

11 May 2022

Markets Announcement Platform  
Australian Securities Exchange

**Issue of Placement Shares - Notice under section 708A(5)(e)**

White Rock Minerals Limited (ASX:WRM; OTCQX:WRMCF) (**White Rock**) has today issued 15,979,003 ordinary fully paid shares (**Shares**) at an issue price of \$0.15 (15 cents) per Share. These Shares were issued to sophisticated and professional investors under the placement announced to the market on 4 May 2022 (**Placement**).

White Rock hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The Shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, White Rock has complied with:
  - a) the provisions under Chapter 2M of the Corporations Act, as they apply to White Rock; and
  - b) section 674 and 674A of the Corporations Act, as it applies to White Rock.
3. As at the date of this notice, there is no "excluded information" as referred to in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

Yours faithfully



**Shane Turner**  
Company Secretary

White Rock Minerals Limited

This announcement has been authorised for release by the board.

**Contacts**

For more information, please contact:

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## About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- **Woods Point** – New asset: Victorian gold project. Bringing new strategy and capital to a large 660km<sup>2</sup> exploration land package and high-grade gold mine (past production 883,000oz @ 26g/t).
- **Red Mountain / Last Chance** – Key Asset: Globally significant zinc–silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- **Mt Carrington** – Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.

