



March 2022 Monthly traffic update

-14.8%

Auckland Airport total passenger volumes decreased by 14.8% in March 2022 versus March 2021 and were down 77.2% compared to the pre-COVID equivalent in March 2019. Compared to March 2021, international passengers (excl. transits) were up 330.1%, transit passengers were up 157% and domestic passengers were down by 34.5%.

Key Points:

- International passenger demand rose in March 2022 due to the removal of isolation requirements for arriving New Zealanders and permanent residents. Whilst volume was only 12% of March 2019, international passengers were up 172% on the prior month.
- Passenger demand on short-haul international routes for March 2022 recovered to 15.1% of pre-COVID March 2019 levels with airline load factors increasing towards historic levels. Before COVID, 49% of passengers on short-haul international routes were New Zealand residents compared to 41% on long-haul international routes. Short-haul routes have therefore bounced back more strongly than long-haul routes which were only 8.8% of March 2019 levels. The majority of long-haul international passengers in March 2022 travelled to and from UK and Europe reflecting pent-up demand for visiting friends and relatives.
- Domestic demand for March 2022 was 34.9% of March 2019, with passenger volumes declining in the month compared to February 2022 reflecting hesitation to travel during the Omicron outbreak. Domestic traffic improved in the final week in March, returning to approx. 40% of pre-COVID levels.

March 2022

AUCKLAND AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	110,056	25,590	330.1%	438,632	230,711	90.1%	766,982	299,403	156.2%
Transit movements	7,236	2,816	157.0%	19,374	40,488	-52.1%	21,950	45,718	-52.0%
Total international passengers *	117,292	28,406	312.9%	458,006	271,199	68.9%	788,932	345,121	128.6%
Total domestic passengers	309,645	472,538	-34.5%	2,586,437	4,049,206	-36.1%	4,381,965	4,335,388	1.1%
Total passengers	426,937	500,944	-14.8%	3,044,443	4,320,405	-29.5%	5,170,897	4,680,509	10.5%

Top 10 arrivals by country of last residence

New Zealand	27,633	2,807	884.4%	102,288	26,334	288.4%	156,986	36,873	325.7%
Australia	17,172	2,514	583.1%	42,703	24,595	73.6%	128,890	28,852	346.7%
United Kingdom	2,379	1,187	100.4%	10,116	11,695	-13.5%	12,656	12,613	0.3%
United States of America	1,460	643	127.1%	4,931	7,206	-31.6%	6,855	8,227	-16.7%
Canada	529	194	172.7%	1,946	1,837	5.9%	2,425	2,003	21.1%
India	522	513	1.8%	3,607	1,970	83.1%	4,153	2,185	90.1%
China, People's Republic of	419	503	-16.7%	2,749	3,095	-11.2%	4,291	3,624	18.4%
Cook Islands	386	439	-12.1%	2,943	1,836	60.3%	4,607	1,956	135.5%
Hong Kong (Special Administrative Region)	343	72	376.4%	1,203	1,218	-1.2%	1,644	1,420	15.8%
Singapore	287	110	160.9%	1,321	1,002	31.8%	1,880	1,101	70.8%

Aircraft Movements

International aircraft movements	1,552	1,226	26.6%	12,425	10,283	20.8%	17,244	13,226	30.4%
Domestic aircraft movements	6,289	7,288	-13.7%	44,575	59,754	-25.4%	68,403	66,597	2.7%
Total aircraft movements	7,841	8,514	-7.9%	57,000	70,037	-18.6%	85,647	79,823	7.3%

MCTOW (tonnes) *

International MCTOW	192,857	148,580	29.8%	1,513,583	1,254,015	20.7%	2,030,583	1,622,709	25.1%
Domestic MCTOW	117,971	139,804	-15.6%	885,352	1,169,668	-24.3%	1,353,551	1,292,960	4.7%
Total MCTOW	310,828	288,384	7.8%	2,398,936	2,423,683	-1.0%	3,384,133	2,915,669	16.1%

Cargo (tonnes)

International Export	7,615	8,261	-7.8%	64,202	61,994	3.6%	84,171	76,813	9.6%
International Import	9,504	7,517	26.4%	73,195	60,752	20.5%	96,931	75,521	28.3%
Total Cargo	17,119	15,778	8.5%	137,397	122,746	11.9%	181,102	152,334	18.9%

QUEENSTOWN AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international passengers	0	0	0.0%	12,960	0	0.0%	38,240	0	0.0%
Total domestic passengers	72,895	93,377	-21.9%	764,386	982,544	-22.2%	1,093,258	1,029,952	6.1%
Total passengers	72,895	93,377	-21.9%	777,346	982,544	-20.9%	1,131,498	1,029,952	9.9%
Aircraft Movements									
International aircraft movements	0	0	0.0%	155	0	0.0%	507	0	0.0%
Domestic aircraft movements	833	733	13.6%	6,601	8,298	-20.5%	9,030	8,906	1.4%
Total aircraft movements	833	733	13.6%	6,756	8,298	-18.6%	9,537	8,906	7.1%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

April 2022 Monthly traffic preview

4.2%

Auckland Airport total passenger volumes increased by 4.2% in April 2022 versus April 2021 and were down 57.9% compared to the pre-COVID equivalent in April 2019. Compared to April 2021, international passengers (excl. transits) were up 233.3%, transit passengers were up 1435% and domestic passengers were down by 22.4%.

Key Points:

- International passenger demand rose significantly in April 2022, up 94.4% on the prior month driven by the combined effects of school holidays and a loosening of border restrictions, but still just 25.3% of pre-COVID April 2019 numbers. 73% of the international passengers that flew during April 2022 were on short-haul routes (Australia and the Pacific Islands) up from 58% in April 2019 and showing passenger propensity to visit closer destinations during the initial stages of recovery. Load factors on short-haul routes now exceed pre-COVID levels, driven by pronounced strength on the Australia route.
- International recovery on long-haul routes for April 2022 was 16.3% of April 2019 compared to 31.7% on short-haul routes. Demand for longer-haul routes remains impacted by visa waiver countries being blocked from entering NZ until 2nd May and ongoing border restrictions for China, Hong Kong, Japan & Taiwan. Visiting family and relatives (VFR) remains strong, especially for UK and Europe traffic as New Zealanders across the globe look to reconnect with friends and family.
- Transit passengers for April 2022 nearly tripled compared to the prior month due to LATAM restarting Santiago, Auckland, Sydney through flight.
- Domestic passengers increased 62% on the prior month and were 60.7% of pre-COVID April 2019 numbers. Queenstown once again proved popular with passenger numbers recovering to 72.1% of April 2019 volume.

April 2022

AUCKLAND AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	220,759	66,229	233.3%	659,391	296,940	122.1%	921,512	334,684	175.3%
Transit movements	21,426	1,396	1434.8%	40,800	41,884	-2.6%	41,980	46,088	-8.9%
Total international passengers *	242,185	67,625	258.1%	700,191	338,824	106.7%	963,492	380,772	153.0%
Total domestic passengers	501,879	646,699	-22.4%	3,088,316	4,695,905	-34.2%	4,237,145	4,970,714	-14.8%
Total passengers	744,064	714,324	4.2%	3,788,507	5,034,729	-24.8%	5,200,637	5,351,486	-2.8%
Aircraft Movements									
International aircraft movements	1,705	1,365	24.9%	14,130	11,648	21.3%	17,584	13,752	27.9%
Domestic aircraft movements	7,296	8,386	-13.0%	51,871	68,140	-23.9%	67,313	74,146	-9.2%
Total aircraft movements	9,001	9,751	-7.7%	66,001	79,788	-17.3%	84,897	87,898	-3.4%
MCTOW (tonnes) *									
International MCTOW	184,106	153,376	20.0%	1,697,689	1,407,390	20.6%	2,061,313	1,668,245	23.6%
Domestic MCTOW	142,555	161,857	-11.9%	1,027,907	1,331,525	-22.8%	1,334,249	1,438,065	-7.2%
Total MCTOW	326,661	315,232	3.6%	2,725,596	2,738,915	-0.5%	3,395,562	3,106,309	9.3%

QUEENSTOWN AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international passengers	0	2,883	-100.0%	12,960	2,883	349.5%	35,357	2,883	1126.4%
Total domestic passengers	114,459	126,571	-9.6%	878,845	1,109,115	-20.8%	1,081,146	1,156,459	-6.5%
Total passengers	114,459	129,454	-11.6%	891,805	1,111,998	-19.8%	1,116,503	1,159,342	-3.7%
Aircraft Movements									
International aircraft movements	0	62	-100.0%	155	62	150.0%	445	62	617.7%
Domestic aircraft movements	958	899	6.6%	7,559	9,197	-17.8%	9,089	9,799	-7.2%
Total aircraft movements	958	961	-0.3%	7,714	9,259	-16.7%	9,534	9,861	-3.3%

Notes:

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