Investments Limited	2,930,901	5.228%



ENDS

This announcement was authorised for release by Mr Peter Moore, Executive Chairman of the Company.

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