

23 May 2022

**FINANCIAL CLOSE OF M5 WEST REFINANCING**

Transurban announces that M5 West has successfully raised A\$345 million of non-recourse debt via a new bank debt facility with a tenor to June 2025. Transurban has a 100% interest in M5 West.

The new debt facility will be used to refinance M5 West's existing A\$345 million bank debt facility. The interest rate exposure has been hedged for the tenor of the new facility.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification **Public**

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