



ASX RELEASE

27 May 2022

Cancellation of shares ASIC Form 484

A copy of the ASIC Form 484 lodged by Southern Cross Media Group Limited (ASX: SXL) (**SCA**) with ASIC on 27 May 2022 is attached. The Form 484 notifies the number of SCA shares bought on market after 29 April 2022 and up to 27 May 2022 for cancellation under the Company's on-market buy-back.

Approved for release by Tony Hudson, Company Secretary.

For further information, please contact:

Southern Cross Media Group Limited

Investors:

Nick McKechnie
Chief Financial Officer
Tel: 03 9922 2001

Media:

Rochelle Burbury
Corporate Communications and PR Director
Mob: 0408 774 577

About Southern Cross Austereo

Southern Cross Austereo (SCA) is one of Australia's leading media companies reaching more than 95% of the Australian population through its radio, television, and digital assets. Under the Triple M and Hit network brands, SCA owns 99 stations across FM, AM, and DAB+ radio. SCA provides national sales representation for 23 regional radio stations. SCA broadcasts 94 free to air TV signals across regional Australia, reaching 2.8 million people a week, with Network 10 programming and advertising representation across Australia's East Coast, Seven Network programming in Tasmania and Darwin, and Seven, Nine and Network 10 programming in Spencer Gulf. SCA operates LiSTNR, Australia's free, personalised audio destination for consumers featuring radio, podcasts, music, and news. SCA also provides Australian sales representation for global open audio platform SoundCloud and Sonos Radio. SCA's premium brands are supported by social media, live events and digital platforms that deliver national and local entertainment and news content. <https://www.southerncrossaustereo.com.au/>

484 (EF) for Southern Cross Media Group Limited, May 27 2022

Lodgement Details

Transmission

Type

Test No

Transmission

Company Details

Company Name Southern Cross Media Group Limited

ACN/ABN 116024536

Corporate Key

Agent Details

Firm/Organisation

Contact Name

ASIC registered

agent number

Telephone

Number

Postal Address or

DX Address

Signature

Last Hudson

Name/Company

Name

First Name Anthony

Second Name John

Third Name

Fourth Name

Capacity Secretary

Reason for Notify ASIC of Change

Lodgement

Date Signed 27/05/2022

Annexure Details

Number of pages

on signed copy

A1 Change Of Address

A2 Change Of Name

A3 Change - Ultimate Holding Company

Change

Details

Type of

Change

Company

Name

ACN/ARBN

Country of
Incorporation
ABN of
ultimate
holding
company
Date of
Change

B1 Cease Company Officeholder

B2 Appoint Company Officeholder

B3 Special Purpose Company

Change
Details
Commence
as
Cease No
Date of
Change

C1 Cancellation Of Shares - Reason for Cancellation

Redeemable
preference
shares -
S.254J
Redeemed No
out of
profits
Redeemed No
out of
proceeds of
a fresh
issue of
shares
Capital
reduction -
S.256A -
S.256E
Single No
shareholder
company
Multiple No
shareholder
company. A
Form 2560
must be
lodged
before a
capital
reduction
takes place

Share buy-back - ss.257H(3)	
Minimum holding	No
buy-back by listed company	
Other buy-back type. A form 280 or 281 must be lodged as least 14 days, and no more than 1 year before the share buy-back can take place	Yes
Forfeited shares - S.258D	
Forfeited Shares	No
Shares returned to a public company - ss.258E(2) & (3)	
Under section 651C, 742(2), 737 or 738	No
Under section 1325A(court order)	No
Other	
Description	
Section reference	
Date of Change	
Earliest date of change	02/05/2022

C1 Cancellation Of Shares - Details of Cancelled Shares

**Change
Details**

Share ORD
Class
Code

Full Title ORDINARY SHARES

Number 1,706,043.00
of shares
cancelled

Amount 2,673,813.45
paid(cash
or
otherwise)

C2 Issues Of Shares

Issue of
shares

Earliest date
of change

If shares
were issues
for other than
cash, were
some or all of
the shares
issues under
a written
contract?

Full details of
consideration

C2 Issues Of Shares - Details of Issued Shares

C3 Change to Share Structure

Change
Details

Earliest 02/05/2022
date of
change

C3 Change to Share Structure Details

Change
Details

Share Class ORD
Code

Full Title ORDINARY SHARES

Total number 260,847,793.00
of
shares(current
after changes)

Total amount 1,401,307,494.45
paid on these
shares

Total amount 0.00
unpaid on
these shares

C4 Changes to the Register of Members for Proprietary Companies