

Market Announcement

12 May 2022

Southern Cross Gold Limited (ASX: SXG) – Admission and Quotation

Description

Southern Cross Gold Limited ('SXG') was admitted to the Official List of ASX on Thursday, 12 May 2022.

The securities of SXG will commence quotation at 11:30AM AEST on Monday, 16 May 2022.

SXG raised \$9,093,300 pursuant to the offer under its prospectus dated 17 March 2022 by the issue of 45,466,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 62,262,750
ASX code	SXG
Time	11:30AM AEST
Date	Monday, 16 May 2022
ASX trade abbreviation	SOUTHXGOLD
ISIN	AU0000215642
Registered office	Southern Cross Gold Limited Address: Level 21, 459 Collins Street, Melbourne VIC 3000 Phone: +61 3 8630 3321 Email: nm@southerncrossgold.com.au
Company secretary	Justin Mouchacca
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: +61 3 9415 5000 Email: essential.registry@computershare.com.au
Balance date	31 May
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 3.5 of the Prospectus
Activities	Mining exploration
Lead manager	Baker Young Limited Pulse Markets Pty Ltd
Underwriter	N/A

ASX restricted securities	<p>93,985,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 24 months from the date of Quotation.</p> <p>6,500,000 options exercisable at \$0.30 on or before 16 May 2025, classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 24 months from the date of Quotation.</p> <p>2,200,000 options exercisable at \$0.30 on or before 5 May 2025, classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 24 months from the date of Quotation.</p> <p>2,200,000 options exercisable at \$0.30 on or before 5 May 2026, classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 24 months from the date of Quotation.</p> <p>2,200,000 options exercisable at \$0.30 on or before 5 May 2027, classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>790,000 options exercisable at \$0.30 on or before 5 May 2025.</p> <p>790,000 options exercisable at \$0.30 on or before 5 May 2026.</p> <p>790,000 options exercisable at \$0.30 on or before 5 May 2027.</p>

What do I need to do and by when?

For further information, please refer to SXG's Prospectus.

Need more information?

For further information, please call Computershare Investor Services Pty Limited on +61 3 9415 5000.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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