

12 May 2022

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

General Meeting and Scheme Meeting Voting Results

Following the General Meeting and Scheme Meeting of Tabcorp Holdings Limited (**Tabcorp**) held today, Tabcorp is pleased to announce that Tabcorp shareholders overwhelmingly approved the demerger of The Lottery Corporation Limited (**The Lottery Corporation**) from Tabcorp (**Demerger**).

Voting results of the General Meeting and Scheme Meeting are attached to this announcement.

Tabcorp Chairman Steven Gregg said: “We are pleased to have received shareholder approval for the demerger of The Lottery Corporation from Tabcorp. This is an important milestone in repositioning the Group’s portfolio and setting up Tabcorp and The Lottery Corporation for future success.”

Tabcorp will now seek orders from the Supreme Court of New South Wales for approval of the scheme of arrangement (**Scheme**) to effect the Demerger, with the hearing scheduled for Friday, 20 May 2022. If the Scheme is approved by the Court, Tabcorp proposes to lodge a copy of the orders made by the Court with the Australian Securities and Investments Commission on Monday, 23 May 2022 and the Scheme will become effective on that date.

Subject to approval of the Scheme by the Court, The Lottery Corporation shares are expected to begin trading on ASX on a deferred settlement basis on Tuesday, 24 May 2022.

The time and date for determining entitlements to The Lottery Corporation shares (the **Record Date**) is 7:00pm (Sydney time) on Wednesday, 25 May 2022.

For further information, please contact the Shareholder Information Line on 1800 550 560 (within Australia) or +61 1800 550 560 (international) on weekdays between 8:00am and 7:30pm (Sydney time).

This announcement was authorised for release by the Tabcorp Company Secretary, Chris Murphy.

For more information:

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TABCORP HOLDINGS LIMITED

**RESULT OF GENERAL MEETING
(ASX REPORT)**

GENERAL MEETING
Thursday, 12 May 2022

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution Voted on at the meeting | | | Proxy Votes (as at proxy close) | | | | Number of votes cast on the poll | | | |
|------------------------------------|------------------------------|------------------|---------------------------------|--------------------|---------------------------------------|----------------|----------------------------------|--------------------|------------------|---------------|
| No | Short Description | Strike Y/N/NA | <i>For</i> | <i>Against</i> | <i>Discretionary (open votes)</i> | <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain *</i> | <i>Result</i> |
| 1 | Capital Reduction Resolution | NA | 1,461,034,362 98.78% | 2,571,347 0.17% | 15,412,541 1.04% | 263,334 | 1,481,402,467 99.83% | 2,571,403 0.17% | 263,334 | Carried |

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

