



Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Applicable security for the reorganisation

EN1	ORDINARY FULLY PAID
EN1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EN1AC	OPTION EXPIRING 01-APR-2023 EX 2.01C
EN1AD	PERFORMANCE RIGHTS
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C
EN1AF	OPTION EXPIRING 01-APR-2023 EX 2.33C
EN1AH	OPTION EXPIRING 05-DEC-2023 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

5/5/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/5/2022

Record Date

11/5/2022

Issue Date

18/5/2022

Refer to below for full details of the announcement





Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENGAGE:BDR LIMITED

1.2 Registered Number Type

ACN

Registration Number

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

5/5/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

EN1

ORDINARY FULLY PAID

EN1AB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

EN1AC

OPTION EXPIRING 01-APR-2023 EX 2.01C

EN1AD

PERFORMANCE RIGHTS

EN1AE

OPTION EXPIRING 01-APR-2023 EX 2.17C

EN1AF

OPTION EXPIRING 01-APR-2023 EX 2.33C

EN1AH

OPTION EXPIRING 05-DEC-2023 EX \$0.01



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/5/2022

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

6/5/2022

3.3 Last day for trading in the pre consolidation or split +securities

9/5/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/5/2022

3.5 Record date

11/5/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

12/5/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

18/5/2022

3.8 Trading starts on a normal T+2 basis

19/5/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/5/2022



Part 4 - Event type and details

4.1 The event is

☑ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
25

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions over 0.5 rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code EN1	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 3,865,578,461	Number on issue post consolidation or split 154,623,138	Estimate/Actual ☑ Actual
ASX +Security Code EN1AB	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 22,426,093	Number on issue post consolidation or split 897,044	Estimate/Actual ☑ Actual
ASX +Security Code EN1AC	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 2.01C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 5,700,000	Number on issue post consolidation or split 228,000	Estimate/Actual ☑ Actual
ASX +Security Code EN1AD	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 25,500,000	Number on issue post consolidation or split 1,020,000	Estimate/Actual ☑ Actual



ASX +Security Code EN1AE	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 2.17C		
Quoted/unquoted ☒ Unquoted	Number on issue pre consolidation or split 5,700,000	Number on issue post consolidation or split 228,000	Estimate/Actual ☒ Actual
ASX +Security Code EN1AF	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 2.33C		
Quoted/unquoted ☒ Unquoted	Number on issue pre consolidation or split 5,700,000	Number on issue post consolidation or split 228,000	Estimate/Actual ☒ Actual
ASX +Security Code EN1AH	ASX +Security Description OPTION EXPIRING 05-DEC-2023 EX \$0.01		
Quoted/unquoted ☒ Unquoted	Number on issue pre consolidation or split 54,638,095	Number on issue post consolidation or split 2,185,523	Estimate/Actual ☒ Actual

5.2 Exercise price of options

ASX +Security Code EN1AB	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code EN1AC	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 2.01C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.02010000	Exercise price post consolidation or split 0.50250000
ASX +Security Code EN1AD	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code EN1AE	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 2.17C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.02170000	Exercise price post consolidation or split 0.54250000



ASX +Security Code		ASX +Security Description	
EN1AF		OPTION EXPIRING 01-APR-2023 EX 2.33C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		0.02330000	0.58250000
ASX +Security Code		ASX +Security Description	
EN1AH		OPTION EXPIRING 05-DEC-2023 EX \$0.01	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		0.01000000	0.25000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary