

Podcast of an Interview discussing the recent capital raising and a Podcast of an Investor Presentation by MD & CEO

White Rock Minerals (ASX:WRM; OTCQX:WRMCF) wishes to advise that MD & CEO Matt Gill was interviewed by Proactive Investors in relation to the latest Capital Raising and Use of Funds.

Also, a podcast of the Company's latest Investor Presentation given by Matt at The RIU Sydney Resources Round-up Conference, Sydney on 4 May 2022 is now available.

Both podcasts can be viewed via:

<https://www.whiterockminerals.com.au/presentations>

and on the Company's website.

This announcement has been authorised for release by the board.

Contacts

For more information, please contact:

Mr Matthew Gill

Managing Director & CEO

info@whiterockminerals.com.au

Mr Simon Pitaro

Media & Investor Relations

spitaro@nwrcommunications.com.au

About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- **Woods Point** – New asset: Victorian gold project. Bringing new strategy and capital to a large 660km² exploration land package and high-grade mine (past production >800,000 oz @ 26g/t).
- **Red Mountain / Last Chance** – Key Asset: Globally significant zinc–silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- **Mt Carrington** – Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.

