

Market Announcement

20 May 2022

Openpay Group Ltd (ASX: OPY) – Trading Halt

Description

The securities of Openpay Group Ltd ('OPY') will be placed in trading halt at the request of OPY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 24 May 2022 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



20 May 2022

Dean Litis
Principal Adviser, Listings Compliance
Australian Securities Exchange
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MELBOURNE VIC 3000

By email – dean.litis@asx.com.au | tradinghaltsmelbourne@asx.com.au

Dear Dean

ASX Code: OPY – Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Openpay Group Ltd (ASX:OPY) (**Company**) requests a trading halt of its securities effective immediately.

The trading halt is requested pending the release of an ASX announcement regarding a capital raising.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Tuesday, 24 May 2022, or when an announcement in relation to the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Ed Bunting".

Edward Bunting
Company Secretary
Openpay Group Limited