

ASX Release

26 May 2022

DomaCom starts planned Capital Raise

Highlights

- DomaCom is seeking to raise up to \$4.8m through a private placement
- Positions DomaCom for application to relist
- Provides runway for introduction of new corporate strategy

Fractional investment platform provider **DomaCom Limited (ASX:DCL) ('DomaCom' or 'the Company')** is pleased to announce the commencement of a capital raise of up to \$4,800,000 (before costs) through a private placement at an issue price of \$0.066 per share to sophisticated and professional investors only ('**Placement**'). On completion of the Placement, an application will be made to the ASX to seek the lifting of the current suspension of the Company's shares.

The capital raised through the Placement will provide a solid financial base that will allow a new strategy to be rolled out to take advantage of various opportunities to grow and scale the company.

The Company has currently secured commitments under the Placement for \$735,000 (before costs), for which 11,136,363 Ordinary Shares will be issued at \$0.066 per Share on 27 May 2022 under the capacity available under ASX Listing Rule 7.1A ('**Tranche 1**').

In addition the Company is seeking to raise up to a further \$4,065,000 (before costs) through the issue of up to a further 61,590,909 Ordinary Shares at \$0.066 per Share on or before 10 June 2022, under the capacity available under ASX Listing Rule 7.1 and 7.1A ('**Tranche 2**').

As the Company has been suspended for more than 10 days, the issue of the Placement Shares must be accompanied by a transaction specific prospectus in order for the Placement Shares to be freely tradeable within 12 months of their issue. In order to meet the requirements under the transaction specific prospectus rules, the Prospectus will offer a further 1,000 Ordinary Shares at a price of \$0.066. The Prospectus will be released separately to the ASX.

The reinstatement of the Company's Shares to trading on ASX is at the discretion of ASX and the reinstatement or timing for reinstatement cannot be guaranteed. The funds raised under Tranche 1 of the Private Placement (\$735,000 before offer costs) will not be sufficient to meet the ASX's requirements for reinstatement in respect of the Company having positive net current assets at the time of reinstatement and the Company will need to secure subscriptions for the full Tranche 2 of the Placement (which is seeking to raise an additional \$4,065,000).

Appendix 3Bs in respect of the Placement accompany this announcement.

DomaCom CEO John Elkovich said: "We are pleased that we have begun the capital raise and are able to announce the initial commitments under Tranche 1. The Company's board and leadership team are now working diligently towards obtaining the full \$4.8m. The new capital resources being raised under Tranche 1 and Tranche 2 will allow us to request relisting to the ASX."

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
Level 11, 109 Pitt Street
Sydney NSW 2000

DomaCom Platform Services Pty Ltd
ACN 606 755 319

www.domacom.com.au

DomaCom Australia Limited AFSL holder 444365, is authorised to provide general financial product advice. This information has been prepared without taking into account your personal objectives, financial situation or needs. Before acting on the information or deciding whether to acquire or hold a product, you should consider its appropriateness and the relevant Product Disclosure Statement (PDS) and any Supplementary Product Disclosure Statement (SPDS) available on the DomaCom website, www.domacom.com.au, or by calling 1300 365 930.

In the meantime, our team have and will continue to work hard growing the business. As of 27th April 2022, our Funds under Management has grown to \$118.6 million, an increase of 49.2% in the last 12 months. Customer accounts have continued to grow, totalling 1,633 as at end of March 2022, up 11.5% in the last 3 months.

Over coming weeks, we look forward to updating investors on the progress of DomaCom's current capital raising and then once finalised, provide more detail on the strategy now being developed by the Company's senior leadership team."

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

Ends

About DomaCom

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possibly family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: www.domacom.com.au

Media Relations Enquiries:

Warren S Gibson | Head of Marketing | **DomaCom**

m +(61) 412 171 606 | **t** +(613) 9452 0236 | **f** +(613) 8669 1780

e warren.gibson@domacom.com.au | **w** www.domacom.com.au

Investor Relations Enquiries:

Julia Maguire | The Capital Network

t +(61) 02 8999 3699

e julia@thecapitalnetwork.com.au