

17 May 2022

RLC entitlements offer - EXTENSION OF OFFER PERIOD.

Reedy Lagoon Corporation Limited advises that it has extended the Closing Date of its current offer to eligible shareholders* of RLC ordinary shares at 4 cents per share to Friday 27 May 2022 (refer ASX announcement 2 May 2022 for details of the Offer).

The revised indicative timetable for the Offer is:

Announcement of Offer		Monday	2 May 2022
Ex Date for Entitlements		Wednesday	4 May 2022
Record Date for determining Entitlements	7.00pm AEST	Thursday	5 May 2022
Offer opens		Monday	10 May 2022
Offer closes	5.00pm AEST	Friday	27 May 2022
Deferred trading commences		Monday	30 May 2022
Issue of New Shares under the Offer		Friday	3 June 2022
Dispatch of allotment confirmations for New Shares		Monday	6 June 2022
New Shares commence normal trading on ASX		Monday	6 June 2022

Authorised for release on behalf of the Company.

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**Eligible shareholders are persons registered as the holder of RLC shares on the Record Date (7.00pm (AEST) on Thursday 5 May 2022) with a registered address in Australia or New Zealand.*